

IMPORTANT

重要提示

THIS PROVISIONAL ALLOTMENT LETTER (THE "PAL") IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS PAL EXPIRE AT 4:00 P.M. ON WEDNESDAY, 1 AUGUST 2012 (OR SUCH LATER DATE AS MENTIONED IN THE PARAGRAPH HEADED "EFFECT OF BAD WEATHER" OVERLEAF).

本暫定配額通知書(暫定配額通知書)具有價值及可轉讓，並請即處理。本暫定配額通知書所載之要約於二零一二年八月一日(星期三)(或實質(惡劣天氣之影響)一段所述之較後日期)下午四時正結束。

IF YOU ARE IN ANY DOUBT ABOUT THIS PAL OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER OR OTHER LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER FOR INDEPENDENT PROFESSIONAL ADVICE.

閣下如對本暫定配額通知書或書面指示之行動有任何疑問，應諮詢閣下之股票經紀或其他持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問以尋求獨立專業意見。

HONG KONG EXCHANGES AND CLEARING LIMITED, THE STOCK EXCHANGE OF HONG KONG LIMITED (THE "STOCK EXCHANGE") AND THE HONG KONG SECURITIES CLEARING COMPANY LIMITED ("HKSCC") TAKE NO RESPONSIBILITY FOR THE CONTENTS OF THIS DOCUMENT, MAKE NO REPRESENTATION AS TO ITS ACCURACY OR COMPLETENESS AND EXPRESSLY DISCLAIM ANY LIABILITY WHATSOEVER FOR ANY LOSS HOWSOEVER ARISING FROM OR IN RELIANCE UPON THE WHOLE OR ANY PART OF THE CONTENTS OF THIS DOCUMENT.

香港交易及結算有限公司、香港聯合交易所有限公司(聯交所)及香港中央結算有限公司(香港結算)對本文件之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不會就因本文件全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

CAPITALISED TERMS USED HEREIN SHALL HAVE THE SAME MEANINGS AS THOSE DEFINED IN THE PROSPECTUS ISSUED BY UNITED GENE HIGH-TECH GROUP LIMITED (THE "COMPANY") DATED 18 JULY 2012 (THE "PROSPECTUS") UNLESS THE CONTEXT OTHERWISE REQUIRES.

除文義另有所指外，本暫定配額通知書所用詞彙與聯合基因科技集團有限公司(本公司)所刊發日期為二零一二年七月十八日之招股章程(招股章程)所界定者具有相同涵義。

DEALINGS IN THE SHARES AND THE RIGHTS SHARES IN THEIR NIL-PAID FORM AND FULLY-PAID FORM MAY BE SETTLED THROUGH THE CENTRAL CLEARING AND SETTLEMENT SYSTEM ("CCASS") AND YOU SHOULD CONSULT YOUR STOCKBROKER OR OTHER LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER FOR DETAILS OF THE SETTLEMENT ARRANGEMENTS AND HOW SUCH ARRANGEMENTS MAY AFFECT YOUR RIGHTS AND INTERESTS.

股份、未繳股款及繳足股款之供股股份之買賣可透過中央結算及交收系統(中央結算系統)進行交收，閣下應諮詢閣下之股票經紀或其他持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問有關該等交收安排之詳情，以及有關安排對閣下之權利及權益可能構成之影響。

A COPY OF THIS PAL, TOGETHER WITH A COPY OF THE PROSPECTUS OF THE COMPANY, AND THE WRITTEN CONSENT REFERRED TO IN THE PARAGRAPH HEADED "EXPERT'S QUALIFICATION AND CONSENT" IN APPENDIX III TO THE PROSPECTUS, HAVE BEEN REGISTERED WITH THE REGISTRAR OF COMPANIES IN HONG KONG AS REQUIRED UNDER SECTION 342C OF THE COMPANIES ORDINANCE CHAPTER 32 OF THE LAWS OF HONG KONG. THE REGISTRAR OF COMPANIES IN HONG KONG AND THE SECURITIES AND FUTURES COMMISSION OF HONG KONG TAKE NO RESPONSIBILITY AS TO THE CONTENTS OF THESE DOCUMENTS.

