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## **CODE AGRICULTURE (HOLDINGS) LIMITED**

**科地農業控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 8153)**

### **CHANGE OF BOARD MEETING DATE**

Reference is made to the announcement of Code Agriculture (Holdings) Limited (the “Company”) dated 3 June 2011 in respect of the proposed holding of a meeting of the board of directors of the Company (the “Board”) on Wednesday, 22 June 2011 for the purposes of considering and approving the audited final results of the Company and its subsidiaries for the year ended 31 March 2011 (the “Final Results”) and approve the draft announcement in respect of the Final Results, considering the payment of a final dividend (if any), considering the closure of the Register of Members (if necessary) and transacting any other business (if any).

The Board announces that the said meeting of the Board for the said purposes will be postponed to Monday, 27 June 2011 at 4:00 p.m. as additional time is required to finalize the audited consolidated financial statements of the Company and its subsidiaries for the financial year ended 31 March 2011.

By Order of the Board  
**Code Agriculture (Holdings) Limited**  
**Wong Man Hung Patrick**  
*Director*

Hong Kong, 21 June 2011

*As of the date of this announcement, the executive directors of the Company are Ms. Jingquan Yingzi, Mr. Wong Man Hung Patrick, Mr. Shan Xiaochang, Mr. Wu Zhongxin, Mr. Feng Xiao Ping and Mr. Stephen William Frostick; the non-executive director of the Company is Prof. Liu Guoshun; and the independent non-executive directors of the Company are Mr. Sousa Richard Alvaro, Mr. Lee Chi Hwa Joshua and Ms. Chan Mei Bo Mabel.*

*This announcement, for which the directors of Code Agriculture (Holdings) Limited collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to Code Agriculture (Holdings) Limited. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website for 7 days from the date of its publication and on the Company’s website at <http://www.code-hk.com>.*