

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	aring Limited		
	ted Gene High-Tech Gro	up Limited	
I. Movements in Authorised Share C	'apital		
1. Ordinary Shares			
(1) Stock code : <u>00399</u> Des	scription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	50,000,000,000	HKD0.01	HKD500,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	50,000,000,000	HKD0.01	HKD500,000,000
(2) Stock code : N/A Des	scription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

30/04/2012

Descrip	otion:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
ng month			
th			
Descrip	otion:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
ng month			
	ng month	No. of preference shares In month Description: No. of other classes of shares	No. of preference shares Par value (State currency) In the Description: Par value (State currency) Par value (State currency)

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	12,164,508,062	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	12,164,508,062	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and					•	
class of shares	Contad	Evansiand	Concelled	Lamaad		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
N/A						
(/ /)						
shares						
(Note 1)						
2.						
N/A						
(/ /)						
shares						
(Note 1)						
3.						
N/A						
(/ /)						
shares						
(<i>Note 1</i>)						
		To	tal A. (Ordin	arv shares)	N/A	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised duri	ng the month	from exercise o		21.01 21.0 55)	1771	
options (State currence		nom exercise 0	ı	N/A		
Sprions (Sauce current)	"			T 4/ T #		

Description of warrants	Currency of Nominal value at nominal close of	Exercised during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)	value preceding month		month		monun
1.	1				
N/A	•				
(/ /)					
Stock code (if listed)		-			
Class of shares					
issuable (<i>Note 1</i>) Subscription price		-			
EGM approval date		-			
(if applicable)					
(dd/mm/yyyy)	(/ /)	_			
2.					
N/A					
(/ /)	·				-
Stock code (if listed)					
Class of shares		_			
issuable (Note 1)		-			
Subscription price		-			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
3.	,	=			
N/A	•				
(/ /)	·				<u> </u>
Stock code (if listed)					
Class of shares		=			
issuable (Note 1)		_			
Subscription price		_			
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	(' ')	_			
N/A	•				
	•				
(/ /)					
Stock code (if listed)		_			
Class of shares					
issuable (Note 1)		-			
Subscription price EGM approval date		-			
(if applicable)					
(dd/mm/yyyy)	(/ /)	_			
	Tota	al B. (Ordin	nary shares)	N/A	
	1002		ence shares)	N/A	-
			Other class)	N/A	-
			· · · /		-

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A

(Other class)

N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1		
shares (Note 1)		
Shales (Note 1)		-
2.		
N/A		
-		
shares (Note 1)		
3N/A		
shares (Note 1)		
Situes (Note 1)		-
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	-
		-

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of during the month issuer which pursuant thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) At price : State currency (/ /) Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) (//)At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _____ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

Class of shares issuable	new shares uer issued the month ant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend At price: State currency		
Class of shares redeemed (Note 1) Class of shares repurchased (Note 1) Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed (Note 1) Class of shares (/ /)		
Cancellation date :	N/A	N/A
Class of shares		
Class of shares redeemed (Note 1) 7. Redemption of shares (/ /) shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1)		
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable	N/A	N/A
class of shares issuable		
Class of shares issuable		
(Note 1)	N/A	N/A
S. Consideration State		
8. Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
		· · · · ·

For Main Board and GEM listed issuers

N/A

				roi Maili b	oaru anu Gr	zivi fisted	issuers
					No. of ne of issuer during th pursuant	r issued ne month	shares of issuer which may be issued pursuant
	Type of Issue						thereto as at close of the month
	1,500 01 18840		Class of shares issua (Note 1)	able			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /))		
			EGM approval date: (dd/mm/yyyy)	(/ /)		AT / A	NI/A
						N/A	N/A
			Class of shares issua (Note 1)	able			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /))		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A	N/A
			Total E.	(Ordinary sha	res) N	N/A N/A	-
				(Other cl	ass) N	V/A	-
	Total increase / (decrease) in ordinary shares	during the month (i.e. Total of	A to E):	(1)	N /A	A
					(2)	N /A	4
	Total increase / (decrease) in preference share	es during the month (i.e. Total o	of A to E):		N /A	4

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

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For Main	Board a	na GEM	Iistea	18Suers

Remarks (if any):
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Submitted by: Lai Sai Wo Ricky
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.