本暫定配額通知書，連同本公司之招股章程及招股章程附錄三「專家資格及同意書」一段所指之同意書之副本，經已遵照香港法例第32章公司條例第342C條之規定送呈香港公司註冊處與香港證券及期貨事務監察委員會對此等文件之內容概不負責。

SUBJECT TO THE GRANTING OF THE LISTING OF, AND PERMISSION TO DEAL IN, THE RIGHTS SHARES IN BOTH THEIR NIL-PAID AND FULLY-PAID FORMS ON THE STOCK EXCHANGE, THE RIGHTS SHARES IN BOTH THEIR NIL-PAID AND FULLY-PAID FORMS WILL BE ACCEPTED AS ELIGIBLE SECURITIES BY HKSCC FOR DEPOSIT, CLEARANCE AND SETTLEMENT IN CCASS WITH EFFECT FROM THE RESPECTIVE COMMENCEMENT DATES OF DEALINGS IN THE RIGHTS SHARES IN BOTH THEIR NIL-PAID AND FULLY-PAID FORMS ON THE STOCK EXCHANGE OR SUCH OTHER DATES AS DETERMINED BY HKSCC. SETTLEMENT OF TRANSACTIONS BETWEEN PARTICIPANTS OF THE STOCK EXCHANGE ON ANY TRADING DAY IS REQUIRED TO TAKE PLACE IN CCASS ON THE SECOND TRADING DAY THEREAFTER. ALL ACTIVITIES UNDER CCASS ARE SUBJECT TO THE GENERAL RULES OF CCASS AND CCASS OPERATIONAL PROCEDURES IN EFFECT FROM TIME TO TIME.

閣下未繳股款及繳足股款之供股股份之買賣可透過中央結算及交收系統(中央結算系統)進行交收，閣下應諮詢閣下之股票經紀或其他持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問有關該等交收安排之詳情，以及有關安排對閣下之權利及權益可能構成之影響。

IF YOU WISH TO EXERCISE YOUR RIGHT TO SUBSCRIBE FOR ALL THE RIGHTS SHARES SPECIFIED IN THIS PAL, YOU SHOULD LODGE THIS PAL IN ACCORDANCE WITH THE INSTRUCTIONS PRINTED HEREIN, TOGETHER WITH A REMITTANCE FOR THE FULL AMOUNT PAYABLE ON ACCEPTANCE, WITH THE COMPANY'S SHARE REGISTRAR, TRICOR TENGIS LIMITED, AT 26TH FLOOR, TESBURY CENTRE, 28 QUEEN'S ROAD EAST, WANCHAI, HONG KONG BY NOT LATER THAN 4:00 P.M. ON WEDNESDAY, 1 AUGUST 2012. ALL REMITTANCES MUST BE MADE BY CHEQUE OR BANKER'S CASHIER ORDER IN HONG KONG DOLLARS, CHEQUES MUST BE DRAWN ON AN ACCOUNT WITH, AND BANKER'S CASHIER ORDERS MUST BE ISSUED BY, A LICENSED BANK IN HONG KONG AND MADE PAYABLE TO "UNITED GENE HIGH-TECH GROUP LIMITED - RIGHTS ISSUE ACCOUNT" AND CROSSED "ACCOUNT PAYEE ONLY".

閣下如欲行使閣下之權利認購本暫定配額通知書指定之全部供股股份，必須最遲於二零一二年八月一日(星期三)下午四時正前，按照本通知書印備之指示將本暫定配額通知書連同接納時須繳付之全數股款，送呈本公司之股份過戶登記處卓佳登捷時有限公司，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。所有股款必須以港元之支票或銀行本票支付。支票須由香港持牌銀行戶口開出，銀行本票亦須由香港持牌銀行發出，並註明抬頭人為「UNITED GENE HIGH-TECH GROUP LIMITED - RIGHTS ISSUE ACCOUNT」及以「只准入抬頭人賬戶」劃線方式開出。

Share Registrar:
Tricor Tengis Limited
26th Floor
Tesbury Centre
28 Queen's Road East
Wanchai, Hong Kong

股份過戶登記處:
卓佳登捷時有限公司
香港灣仔
皇后大道東28號
金鐘匯中心
26樓



UNITED GENE HIGH-TECH GROUP LIMITED

聯合基因科技集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立之有限公司)

(Stock Code: 399)
(股份代號: 399)

RIGHTS ISSUE OF 3,649,352,418 RIGHTS SHARES
ON THE BASIS OF THREE RIGHTS SHARES
FOR EVERY TEN EXISTING SHARES HELD ON THE RECORD DATE
AT THE SUBSCRIPTION PRICE OF HK\$0.022 PER RIGHTS SHARE
PAYABLE IN FULL ON ACCEPTANCE
BY NO LATER THAN 4:00 P.M. ON WEDNESDAY, 1 AUGUST 2012

按於記錄日期每持有十股現有股份獲發三股供股股份之基準
以每股供股股份0.022港元之認購價發行3,649,352,418股供股股份之供股
股款最遲須於二零一二年八月一日(星期三)下午四時正接納時繳足

PROVISIONAL ALLOTMENT LETTER

暫定配額通知書

Name(s) and address of the registered Qualifying Shareholder(s) 登記合資格股東姓名及地址

Form for shareholder details, including fields for Box A (甲欄), Box B (乙欄), and Box C (丙欄).

