

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy):	31/5/2017		
To: Hong Kong Exchanges and C	Clearing	Limited		
Name of Issuer I	nnovati	ve Pharmaceutical E	Biotech Limited	1
Date Submitted 0	05/06/20	17		
I. Movements in Authorised Shar	e Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>00399</u>	Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth	50,000,000,000	HKD0.01	HKD500,000,000
Increase/(decrease)		N/A		N/A
Balance at close of the month		50,000,000,000	HKD0.01	HKD500,000,000
(2) Stock code : N/A	Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth			
Increase/(decrease)				
Balance at close of the month				

Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code: N/A Descri	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,464,193,024	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,464,193,024	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	(under Shar	e Option Schemes	of the issuer)		No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement during	g the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	C	F	C 11 . 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
N/A						
(/ /)						
shares						
(Note 1)						
2.						
N/A						
(/ /)						
shares						
(Note 1)			_			
(Note 1)						
3.						
N/A						
<u> </u>						
(/ /)						
shares						
(Note 1)						
		Tota	al A. (Ordin		N/A	
			*	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised durin	g the month	n from exercise of				
options (State currency)				N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month		minal value close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	-				
N/A	-				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	-				
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	- -				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date	_				
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	-				
	·				
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	` •		N/A	
		(Preference		N/A	
		(Othe	er class)	N/A	-

Convertibles (i.e. Conv	vertible into Sha	res of the Issuer w	hich are to be	Listed)		
Class and description 1. Unlisted Convertible Bonds	Currency of amount outstanding	Amount at close of preceding month 607,600,000	Converted during the month	Amount at close of the month 607,600,000	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month 1,519,000,000
Issued for VSA	пки	007,000,000	-	007,000,000	-	1,319,000,000
Issued for VSA	•					
Stock code (if listed) Class of shares issuable (Note 1)	N/A Ordinary					
	HKD0.40 (18 / 10 / 2013					
2. Unlisted Convertible Bonds Issued for Major Transaction	HKD	715,000,000	-	715,000,000	-	286,000,000
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HKD2.50					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(16/07/2014)				
	•					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		 	-	. 	-	
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			27/1	
				Ordinary shares) reference shares) (Other class)	N/A N/A N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
(/ /)	
shares (Note	1)	
2. <u>N/A</u>		
)	
shares (Note	1)	
3N/A		
(/ /)	
shares (Note	1)	
Total D. (Ordinary share	s) N/A	
(Preference share		
(Other class		

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) (/ / Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/iiiii yyyy)			N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N7/A
					N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	issuer may issu purs	es of which y be ued uant o as at of the
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)			
					N/A	_	N/A
		Class of shares issuable (Note 1)		_			
10.	Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A		N/A
			Ordinary s eference s (Other	hares	N/A	 - -	
То	tal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E	E):	(1	<i></i>	N/A	
То	tal ingresses / (degresses) in mustanance abores during t	the month (i.e. Total of A to	, E).	(2	<i></i>	N/A N/A	
	tal increase / (decrease) in preference shares during t tal increase / (decrease) in other classes of shares during					N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Submitted by: _	Poon Hon Yin		
Title:	_Company Secretary_		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.