



UNITED GENE HIGH-TECH GROUP LIMITED
聯合基因科技集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 399)

**Proxy Form for Use at the Special General Meeting
 (and at any adjournment thereof) to be held on Thursday, 23 May 2013**

I/We¹, _____
 of _____
 being the registered holder(s) of² _____ shares of HK\$0.01 each (the "Shares") in the share capital of United Gene High-Tech Group Limited (the "Company") HEREBY APPOINT³ _____
 of _____
 or failing him/her, the chairman of the special general meeting of the Company to be held at Room Nos. 1405-1406, Harbour Centre, No. 25 Harbour Road, Wanchai, Hong Kong on Thursday, 23 May 2013 at 4:00 p.m. (and at any adjournment thereof, as the case may be) (the "SGM") as my/our proxy to attend and vote for me/us and on my/our behalf at the SGM in respect of the ordinary resolutions set out in the notice convening the SGM (the "Notice") as hereunder indicated, and if no such indication is given, as my/our proxy thinks fit:

ORDINARY RESOLUTIONS*	FOR ⁴	AGAINST ⁴
1. To approve, among others, the Placing Agreement and the transactions contemplated thereunder as set out in resolution no. 1 of the Notice		
2. To approve, among others, the Subscription Agreement and the transactions contemplated thereunder as set out in resolution no. 2 of the Notice		

* Terms used herein and full text of each resolution are set out in the Notice

Signature(s)^{5, 6, 7 & 8} _____

Date _____ 2013

Notes:

- Please insert your full name(s) and address(es) in **BLOCK CAPITALS**. The names of all joint holders should be stated.
- Please insert the number of the Shares registered in your name(s). If no number is inserted, this form of proxy will be deemed to relate to all the Shares in the share capital of the Company registered in your name(s).
- Please insert in **BLOCK CAPITALS** the name and address of the proxy desired in the space provided. If no name is inserted, the chairman of the SGM will act as your proxy. A proxy need not be a member of the Company but must attend the SGM in person to represent you. **Any alternation made to this form of proxy must be initialed by the person who signs it.**
- Important: if you wish to vote for any of the resolutions, please place a "✓" in the appropriate box marked "For". If you wish to vote against any of the resolutions, please place a "✓" in the appropriate box marked "Against".** Failure to complete any or all the boxes will entitle your proxy to cast your vote at his discretion. Your proxy will also be entitled to vote at his discretion on any resolution properly put to the SGM other than (that/those) referred to in the notice convening the SGM.
- This form of proxy must be signed by you or your attorney duly authorized in writing or, in the case of a corporation, must either be executed under its common seal or under the hand of an officer or attorney or other person duly authorized.
- In case of joint holders, the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of the other joint holder(s), and for this purpose, seniority will be determined by the order in which the names stand in the Register of Members of the Company.
- To be valid, this form of proxy, together with any power of attorney (if any) or other authority (if any) under which it is signed or a notarially certified copy thereof, must be deposited at the Company's branch share registrar and transfer agent in Hong Kong, Tricor Tengis Limited, at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for holding the SGM (or at any adjournment thereof).
- Completion and delivery of this form of proxy will not preclude you from attending and voting at the SGM should you so wish.