Contact telephone no. 聯絡電話: _____

Registered Office:
註冊辦事處:
Cricket Square, Hutchins Drive
P.O. Box 2681, Grand Cayman KY1-1111
Cayman Islands

Head Office and Principal Place of Business
in Hong Kong:
Rooms No. 1405-1406
Harbour Centre
No. 25 Harbour Road
Wanchai, Hong Kong

總辦事處及香港主要營業地點:
香港灣仔
港灣道25號
海港中心
1405-1406室

Total number of Shares registered in your name on Friday, 6 July 2012
於二零一二年七月六日(星期五)登記於閣下名下之股份總數

Box A 甲欄

Total number of Rights Shares provisionally allotted to you subject to payment in full on acceptance by not later than 4:00 p.m., on Wednesday, 1 August 2012
暫定配發予閣下之供股股份總數，股款最遲須於二零一二年八月一日(星期三)下午四時正前接納時繳足

Box B 乙欄

Total subscription money payable*:
應付認購款項總額*:

Box C 丙欄
HK\$
港元

DEALINGS IN THE RIGHTS SHARES IN THE NIL-PAID FORM WILL TAKE PLACE FROM FRIDAY, 20 JULY 2012 TO FRIDAY, 27 JULY 2012 (BOTH DAYS INCLUSIVE).
未繳股款之供股股份將於二零一二年七月二十日(星期五)至二零一二年七月二十七日(星期五)期間(包括首尾兩日)買賣。

THE UNDERWRITER MAY TERMINATE THE ARRANGEMENTS SET OUT IN THE UNDERWRITING AGREEMENT BY NOTICE IN WRITING ISSUED TO THE COMPANY AT ANY TIME PRIOR TO 4:00 P.M. ON THE THIRD BUSINESS DAY AFTER THE FINAL ACCEPTANCE DATE IF THERE OCCURS:

- (I) THE INTRODUCTION OF ANY NEW REGULATION OR ANY CHANGE IN EXISTING LAW OR REGULATION (OR THE JUDICIAL INTERPRETATION THEREOF) OR OTHER OCCURRENCE OF ANY NATURE WHATSOEVER WHICH MAY IN THE REASONABLE OPINION OF THE UNDERWRITER MATERIALLY AND ADVERSELY AFFECT THE BUSINESS OR THE FINANCIAL OR TRADING POSITION OR PROSPECTS OF THE GROUP AS A WHOLE; OR
- (II) THE OCCURRENCE OF ANY LOCAL, NATIONAL OR INTERNATIONAL EVENT OR CHANGE, WHETHER OR NOT FORMING PART OF A SERIES OF EVENTS OR CHANGES OCCURRING OR CONTINUING BEFORE, AND/ OR AFTER THE DATE OF THIS AGREEMENT, OF A POLITICAL, FINANCIAL, ECONOMIC, CURRENCY, MARKET OR OTHER NATURE (WHETHER OR NOT EUJSDM GENERIS WITH ANY OF THE FOREGOING), OR IN THE NATURE OF ANY LOCAL, NATIONAL OR INTERNATIONAL OUTBREAK OR ESCALATION OF HOSTILITIES OR ARMED CONFLICT, OR AFFECTING LOCAL SECURITIES MARKETS WHICH MAY, IN THE REASONABLE OPINION OF THE UNDERWRITER MATERIALLY AND ADVERSELY AFFECT THE BUSINESS OR THE FINANCIAL OR TRADING POSITION OR PROSPECTS OF THE GROUP AS A WHOLE; OR
- (III) ANY MATERIAL AND ADVERSE CHANGE IN THE BUSINESS OR IN THE FINANCIAL OR TRADING POSITION OR PROSPECTS OF THE GROUP AS A WHOLE; OR
- (IV) ANY ACT OF GOD, WAR, RIOT, PUBLIC DISORDER, CIVIL COMMOION, FIRE, FLOOD, EXPLOSION, EPIDEMIC, TERRORISM, STRIKE OR LOCK-OUT WHICH WOULD, IN THE REASONABLE OPINION OF THE UNDERWRITER MATERIALLY AND ADVERSELY AFFECT THE BUSINESS OR THE FINANCIAL OR TRADING POSITION OR PROSPECTS OF THE GROUP AS A WHOLE.

