



UNITED GENE HIGH-TECH GROUP LIMITED

聯合基因科技集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 399)

18 July 2012

Dear Non-Registered Shareholder,

Notification of publication of Prospectus Documents for Rights Issue of 3,649,352,418 Right Shares on the basis of three rights shares for every ten existing shares held on the record date on the websites of United Gene High-Tech Group Limited (the “Company”)

We hereby notify you that the above corporate communications (the “Corporate Communication”) of the Company, in both English and Chinese, are now available on the Company’s websites at www.unitedgenegroup.com and www.irasia.com/listco/hk/unitedgene.

You may now access to the Corporate Communication on the Company’s websites.

If you wish to receive a printed copy of the Corporate Communication, you can complete the enclosed Request Form and return it to the Company’s share registrar, Tricor Tengis Limited by post using the mailing label provided. The printed copy of the Corporate Communication will be sent to you free of charge as soon as practicable upon receipt of your Request Form.

Please note that by completing and returning the Request Form to request for the printed copy of the Corporate Communication, you will expressly indicate that you confirm to receive all future Corporate Communication(s) of the Company in printed form.

Should you have any queries relating to this notification, please contact Customer Service Hotline of Tricor Tengis Limited at (852) 2980 1333 from 9:00 a.m. to 6:00 p.m., Monday to Friday (excluding public holidays).

Yours faithfully,

United Gene High-Tech Group Limited

Company Secretary

Encl.

Note: Corporate Communication(s) refer to any document issued or to be issued by the Company for information or action of holders of securities of the Company, including but not limited to annual report, summary financial report (where applicable), interim report, summary interim report (where applicable), quarterly report, notice of meeting, listing document and circular.

Request Form

To: **United Gene High-Tech Group Limited** (the “Company”)
c/o Tricor Tengis Limited
26th Floor, Tesbury Centre
28 Queen’s Road East, Wanchai, Hong Kong

I/We would like to receive a printed copy of the Prospectus Documents for Rights Issue of 3,649,352,418 Right Shares on the basis of three rights shares for every ten existing shares held on the record date and all future Corporate Communication(s) ^(Note 1) of the Company ^(Note 2).

Signature: _____ Date: _____

Name: _____ (English) _____ (Chinese)
(in block letters)

Contact Phone Number: _____

Notes:

- (1) Corporate Communication(s) refer to any document issued or to be issued by the Company for information or action of holders of securities of the Company, including but not limited to annual report, summary financial report (where applicable), interim report, summary interim report (where applicable), quarterly report, notice of meeting, listing document and circular.
- (2) By completing and returning this Request Form to request for the printed copy of the above Corporate Communication, you have expressly indicated that you confirm to receive all future Corporate Communication(s) of the Company in printed form.

(Please cut along the dotted line)



Please cut the mailing label and stick this on an envelope
to return the Request Form to us.

No postage stamp is required for local mailing

當閣下寄回此表格時，請將此郵寄標籤剪貼於信封上。
如在本港投寄，閣下無需支付郵費或貼上郵票

Mailing Label 郵寄標籤

Tricor Tengis Limited
卓佳登捷時有限公司
Freepost No. 簡便回郵號碼：37
Hong Kong 香港