

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy):	31/5/2018		
To: Hong Kong Exchanges and C	Clearing	Limited		
Name of Issuer I	nnovati	ve Pharmaceutical B	siotech Limited	1
	5/6/2018		Moteen Emintee	•
Date Submitted	0/0/2018)		
I. Movements in Authorised Shar	e Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>00399</u>	Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth	50,000,000,000	HKD0.01	HKD500,000,000
Increase/(decrease)		N/A		N/A
Balance at close of the month		50,000,000,000	HKD0.01	HKD500,000,000
(2) Stock code : N/A	Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth			
Increase/(decrease)				
Balance at close of the month				

Stock code : N/A Descri	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption :		
Stock code : N/A Descri	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A Descri	No. of other	Par value (State	Authorised share capital
	No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,464,193,024	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	1,464,193,024	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	(under Shar	re Option Schemes	of the issuel)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement during	g the month		thereto	as at close of the month
(dd/mm/yyyy) and —		•				
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
N/A						
(/ /)						
shares		<u> </u>				
(Note 1)						
2.						
N/A						
<u> </u>						
shares		<u> </u>				·
(Note 1)						
3.						
N/A						
shares						
$\frac{\text{shares}}{(Note \ 1)}$		<u> </u>				
(11016 1)		Tota	al A. (Ordin	ary shares)	N/A	
		100		nce shares)	N/A	
			•	Other class)	N/A	
Total funds raised during	ng the mont	h from exercise of		,		
options (State currency		01		N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month		minal value close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	-				
N/A	-				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	-				
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	- -				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date	_				
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	-				
	·				
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	` •		N/A	
		(Preference		N/A	
		(Othe	er class)	N/A	-

Convertibles (i.e. Con	vertible into Shar	res of the Issuer w	hich are to be	Listed)		
Class and description	amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted Convertible Bonds	_ HKD	607,600,000	-	607,600,000	-	1,519,000,000
Issued for VSA	_					
Stock code (if listed) Class of shares issuable (Note 1)	N/A Ordinary					_
Subscription price	HKD0.40					
EGM approval date (if applicable) (dd/mm/yyyy))	(18/10/2013)				
2. Unlisted Convertible	HKD	715,000,000	-	715,000,000	-	286,000,000
Bonds Issued for Major	_					
Transaction	_					
Stock code (if listed)	N/A					
Class of shares	0.1					
issuable (<i>Note 1</i>) Subscription price	Ordinary HKD2.50					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(16 / 07 / 2014)				
3.	_					
	_		-	-	_	_
Stock code (if listed)						_
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		·	Total C. (Ordinary shares)	N/A	
				reference shares)	N/A	-
				(Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
	_	
(/ /)		
shares (Note 1)	-	
2. <u>N/A</u>	1	
-	-	
(/ /)		
shares (Note 1)		
3. N/A		
5. <u>IV/A</u>	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) (/ / Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u> </u>					
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		· · · · · · · · · · · · · · · · · · ·			N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		•			N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	27/1	27/4
					N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A

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	Type of Issue			:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of about issueble				
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/ /)		
		EGM approval date: (dd/mm/yyyy)	/ /)		
		(dd/IIIII/yyyy)			N/A	N/A
		Class of shares issuable (Note 1)		_		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ /)		
		EGM approval date: (dd/mm/yyyy)	/ /)	N/A	N/A
			dinary sl erence sl (Other	hares	N/A	
,						
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):		(1))1	N/A
				(2) 1	N/A
To	tal increase / (decrease) in preference shares during t	the month (i.e. Total of A to E	E):]	N/A
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total of A	to E):]	N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Submitted by: _	Poon Hon Yin		
Title:	Company Secretary		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.