倘發生以下情況，包銷商可於最後接納日期後第三個營業日下午四時正前任何時間，向本公司發出書面通知，終止包銷協議所載之安排。

- (I) 當局制定任何新規例，或現有法例或規例(或其司法詮釋)有任何變動或發生任何性質之事件，而包銷商合理認為，該事件可能對本集團整體業務或財務或貿易狀況或前景產生重大不利影響；或
- (II) 當地、國家或國際發生任何政治、金融、經濟、貨幣、市場或其他性質之事件或變動(無論是否構成於本協議日期之前及/或之後發生或持續之一部份，及無論是否與任何上述同一類)或當地、國家或國際發生任何行動或武裝衝突爆發或升級，或影響當地證券市場，而包銷商合理認為，其可能對本集團整體業務或財務或貿易狀況或前景產生重大不利影響；或
- (III) 本集團整體業務或財務或貿易狀況或前景發生任何重大不利變動；或
- (IV) 任何天災、戰爭、暴動、糧食公共秩序、群眾騷亂、火災、水災、瘟疫、疫情、恐怖活動、罷工或封鎖，而包銷商合理認為，其將對本集團整體業務或財務或貿易狀況或前景產生重大不利影響。

ANY PERSONS CONTEMPLATING BUYING OR SELLING SHARES FROM NOW UP TO THE DATE ON WHICH ALL THE CONDITIONS OF THE RIGHTS ISSUE ARE FULFILLED (OR WAIVED, IF APPLICABLE), AND ANY DEALINGS IN THE RIGHTS SHARES IN THEIR NIL-PAID FORM BETWEEN FRIDAY, 20 JULY 2012 AND FRIDAY, 27 JULY 2012 (BOTH DAYS INCLUSIVE), WILL ACCORDINGLY BEAR THE RISK THAT THE RIGHTS ISSUE MAY NOT BECOME UNCONDITIONAL OR MAY NOT PROCEED.

任何有意由即日起直至供股條件全面達成(或獲豁免，倘適用)當日止期間購買或出售股份之人士，以及任何於二零一二年七月二十日(星期五)至二零一二年七月二十七日(星期五)期間(包括首尾兩日)買賣未繳股款供股股份之人士，將因此須承擔供股未必能成為無條件或未必能進行之風險。

ANY SHAREHOLDERS OR OTHER PERSONS CONTEMPLATING DEALINGS IN THE SHARES OR THE NIL-PAID RIGHTS SHARES ARE RECOMMENDED TO CONSULT THEIR OWN PROFESSIONAL ADVISERS.
建議任何有意買賣股份或未繳股款供股股份之股東或其他人士諮詢彼等本身專業顧問之意見。

* Any payments for the Rights Shares should be rounded down to 2 decimal points.

* 供股股份之任何付款款額應調低至兩個小數點。

IN THE EVENT OF TRANSFER OF RIGHT(S) TO SUBSCRIBE FOR THE RIGHTS SHARE(S), AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF THE ENTITLEMENT(S) TO THE RIGHTS SHARE(S) REPRESENTED BY THIS DOCUMENT.

在轉讓供股股份的認購權時，每項買賣均須繳納從價印花稅。以出售以外方式餽贈或轉讓實益權益亦須繳納從價印花稅。在辦理本文件所載供股股份配額登記之前，須出示已繳納從價印花稅之證明。

Form B
表格乙
FORM OF TRANSFER AND NOMINATION
轉讓及提名表格
 (To be completed and signed only by the Qualifying Shareholder(s) who wish(es) to transfer all of his/her/its/their right(s) to the Rights Shares comprised herein)
 (僅供擬將其／彼等於本表格所列供股股份之權利全數轉讓之合資格股東填寫及簽署)

To: The Directors
United Gene High-Tech Group Limited
 致：聯合基因科技集團有限公司
 列位董事

Dear Sirs and Madams,
 I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this PAL to the person(s) accepting the same and signing the registration application form (Form C) below.
 敬啟者：
 本人／吾等茲將本暫定配額通知書所列本人／吾等可認購供股股份之權利全數轉讓予接受此權利並簽署以下登記申請表格(表格丙)之人士。

Signature(s) of Qualifying Shareholder(s)
 (all joint Qualifying Shareholder(s) must sign)
 合資格股東簽署
 (所有聯名合資格股東均須簽署)

1. _____ 2. _____ 3. _____ 4. _____
 Date 日期：_____ 2012

Note: Stamp duty of HK\$5.00 and ad valorem stamp duty are payable by the transferor(s) if this form is completed.
 附註：填妥此表格後，轉讓人須支付5.00港元之印花稅以及從價印花稅。

Form C
表格丙
REGISTRATION APPLICATION FORM
登記申請表格
 (To be completed and signed only by the Qualifying Shareholder(s) to whom the rights to subscribe for the Rights Shares have been transferred)
 (僅供承讓認購供股股份權利之合資格股東填寫及簽署)

To: The Directors
United Gene High-Tech Group Limited
 致：聯合基因科技集團有限公司
 列位董事

Dear Sirs and Madams,
 I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s) and I/we agree to accept the same on the terms embodied in this PAL and the Prospectus and subject to the memorandum and articles of association of the Company.
 敬啟者：
 本人／吾等謹請閣下將表格甲內乙欄所列供股股份數目以本人／吾等名義登記，本人／吾等同意按照本暫定配額通知書及供股章程所載之條款，並在貴公司之公司組織章程大綱及細則限制下接納該等股份。

