

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	aring Limited				
Name of Issuer Code	e Agriculture (Holdings)	Limited			
Date Submitted 7 Jun	ne 2010				
I. Movements in Authorised Share C	Capital				
1. Ordinary Shares					
(1) Stock code : <u>8153</u> Des	scription:	Со	de Agri		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000.00		
Increase/(decrease)	N/A	-	N/A		
Balance at close of the month	_10,000,000,000	HK\$0.01	HK\$100,000,000.00		
(2) Stock code : N/A Des	scription :	N / A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)			_		
Balance at close of the month			·		

31 May 2010

HK\$100,000,000.00

Stock code:	N/A	Description :	1	N/A
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding n	nonth		
Increase/(decreas	e)			
Balance at close of	of the month			
3. Other Classes	of Shares			
Stock code:	N/A	Description :	1	N/A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	of preceding n	nonth		
Balance at close of				

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	2,698,798,244	N/A	N/A	N / A
Increase/ (decrease) during the month	NIL	N/A	N/A	N / A
Balance at close of the month	2,698,798,244	N/A	N/A	N / A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise price:						
HK\$0.125						
(02/02/2009)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	10,000,000
(Note 1)						
(1,010-1)						
2. Share Option						
Scheme						
Exercise price:						
HK\$0.125						
(01/04/2009)	NIII	NIII	NIII	NIII	NIII	15 000 000
Ordinary shares	NIL	NIL	NIL	NIL	NIL	15,000,000
(Note 1)						
3. Share Option						
Scheme						
Exercise price:						
HK\$						
пкф						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	-
(Note 1)						-
		To	otal A. (Ordin		N/A	
			(Prefere	nce shares)	N/A	
			((Other class)	N/A	
Total funds raised durexercise of options (S				N/	A	
chereise of options (b	inite currency)	•				

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		-			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	_			
2. N/A					
(/ /)	· ———				
Stock code (if listed)		_			
Class of shares issuable (<i>Note 1</i>)					
Subscription price		- -			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	_			
3 N/A					
(/ /)					
Stock code (if listed)		_			
Class of shares issuable (<i>Note 1</i>)					
Subscription price		_			
EGM approval date		_			
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A		-			
Stock code (if listed)		_			
Class of shares issuable (<i>Note 1</i>)					
Subscription price		_			
EGM approval date		-			
(if applicable) (dd/mm/yyyy)	(/ /)				
		-			
	To		nary shares)	N/A N/A	
			Other class)	N/A N/A	
			/	· · · -	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Currency of Amount at close Converted Amount at the amount of preceding during the close of the Class and description outstanding month month	
1. Convertible Bonds	
HKD 1,098,000,000 - 1,098,000,000 N Stock code (if listed)	//A <u>2,553,488,372</u>
Class of shares	
issuable (Note 1) Subscription price \$0.43	
EGM approval date	
(if applicable) (dd/mm/yyyy)) (15/01/2010)	
(dd/mm/yyyy)) (15/01/2010) 2. N / A	
Stock code (if listed)	
Class of shares	
issuable (Note 1)	
Subscription price EGM approval date	
(if applicable)	
(dd/mm/yyyy)	
3. N/A	
Stock code (if listed) Class of shares	
issuable (Note 1)	
Subscription price	
EGM approval date (if applicable)	
(if dp/fiction) (dd/mm/yyyy) (/ /)	
4. N/A	
Stock code (if listed)	
Class of shares	
issuable (<i>Note 1</i>) Subscription price	
EGM approval date	
(if applicable) (dd/mm/yyyy) (/ /)	
Total C. (Ordinary shares)	N / A
(Preference shares)	N/A
(Other class)	N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>		
(/ /)		
shares (Note 1)		
2. N/A		
2. 14/14		
shares (Note 1)		
3. N/A		
(/ /) shares (Note 1)		
Shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	I	

Ot	her Movements in 1	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			SGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			_				

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares				
		repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuab (Note 1)	le		
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	Total E.	(Ordinary shares	s) N	I/A I/A
		(Other class	s) N	N/A
Total increase in ordinary shares during the month (i.e.	. Total of A to E):	(1	1)	N / A
		(2	2)	N / A
Total increase / (decrease) in preference shares during	the month (i.e. Total of A	A to E):		N / A
Total increase / (decrease) in other classes of shares du	uring the month (i.e. Tota	l of A to E):		N/A
(These figures should be the same as the relevant figur	res under II above ("Mov	ements in Issued	Share Capita	l").)

Remarks (1f an	y):	
N/A		
Submitted by:	Mr Chan Lun Ho	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.