

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yy) :	30/06/2016		
To: Hong Kong Exchanges and Cl	learing	g Limited		
Name of Issuer Inc	novati	ve Pharmaceutical E	Siotech Limited	I
Date Submitted 06	5/07/20	016		
I. Movements in Authorised Share	Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>00399</u> D	escrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th	50,000,000,000	HKD0.01	HKD500,000,000
Increase/(decrease)		N/A		N/A
Balance at close of the month		50,000,000,000	HKD0.01	HKD500,000,000
(2) Stock code : <u>N/A</u> D	escrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th			
Increase/(decrease)				
Balance at close of the month				

Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code: N/A Descri	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,464,193,024	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	1,464,193,024	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	(under Shar	e Option Schemes	of the issuer)		No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement during	g the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	C . 1	г : 1	C 11 1	Y 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
N/A						
(/ /)						
shares						
(Note 1)						
2.						
N/A						
shares						
$\frac{\text{Shares}}{(Note 1)}$			-			
(Note 1)						
2						
3.						
N/A						
(/ /)						
shares						
(Note 1)		_ 				
		Tota	al A. (Ordin	ary shares)	N/A	
				nce shares)	N/A	
			*	Other class)	N/A	
Total funds raised durin	o the month	h from exercise of			<u></u>	
options (State currency)		i ii oiii exercise oi		N/A		
Transis (State Carrolley)	,		-	- 1/2-2		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month		minal value close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	-				
N/A	-				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	-				
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	- -				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date	_				
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	-				
	·				
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	` •		N/A	
		(Preference		N/A	
		(Othe	er class)	N/A	-

Convertibles (i.e. Conv	vertible into Sha	res of the Issuer	which are to be	Listed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted Convertible Bonds Issued for VSA	HKD	607,600,000	-	607,600,000	-	1,519,000,000
Stock code (if listed) Class of shares issuable (Note 1)	N/A Ordinary					_
Subscription price EGM approval date (if applicable)	HKD0.40 (18 / 10 / 2013 HKD	715,000,000	-	715,000,000	-	286,000,000
Transaction	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	N/A Ordinary HKD2.50					
(if applicable) (dd/mm/yyyy) 3. Unlisted Convertible Bonds Issued under General Mandate granted	(16 / 07 / 2014 - -)				
on 25 August 2015 Stock code (if listed)		50,000,000		50,000,000		50,000,000
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	Ordinary HKD1.00					
(dd/fillil/yyyy)	(/ / ,	<u>) </u>		nary shares) ence shares) Other class)	N/A N/A N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
(/ /)	
shares (Note 1)	
2. <u>N/A</u>		
)	
shares (Note 1)	-
3N/A		
(/ /)	
shares (Note 1	<u>/</u>	
Total D. (Ordinary shares		
(Preference shares		
(Other class	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) (/ / Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/iiiii yyyy)			N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N7/A
					N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A

Type of Issue	3			j	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issua (Note 1)	ble			
9. Capital reorganisation	on	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issua (Note 1)	ble			
10. Other (Please spec	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary s (Preference s (Other	hares) N/A	-
Total increase /	(decrease) in ordinary shares during th	e month (i.e. Total of A	to E):	(1)	,	N/A
				(2)	,	N/A N/A
	(decrease) in preference shares during					
	(decrease) in other classes of shares du should be the same as the relevant figur	_		a J (N/A

Submitted by:	Poon Hon Yin		
Title:	Company Secretary_		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.