Existing Shareholder(s) please mark "x" in this box 現有股東請在欄內填上「x」號	
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To be completed in BLOCK letters in ENGLISH in ink. 請用原子筆或墨水筆並以英文正楷填寫。 For Chinese applicant(s), please provide your name(s) in both English and Chinese. 中國籍申請人請同時填寫中英文姓名。				
Name in English 英文姓名	Family name or Company name 姓氏或公司名稱	Other names 名字	Name in Chinese 中文姓名	
Name continuation and/or name(s) of joint applicant(s) (if required) 申請人續姓名及／或聯名申請人姓名(如有需要)				
Address in English (Joint applicants should give the address of the first-named applicant only) 英文地址 (聯名申請人只須填報排名首位之申請人之地址)				
Occupation 職業		Telephone number 電話號碼		
Dividend Instructions 股息指示				
Bank account number 銀行賬戶號碼				
Name and address of bank 銀行名稱及地址		Bank 銀行	Branch 分行	Account 賬戶
		ACCOUNT TYPE 賬戶類別	For office use only 公司專用	

1. _____ 2. _____ 3. _____ 4. _____
 Signature(s) of applicant(s) (all joint applicant(s) must sign) 申請人簽署(所有聯名申請人均須簽署)

Date 日期：_____ 2012

Note: Ad valorem stamp duty is payable by the transferee(s) if this form is completed.
 附註：填妥此表格後，承讓人須支付從價印花稅。



UNITED GENE HIGH-TECH GROUP LIMITED

聯合基因科技集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 399)

18 July 2012

Dear Qualifying Shareholder(s),

INTRODUCTION

In accordance with the terms set out in the Prospectus accompanying this PAL, the Directors have provisionally allotted to you, the Rights Shares in nil-paid form on the basis of three Rights Shares for every ten existing Shares held and registered in your name(s) on Friday, 6 July 2012. Your holding of Shares as at 6 July 2012 is set out in Box A and the number of Rights Shares provisionally allotted to you is set out in Box B. Terms defined in the Prospectus have the same meanings herein unless the context requires otherwise.

The Rights Shares, when allotted, issued and fully paid, will rank pari passu with the then existing Shares in issue on the date of allotment of the Rights Shares in all respects. Holders of such Rights Shares will be entitled to receive all future dividends and distributions which are declared after the date of allotment and issue of the Rights Shares.

The Prospectus and the related application forms have not been and will not be registered or filed under any applicable securities or equivalent legislation of any jurisdictions other than Hong Kong.

No action has been taken to permit the offering of the Rights Shares, or the distribution of the Prospectus or any of the related application forms, in any territory or jurisdiction outside Hong Kong. Accordingly, no person receiving a copy of the Prospectus or any of the related application forms in any territory or jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for the Rights Shares, unless in the relevant jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements.

It is the responsibility of any person (including but without limitation to nominee, agent and trustee) receiving a copy of the Prospectus or any of the related application forms outside Hong Kong and wishing to take up the Rights Shares under the Prospectus to satisfy himself/herself/itself as to the full observance of the laws and regulations of the relevant territory or jurisdiction including the obtaining of any governmental or other consents for observing any other formalities which may be required in such territory or jurisdiction, and to pay any taxes, duties and other amounts required to be paid in such territory or jurisdiction in connection therewith. Any acceptance by any person will be deemed to constitute a representation and warranty from such person to the Company that these local laws and requirements have been complied with. If you are in any doubt as to your position, you should consult your professional advisers.

PROCEDURE FOR APPLICATION AND PAYMENT

To take up your provisional entitlement in full you must lodge the whole of this PAL intact with the Registrar, Tricor Tengis Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong together with a remittance for the full amount payable on acceptance, as set out in Box C, so as to be received by the Registrar not later than 4:00 p.m. on Wednesday, 1 August 2012 (or, under bad weather conditions, such later date as mentioned in the paragraph headed "Effect of bad weather" below). All remittances must be made in Hong Kong dollars. Cheques must be drawn on an account with, or banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to "United Gene High-Tech Group Limited — Rights Issue Account" and crossed "Account Payee Only". Such payment will constitute acceptance of the terms of this PAL and the Prospectus and subject to the memorandum and articles of association of the Company. No receipt will be issued for sums received on application. Share certificate(s) for any Rights Shares in respect of which the application is accepted will be sent to the Qualifying Shareholders, and in the case of joint Qualifying Shareholders, to the first-named Qualifying Shareholders, by ordinary post at their own risk at the address stated overleaf on or before Thursday, 9 August 2012.

