

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/11/2014
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	United Gene High-Tech Group Limited	
Date Submitted	05/12/2014	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00399</u> Descrij	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	50,000,000,000	HKD0.01	HKD500,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	50,000,000,000	HKD0.01	HKD500,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u>	Description :		
	No. of preferen shares	Par value nce (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month		
Increase/(decrease)			
Balance at close of the r	nonth		

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HKD500,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,304,193,024	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	1,304,193,024	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and –		Movement duri	ng the month		- mereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Gluited	Exclused	Cullectieu	Lupseu		
<u>N/A</u>						
11/11						
shares						
(Note 1)		<u> </u>		. <u></u>		
(Ivole I)						
2.						
2. N/A						
1N/A						
<u> (</u>						
shares						
(Note 1)						
2						
<u>3.</u>						
N/A						
·						
(/ /)						
shares						
(Note 1)		_			27/1	
		Тс	otal A. (Ordin	ary shares)	N/A	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur		from exercise o	f	37/1		
options (State currenc	y)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mon	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
N/A					
(/) Stock code (if listed)	(/ /)				
2. N/A					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
3. N/A					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Т	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible i	into Shares of the l	Issuer which are to	be Listed)			
lass and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which ma be issued pursuan thereto as at close the month
. Unlisted Convertible	HKD	543,600,000	-	543,600,000	-	1,359,000,000
Bonds Issued for VSA						
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HKD0.40					
EGM approval date (if applicable)						
(dd/mm/yyyy))	(18/10/2013)				
2. Unlisted Convertible	HKD	715,000,000	_	715,000,000	_	286,000,000
Bonds Issued for Major		, , , , , , , , , , , , , , , , , ,		,,		,
Transaction						
Stock code (if listed)	N/A					
Class of shares						
issuable (<i>Note 1</i>)	Ordinary					
Subscription price	HKD2.50					
(if applicable)						
(dd/mm/yyyy)	(16/07/2014)				
3.						
N/A						
Stock code (if listed)			-			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)						
4.	(' ')					
N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordi	nary shares)	N/A	
				ence shares)	N/A N/A	-
				Other class)	N/A	-
						-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
	particulars including EGM approval date (dd/mm/yyyy),		as at close of the month
11 ap	plicable, and class of shares issuable:		
1	Pursuant to the S&P Agreement (as amended and supplemented by a supplemental agreement dated 7 May 2013, a second		
	supplement agreement dated 30 August 2013, a second		
	supplement agreement dated 28 January 2013 and a unit		
	a maximum HK\$128,000,000 of Consideration II - Third Batch		
	and Fourth Batch shall be satisfied by the issue of Convertible		
	Bonds II - Third Batch and Fourth Batch shall be satisfied by		
	the issue of Convertible Bonds II in the principal amount of		
	HK\$128,000,000 subject to Completion II - Third Batch and		
	Fourth Batch (for more details, please refer to the circular of the		
	Company dated 27 September 2013).		
	(18/10/2013)		
	Ordinary shares (Note 1)		320,000,000
2.	N/A		
_			
_			
_	shares (Note 1)		
3.	N/A		
э	N/A		
-			
-	(/ /)		
-	shares (Note 1)		
-			
-	Total D. (Ordinary shares)	N/A	
-	(Preference shares)	N/A	
_	(Other class)	N/A	
	· · · · · ·		

Ot	her Movements in	Issued Share Capital				No. of new	No. of new
	Type of Issue					shares of	shares of issuer which may be issued pursuant thereto as at close of the month
	~ .		~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~				
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			、 · · · · · · · · · · · · · · · · · · ·			N/A	N/A
			Class of shares issuable				
		_	(Note 1)		`		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

S. Scrip dividend At price: State currency Class of shares issuable (Note 1)		Type of Issue	E	For Main	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Serip dividend At price: State currency Issue and allotment date: $(///)$ Issue and allotment (dd/mm/yyyy) $(///)$ N/A N/A Issue and allotment (dd/mm/yyyy) $(///)$ $(///)$ N/A Issue and allotment (dd/mm/yyyy) $(///)$ $(///)$ $(///)$ <td< th=""><th></th><th></th><th></th><th></th><th></th><th></th><th></th></td<>							
5. Serip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares							
EGM approval date: (//) EGM approval date: (//) N/A N/A N/A N/A N/A N/A N/A N/A N/A Class of shares Cancellation date: (//) (dd/mm/yyyy) EGM approval date: (//) N/A N/A N/A N/A Class of shares Class of shares Redemption of shares At price: State Class of shares issuable B. Consideration issue At price: State EGM approval date: (//) EGM approval date: (/	5.	Scrip dividend		(/ /)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A N/A N/A State Class of shares issuable (d/mm/yyyy) Issue and allotment (///) EGM approval date: (// /			EGM approval date:	(/ /)	N/A	N/A
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A N/A N/A State Class of shares issuable (d/mm/yyyy) Issue and allotment (///) EGM approval date: (// /							
shares $(dd/mm/yyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ N/A N/A N/A State Class of shares issuable (N/A							
Image: Consideration issue At price : State currency N/A N/A N/A Image: Class of shares redeemed (Note 1) Redemption date : (/ /) (/ /) (/ /) Image: Class of shares (/// /) Redemption date : (/ /) (/ /) (/ /) Image: Class of shares issuable (// /) Image: Class of shares issuable (// /) N/A N/A Image: Class of shares issuable (// /) Image: Class of shares issuable (// /) Image: Class of shares issuable (// /) Image: Class of shares issuable (// /) Image: Class of shares issuable (// /) Image: (// /) Image: (// /) Image: (// /) Image: Class of shares issuable (// /) Image: (// /) Image: (// /) Image: (// /) Image: Class of shares issuable (// /) Image: (// /) Image: (// /) Image: (// /) Image: Class of shares issuable (// /) Image: (// /) Image: (// /) Image: (// /) Image: Class of shares issuable (// /) Image: (// /) Image: (// /) Image: (// /) Image: Class of shares issuable (// /) Image: (// /) Image: (// /)<	6.			(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (//) Issue and allotment (//) (//) Issue and allotment (//) (//) Issue and allotment (//) (//) Issue and allotment (///) (///) Issue and			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NI/A
redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ Issue and allotment date : $(///)$ EGM approval date: $(///)$ Redemption date : $(////)$ Redemption date : $(////)$ Redemption date : $(////)$							N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A State (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) (dd/mm/yyyy) (/ /)							
8. Consideration issue At price : State currency — $Iissue and allotment (//) Iissue and allotm$	7.		Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State Class of shares issuable B. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)						<u>N/A</u>	N/A
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		(/ /)		
<u>N/A</u> <u>N/A</u>			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

				For Main Boar	rd and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issua (Note 1)	ble		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issua (Note 1)	ble		
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary share (Preference share (Other class	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)):
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Submitted by: <u>Poon Hon Yin</u>
Company Secretary

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*