

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/01//2020		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted	Innovativ 04/02/202	ve Pharmaceutical B	iotech Limited	1
	01/02/20			
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>00399</u>	_Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month	50,000,000,000	HKD0.01	HKD500,000,000
Increase/(decrease)		N/A		N/A
Balance at close of the mont	th	50,000,000,000	HKD0.01	HKD500,000,000
(2) Stock code : N/A	_Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month			
Increase/(decrease)				
Balance at close of the mont	th			

Preference Shares Stock code: N/A Descript	ion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	ion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month _			
Total authorised share capital at the el currency):	nd of the month	(State HKD5	500,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,464,193,024	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	1,464,193,024	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed N/A shares (Note 1) N/A shares (Note 1) N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/ATotal funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of th	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	-					
N/A	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.	-					
N/A	-					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(\				
(dd/mm/yyyy) 3.	(/ /)				
N/A	=					
1771	-					
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4.	,	,				
N/A	_					
	<u> </u>					<u> </u>
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	,	,				
(dd/mm/yyyy)	(/ /)				
		Total B	(Ordina	ry shares)	N/A	
		Total L		ce shares)	N/A	=
				ther class)	N/A	- -

Convertibles (i.e. Convertible i	nto Shares of the	ne Issuer whic	ch are to be Liste	ed)		
Class and description 1. Unlisted Convertible Bonds	Currency of amount outstanding	Amount at close of preceding month 359,600,000	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-		339,000,000	-	339,000,000	-	899,000,000
Issued for VSA	- -					
Stock code (if listed)	N/A					
Class of shares	1,712					
issuable (Note 1)	Ordinary					
Subscription price	HKD0.40					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(18 / 10 / 2013)	<u> </u>				
2. Unlisted Convertible	HKD	715,000,000	-	715,000,000	-	286,000,000
Bonds Issued for Major	_					
Transaction	_					
	_					
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HKD2.50					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(16/07/2014)				
3.	_					
	_					
	_					
	_					
Stock code (if listed)	<u> </u>					-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		•	Total C. (Ordina		N/A	=
				ce shares)		_
			(O	ther class)	N/A	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)		
2N/A		
	=	
	-	
change (Note 1)		
shares (Note 1)		
3. N/A		
0	-	
	-	
shares (Note 1)	1	
Total D. (Ordinary shares)	N/A	_
(Preference shares)	N/A	_
(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	. , , , , , , , , , , , , , , , , , , ,							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
			State	issuable (Note 1)	(/ /	١		
2.	Open offer	At price :	currency	Issue and allotment date : (dd/mm/yyyy)	(,		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
			State	issuable (Note 1)	(١		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(,		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)	(١		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue								shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)						
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares repurchased (Note 1)						
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		27/1
									N/A	N/A
				Class of shares redeemed (Note 1)						
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				,					N/A	N/A
				Class of shares	_					
0	Operated south		04-4-	issuable (Note 1)	,	,		١		
8.	Consideration issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)			/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		37/4

No. of new No. of new

N/A

N/A

Class of shares	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation Issue and allotment		Class of shares		
Class of shares		. ,		
Class of shares 10. Other (Please specify) At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A		19900 and anothront		
Class of shares ————————————————————————————————————		LOW approval date:		
issuable (Note 1) 10. Other (Please specify) At price: State currency ————————————————————————————————————		(dd/ffiifi/yyyy)	N/A	N/A
issuable (Note 1) 10. Other (Please specify) At price: State currency ————————————————————————————————————				
(Please specify) At price: currency Issue and allotment (/ / /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A				
(dd/mm/yyyy) N/A N/A	10. Other (Please specify) At price : State currency	100dC and anothern		
Total C (Oudings)		LOW approval date:	N/A	N/A
		Total E. (Ordinal		
$\begin{array}{c} \text{shares)} & \text{N/A} \\ \text{(Preference shares)} & \text{N/A} \\ \text{(Other class)} & \text{N/A} \\ \end{array}$		(Preference share:	s) N/A	- - -
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A	Tatal in arrange / (do arrange) in audinomy abo	area during the mounth (i.e. Tatal of A to T). (4)	N/A
Total increase / (decrease) in ordinary shares during the month (i.e. rotal of A to E).	Total increase / (decrease) in ordinary sna			
\(\(\) \(\	Total ingrange / (degrages) in preference			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to N/A		-		
E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")	E):	-		
Capital").)		Freievant ligures under 11 above (Movements		i iai c

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	rks (if any):
Submit	tted by:Poon Hon Yin
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.