It should be noted that unless this PAL, together with the appropriate remittance for the amount shown in Box C, has been lodged as described above by not later than 4:00 p.m. on Wednesday, 1 August 2012 (or, under bad weather conditions, such later date as mentioned in the paragraph headed "Effect of bad weather" below), this PAL and all rights hereunder will be deemed to have been declined and the relevant Rights Shares will be cancelled. The Company may (at its sole discretion but without obligation) treat a PAL (lodged as mentioned above) as valid and binding on the person(s) by whom or on whose behalf it is lodged even if not completed in accordance with the relevant instructions. The Company may require such incomplete PAL to be completed by the relevant applicants at a later stage.

TRANSFER

If you wish to transfer all of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder, you must complete and sign the form of transfer and nomination (Form B) and hand this PAL to the person(s) to or through whom you are transferring your rights. The transferee(s) must then complete and sign the registration application form (Form C) and lodge this PAL intact together with a remittance for the full amount payable on acceptance as set out in Box C with the Registrar, Tricor Tengis Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong so as to be received by not later than 4:00 p.m. on Wednesday, 1 August 2012. It should be noted that Hong Kong stamp duty is payable in connection with the transfer of your rights to subscribe for the relevant Rights Shares and the acceptance by the transferee(s) of such rights. If you are an Overseas Shareholder, please refer to the section headed "Non-Qualifying Shareholders" in the "Letter from the Board" of the Prospectus for details of the restrictions which may be applicable to you.

SPLITTING

If you wish to accept only part of your provisional allotment or to transfer part of your rights to subscribe for the Rights Shares provisionally allotted hereunder, or to transfer your rights to more than one person, the original PAL must be surrendered and lodged for cancellation by not later than 4:00 p.m. on Tuesday, 24 July 2012 with the Registrar, Tricor Tengis Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, who will cancel the original PAL and issue new PALs in the denominations required, which will be available for collection at Tricor Tengis Limited after 9:00 a.m. on the second Business Day after your surrender of the original PAL.

EFFECT OF BAD WEATHER

The latest time for acceptance of and payment for the Rights Shares will not take effect if there is a tropical cyclone warning signal number 8 or above, or a "black" rainstorm warning:

- (i) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on the Acceptance Date, instead, the latest time of acceptance of and payment for the Rights Shares will be extended to 5:00 p.m. on the same Business Day; or
- (ii) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on the Acceptance Date, instead, the latest time of acceptance of and payment for the Rights Shares will be rescheduled to 4:00 p.m. on the following Business Day which does not have either of those warnings in force at any time between 9:00 a.m. and 4:00 p.m.

If the latest time for acceptance of and payment for the Rights Shares does not take place on the Acceptance Date, the dates mentioned in this section may be affected. The Company will notify Shareholders by way of announcement of any changes to the expected timetable as soon as practicable.

TERMINATION OF THE UNDERWRITING AGREEMENT AND FORCE MAJEURE

It should be noted that the Underwriting Agreement contains provisions granting the Underwriter the right to terminate the Underwriting Agreement on the occurrence of certain events, which have been set out in the paragraph headed "Termination of the Underwriting Agreement (force majeure)" under the section headed "Underwriting Arrangement" in the "Letter from the Board" of the Prospectus. If the Underwriting Agreement is terminated by the Underwriter or does not become unconditional, the Rights Issue will not proceed.

WARNING OF THE RISK OF DEALING IN THE SHARES AND RIGHTS SHARES IN NIL-PAID FORM

The Rights Issue is subject to, among other things, the fulfilment or waiver of the conditions set out in the paragraph headed "Conditions of the Rights Issue and the Underwriting Agreement" contained in the "Letter from the Board" of the Prospectus. In particular, it is subject to the Underwriting Agreement not being terminated in accordance with its terms. Accordingly, the Rights Issue may or may not proceed and the Shareholders and the public are reminded to exercise caution when dealing in the Shares.

Any dealing in the Shares from the date of the Prospectus up to the date on which all the conditions of the Rights Issue are fulfilled, and any dealing in the Rights Shares in their nil-paid form will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed. Any Shareholder or other person contemplating any dealings in the Shares or Rights Shares in their nil-paid form is recommended to consult their own professional advisers.

CHEQUES AND BANKER'S CASHIER ORDERS

All cheques and banker's cashier orders will be presented for payment upon receipt and all interests earned on such monies (if any) will be retained for the benefit of the Company. Completion and lodgement of this PAL together with a cheque or banker's cashier order in payment of the Rights Shares applied for will constitute a warranty that the cheque or banker's cashier order will be honoured upon first presentation. If any cheque or banker's cashier order is not honoured upon first presentation, this PAL is liable to be rejected, and in that event your assured entitlement and all rights thereunder will be deemed to have been declined and will be cancelled.

CERTIFICATES FOR THE RIGHTS SHARES

It is expected that certificates for the fully-paid Rights Shares will be despatched by ordinary post to those entitled thereto to their registered addresses at their own risk on or before Thursday, 9 August 2012. One share certificate will be issued for all the Rights Shares allotted to an applicant.

