

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy): 31/01/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	United Gene High-Tech Group Limited
Date Submitted	03/02/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00399</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	50,000,000,000	HKD0.01	HKD500,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	50,000,000,000	HKD0.01	HKD500,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	Description :			
		No. c	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedi	ng month			
Increase/(decreas	se)				
Balance at close	of the mor				

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HKD500,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,304,193,024	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,304,193,024	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

	s (under Share	e Option Scheme	s of the Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			<u> </u>			
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.</u>						
N/A						
( / / )						
shares						
(Note 1)						
2.						
N/A						
shares						
(Note 1)	<u> </u>	·		<u> </u>	<u> </u>	
(NOIe 1)						
2						
<u>3.</u>						
<u>N/A</u>						
( / / )						
shares						
(Note 1)						
		To	tal A. (Ordin	ary shares)	N/A	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised duri	ing the month	from exercise of	Ē			
options (State currency				N/A		

No. of new

shares of

No. of new

shares of

issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the close of at close of the Description of warrants nominal during the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A \_\_\_\_\_ ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 2. N/A ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) / / (dd/mm/yyyy) ( ) 3. N/A ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Warrants to Issue Shares of the Issuer which are to be Listed

		For Main Board and GEM listed issuers				
Convertibles (i.e. Cor		Amount at close of preceding month		Listed) Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted Convertible Bonds	HKD	607,600,000	-	607,600,000	-	1,519,000,000
Issued for VSA	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)	N/A Ordinary HKD0.40					
(if applicable) (dd/mm/yyyy)) 2. Unlisted Convertible Bonds Issued for Major Transaction	(18/10/2013 HKD 	<u>)</u> 715,000,000	-	715,000,000	-	286,000,000
Stock code (if listed)	N/A					
Class of shares issuable ( <i>Note 1</i> ) Subscription price	Ordinary HKD2.50					
EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u> <u>N/A</u>	<u>(16/07/2014</u> 	)				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			inary shares) ence shares) (Other class)	N/A N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	the month pursuant thereto	issued pursuant thereto as at close of the month
1Pursuant to the S&P Agreement (as amended and supplemented by		
a supplemental agreement dated 7 May 2013, a second supplement		
agreement dated 30 August 2013 and a third supplement agreement		
dated 28 January 2014), the aggregate of a maximum		
HK\$64,000,000 of Consideration II - Fourth Batch shall be		
satisfied by the issue of Convertible Bonds II - in the principal		
amount of HK\$64,000,000 subject to Completion II - Fourth Batch		
(for more details, please refer to the circular of the Company		
dated 27 September 2013).		
(10,110,10010)	_	
		1.00.000.000
Ordinary shares (Note 1)		160,000,000
2. N/A		
2N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)		-
(Preference shares) (Other class)		-
(Other class)	IN/A	-

	Other Mover	nents in Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<b>JI</b>		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State		( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<b>NT / A</b>	<b>N</b> T / A
						<u>N/A</u>	<u>N/A</u>

	Type of Issue		For M	1ain Boa	rd aı	nd GEM listed in No. of new shares of issuer issued during the month pursuant thereto	issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price	State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
7.	Redemption of shares		Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
8.	Consideration issue At price	State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A

	For Main Board and GEM listed issuers	
Type of Issue	No. of new No. of shares of shares issuer issued issuer w during the may month issue pursuant pursu thereto thereto close o mon	s of which be ed ant as a of the
	Class of shares issuable(Note 1)	
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
	EGM approval date: ( / / ) (dd/mm/yyyy) N/A N	N/A
	Class of shares issuable(Note 1)	
10. Other (Please specify) At pric	State     Issue and allotment     ( / / )       currency     date : (dd/mm/yyyy)	
	EGM approval date: ( / / ) (dd/mm/yyyy) N/A N	N/A
	Total E.(Ordinary shares)N/A(Preference shares)N/A(Other class)N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

R	emarks (if a	any):	

Submitted by: _	Poon Hon Yin	
	Company Secretary	
(Director	, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.