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## **UNITED GENE HIGH-TECH GROUP LIMITED**

**聯合基因科技集團有限公司**

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock Code: 399)**

### **STATUS OF COMPLETION OF VERY SUBSTANTIAL ACQUISITION AND CONNECTED TRANSACTION IN RELATION TO TRANSACTION II**

As all the conditions precedent for Transaction II have been fulfilled on 31 December 2014, the Board is pleased to announce that Completion II – Fourth Batch took place on 30 April 2015.

#### **STATUS OF COMPLETION OF TRANSACTION II**

Completion II – Fourth Batch took place on 30 April 2015 and the details are as follows:

##### **With Vendor A**

1. 100,000,000 Sale CBs II – Fourth Batch in the principle amount of HK\$64,130,000 has been legally and beneficially transferred to the Company by Vendor A; and
2. Convertible Bonds II in the principle amount of HK\$64,000,000 (in consideration for the 100,000,000 Sale CBs II – Fourth Batch) has been issued in favor of Vendor A by the Company.

Reference is made to the announcements of United Gene High-Tech Group Limited (the “**Company**”) dated 15 May 2013, 30 August 2013, 20 November 2013, 31 December 2013, 28 January 2014, 24 April 2014, 30 August 2014 and 31 December 2014 (the “**Announcements**”) and the circular of the Company dated 27 September 2013 (the “**Circular**”) in relation to, among others, the Transactions (as defined in the Announcements) and the announcements of the Company dated 2 August 2013, 23 August 2013 and 23 September 2013 in relation to the delay in despatch of the Circular (the “**Delay**”).

**Announcements**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcements, Circular and the Delay Announcements unless defined otherwise.

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As at the date of this announcement, the Company has 1,304,193,024 Shares in issue. Upon the exercise of the conversion rights attaching to Convertible Bonds II in the principle amount of HK\$64,000,000 in full at the initial Conversion Price of HK\$0.40 per Conversion Share, an aggregate of 160,000,000 Conversion Shares II would fall to be allotted and issued, which represents approximately 12.27% of the existing issued capital of the Company and approximately 10.93% of the existing issued capital as enlarged by the allotment and issue of such Conversion Shares II.

By Order of the Board  
**United Gene High-Tech Group Limited**  
**Lee Nga Yan**  
*Executive Director*

Hong Kong, 30 April 2015

*As at the date of this announcement, the Board comprises Ms. Jiang Nian (chairman & non-executive Director), Ms. Lee Nga Yan (executive Director), Dr. Guo Yi (executive Director), Mr. Tang Rong (executive Director), Ms. Xiao Yan (non-executive Director), Ms. Wu Yanmin (non-executive Director), Ms. Chen Weijun (independent non-executive Director), Dr. Zhang Zhihong (independent non-executive Director) and Mr. Wang Rongliang (independent non-executive Director).*