GENERAL

Lodgement of the PAL purporting to have been signed by the person(s) in whose favour it has been issued, shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive split provisional letters of allotment and/or certificates for the Rights Shares.

All documents, including cheques for the amounts due, will be sent by ordinary post at the risk of the persons entitled thereto to their registered addresses.

The terms and conditions relating to application for the Rights Shares as contained in the Prospectus shall apply. The PAL and any application for the Rights Shares pursuant to it shall be governed by, and construed in accordance with, the laws of Hong Kong.

Copies of the Prospectus giving details of the Rights Issue are available at the Registrar, Tricor Tengis Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong during normal business hour until Wednesday, 1 August 2012.

By order of the Board of
United Gene High-Tech Group Limited
Lee Nga Yan
Executive Director



UNITED GENE HIGH-TECH GROUP LIMITED

聯合基因科技集團有限公司

(於開曼群島註冊成立之有限公司)
(股份代號: 399)

敬啟者：

緒言

根據本暫定配額通知書隨附之供股章程所載之條款，董事已按於二零一二年七月六日(星期五)登記於閣下名下每持有十股現有股份獲發三股供股股份之基準，向閣下暫定配發未繳股款之供股股份。閣下於二零一二年七月六日所持有之股份數目列於甲欄，而暫定配發予閣下之供股股份數目則列於乙欄。除文義另有所指外，供股章程所界定之詞彙於本通知書內具有相同涵義。

供股股份一經配發、發行及繳足股款後，將在各方面與配發供股股份當日之當時已發行現有股份享有同等地位。供股股份之持有人將有權收取在配發及發行供股股份之日以後宣派之一切未來股息及分派。

供股章程及有關申請表格並無及將不會根據香港以外任何司法權區之任何適用證券法例或同等法例登記或存檔。

並無於香港以外任何地區或司法權區就准許提呈發售供股股份或派發供股章程或任何有關申請表格採取任何行動。因此，於香港以外任何地區或司法權區接獲供股章程或任何有關申請表格文本之任何人士不可將其視作申請認購供股股份之要約或邀請，惟於有關司法權區內毋須遵守任何登記手續或其他法律或監管規定即可合法提出要約或邀請則除外。

在香港以外地區接獲供股章程或任何有關申請表格文本之任何人士(包括但不限於代名人、代理及受託人)如欲承購供股章程項下之供股股份，須自行全面遵守有關地區或司法權區之法例及法規，包括就遵守該地區或司法權區可能規定之任何其他正式手續而取得任何政府或其他同意，以及在有關地區或司法權區支付就此所需支付之任何稅項、關稅及其他款項。任何人士作出之任何接納，將被視為構成該名人士就已遵守該等當地法例及規定向本公司作出之聲明及保證。閣下對本身之情況有任何疑問，應諮詢閣下之專業顧問。

申請及付款手續

閣下如欲承購全數暫定配額，則須在不遲於二零一二年八月一日(星期三)(或在惡劣天氣情況下，下文「惡劣天氣之影響」一段所述之較後日期)下午四時正，將本暫定配額通知書連同丙欄所載接納時應付之全數股款交回股份登記處卓佳登捷時有限公司，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。所有股款必須以港元支付。支票須由香港持牌銀行戶口開出，銀行本票亦須由香港持牌銀行發出，並註明抬頭人為「United Gene High-Tech Group Limited - Rights Issue Account」及「只准入抬頭人賬戶」劃線方式開出。有關付款將構成接納本暫定配額通知書及供股章程之條款，並受本公司之公司組織章程大綱及細則所規限。申請時收訖之股款將不會獲發收據。獲接納申請之任何供股股份之股票將於二零一二年八月九日(星期四)或之前按背頁所示地址以平郵方式寄發予合資格股東(倘為聯名合資格股東，則為名列首位之合資格股東)，郵誤風險概由彼等自行承擔。

務請注意，除非本暫定配額通知書連同丙欄所示之適當股款金額已如上文所述在不遲於二零一二年八月一日(星期三)(或在惡劣天氣情況下，下文「惡劣天氣之影響」一段所述之較後日期)下午四時正交回，否則將被視作放棄本暫定配額通知書及一切有關權利，而有關供股股份將會被註銷。即使按上述規定交回之暫定配額通知書並未按有關指示填妥，本公司可(全權酌情決定但並無責任)將其視為有效，並對遞交表格之人士或其代表具約束力。本公司可要求有關未填妥之暫定配額通知書申請人於稍後階段填妥有關表格。

