

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	Clearing Limited			
Name of Issuer United Gene High-Tech Group Limited 07/09/2015				
I. Movements in Authorised Share	e Capital			
1. Ordinary Shares				
(1) Stock code : <u>00399</u> I	Description :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mor	50,000,000,000	HKD0.01	HKD500,000,000	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	50,000,000,000	HKD0.01	HKD500,000,000	
(2) Stock code : N/A I	Description:			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mor	nth			
Increase/(decrease)				
Balance at close of the month				

31/08/2015

Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code: N/A Descri	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,404,193,024	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,404,193,024	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	(under Shar	e Option Schemes	or the issuery		No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement during	g the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	C . 1	г	C 11 1	Y 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
N/A						
_ (/ /)						
shares		·				
(Note 1)						
2.						
N/A						
(/ /)						
shares						
(Note 1)			_			-
(Note 1)						
3.						
N/A						
(/ /)						
shares						-
(Note 1)						
		Tota	al A. (Ordin		N/A	
			,	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised durin	g the month	n from exercise of				
options (State currency)				N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month		minal value close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	-				
N/A	-				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	-				
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	- -				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date	_				
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	-				
	·				
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	` •		N/A	
		(Preference		N/A	
		(Othe	er class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Con	ivertible into Sha	res of the Issuer v	which are to be	Listed)		
Class and description 1. Unlisted Convertible Bonds	amount outstanding	Amount at close of preceding month 631,600,000	Converted during the month	Amount at close of the month 631,600,000	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month 1,579,000,000
Issued for VSA	_					
	_					
Stock code (if listed)	N/A					_
Class of shares	- 112 -					
issuable (Note 1)	Ordinary					
Subscription price	HKD0.40					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(18/10/2013)				
2. Unlisted Convertible	HKD	715,000,000	-	715,000,000	-	286,000,000
Bonds Issued for Major	_					
Transaction						
	_					
Stock code (if listed)	N/A			<u> </u>		
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HKD2.50					
EGM approval date						
(if applicable)	/4-/0 - /					
(dd/mm/yyyy)	(16/07/2014	<u>) </u>				
3.	_					
N/A	<u> </u>					
	_					
	<u> </u>					<u> </u>
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		m . 1.0		NT/A	
			Total C. (Ordi		N/A	_
				rence shares)	N/A	<u>-</u>
			((Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
(/ /)		
shares (Note 1)	-	
2. <u>N/A</u>	-	
-	-	
(/ /)		
shares (Note 1)		
3. N/A		
5. <u>N/A</u>	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) (/ / Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)		-		
8.	Consideration issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

			or main Boar		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
		Class of shares issua (Note 1)	ble			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NY/4	NI/A
					N/A	N/A
		Class of shares issua (Note 1)	ble			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary s (Preference s (Other	hares	N/A	-
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):	(1)	N/A
				(2)	N/A
To	otal increase / (decrease) in preference shares during t	the month (i.e. Total of	A to E):]	N/A
	otal increase / (decrease) in other classes of shares du]	N/A
	hese figures should be the same as the relevant figure			sued	Share Capital	(").)

Submitted by:	Poon Hon Yin		
Title:	Company Secretary_		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.