轉讓

閣下如欲將於本通知書所述全部暫定配發予閣下之供股股份認購轉讓，須填妥及簽署轉讓及提名表格(表格乙)，並將本暫定配額通知書交予閣下之權利之承讓人或轉讓經手人。其後，承讓人須在不遲於二零一二年八月一日(星期三)下午四時正將登記申請表格(表格丙)填妥及簽署，然後將本暫定配額通知書連同丙欄所載接納時應付之全數股款交回股份登記處卓佳登捷時有限公司，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。務請注意，閣下轉讓有關供股股份之認購權時，須繳付香港印花稅，而承讓人於接納有關權利時亦須繳付香港印花稅。倘閣下為海外股東，請參閱供股章程「董事會函件」內「非合資格股東」一節有關可能適用於閣下之限制之詳情。

分拆

閣下如僅欲接納部份暫定配額或欲轉讓本通知書所述獲暫定配發以認購供股股份之部份權利，或將權利轉讓予一名以上之人士，則須在不遲於二零一二年七月二十四日(星期二)下午四時正將原有暫定配額通知書交回及呈交股份登記處卓佳登捷時有限公司，地址為香港灣仔皇后大道東28號金鐘匯中心26樓，以便股份登記處註銷原有暫定配額通知書，並按所需數額發出新暫定配額通知書。新暫定配額通知書可於閣下交回原有暫定配額通知書後第二個營業日上午九時正後在卓佳登捷時有限公司領取。

惡劣天氣之影響

於下列情況下，接納供股股份及繳付股款之最後時間將不會生效：

- 倘八號或以上熱帶氣旋警告信號或「黑色」暴雨警告於接納日期中午十二時正前任何本地時間於香港懸掛及於接納日期中午十二時正後不再懸掛。在此情況下，接納供股股份及繳付股款之最後時間將延長至同一營業日下午五時正；或
- 倘八號或以上熱帶氣旋警告信號或「黑色」暴雨警告於接納日期中午十二時正至下午四時正內任何本地時間於香港懸掛。在此情況下，接納供股股份及繳付股款之最後時間將順延至下一個在上午九時正至下午四時正內任何時間並無懸掛任何該等警告之營業日下午四時正。

倘接納供股股份及繳付股款之最後時間並無於接納日期出現，則本節提及之日期或會受影響。預期時間表如有任何變動，本公司將在實際可行情況下儘快以公告形式通知股東。

終止包銷協議及不可抗力事件

務請注意，包銷協議載有條文，授予包銷商於發生若干事件時終止包銷協議之權利，有關事件載於供股章程「董事會函件」內「包銷安排」一節項下「終止包銷協議(不可抗力事件)」一段。倘包銷協議被包銷商終止或未能成為無條件，則供股將不會進行。

買賣股份及未繳股款供股股份之風險警告

供股須待(其中包括)股章程「董事會函件」內「供股及包銷協議之條件」一段所載條件達成或獲豁免後，方可作實。特別是，供股須待包銷協議並無根據其條款被終止，方可作實。因此，供股未必進行，股東及公眾人士於買賣股份時務請審慎行事。

自供股章程日期起至供股之所有條件達成之日止之任何股份買賣及任何未繳股款供股股份之買賣，均須承擔供股未必能成為無條件或未必能進行之風險。任何股東或其他人士如欲買賣任何股份或未繳股款之供股股份，務請諮詢彼等本身之專業顧問。

支票及銀行本票

所有支票及銀行本票將會於收訖後過戶，而該等款項所賺取之利息(如有)將全數撥歸本公司所有。填妥及交回本暫定配額通知書連同支付所申請之供股股份股款之支票或銀行本票，即表示保證支票或銀行本票可於首次過戶時兌現。倘任何支票或銀行本票於首次過戶時不獲兌現，則本暫定配額通知書可遭拒絕受理，在此情況下，閣下之保證配額及其項下所有權利將被視作已被放棄而予以撤銷。

供股股份之股票

預期繳足股款供股股份之股票將於二零一二年八月九日(星期四)或之前以平郵方式寄予有權收取之人士之登記地址，郵誤風險概由彼等自行承擔。本公司將就申請人獲配發之全部供股股份發出一張股票。

一般事項

交回已由應獲發暫定配額通知書之人士簽署之暫定配額通知書，即為交回上述文件之人士有權處理暫定配額通知書，並有權收取暫定配額分拆函件及/或供股股份之股票之最終憑證。

所有文件(包括應付款項之支票)將以平郵方式寄予有權收取之人士之登記地址，郵誤風險概由彼等自行承擔。

供股章程所載有關申請供股股份之條款及條件將適用。暫定配額通知書及任何據此作出之供股股份申請均受香港法例管轄，並按其詮釋。

載有供股詳情之供股章程文本可於二零一二年八月一日(星期三)或之前一般辦公時間內於股份登記處卓佳登捷時有限公司索取，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。

此致

列位合資格股東 台照

承董事會命
聯合基因科技集團有限公司
執行董事
李雅欣

二零一二年七月十八日