

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cle	earing Limited		
	le Agriculture (Holdings) ecember 2012	Limited	
Date Submitted 2D	ecember 2012		
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			
(1) Stock code : <u>8153</u> De	escription:	Coo	de Agri
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000.00
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000.00
(2) Stock code : N/A De	escription :	1	N/A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	n		
Increase/(decrease)		-	
Balance at close of the month			

**30 November 2012** 

HK\$100,000,000.00

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Stock code :	N/A	Descrip	tion:	N	N/A
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth			
Increase/(decrease)		-		-	
Balance at close of	the month				
3. Other Classes of	Shares				
Stock code :	N/A	Descrip	tion :	N	N/A
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth			
Increase/(decrease)		-		_	
Balance at close of	the month				

Total authorised share capital at the end of the month (*State currency*):

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	2,713,798,244	N/A	N/A	N / A
Increase/ (decrease) during the month	NIL	N/A	N/A	N / A
Balance at close of the month	2,713,798,244	N/A	N/A	<u>N/A</u>

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option	Schemes of the	issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto as at close of the month
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and — class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
	Granteu	Exercised	Cancened	Lapseu		
1. Share Option						
Scheme						
Exercise price:						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
( <i>Note 1</i> )						
2. Share Option						
Scheme						
Exercise price:						
Exercise price.						
-						
0.1	NIII	NIII	NIII		NIII	NIII
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
3. Share Option						
Scheme						
Exercise price:						
HK\$0.163						
(02/02/2009)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	202,000,000
(Note 1)	-				_	
( ) 2 - 7		Та	otal A. (Ordin	nary shares)	N/A	
		-		nce shares)	N/A	
			•	Other class)	N/A	
Takal family and a 1-1		£	((			
Total funds raised dur				N /	A	
exercise of options (S	tate currency)					

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mo	during the at close of the	
1. N/A			
	-		
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			
(if applicable) (dd/mm/yyyy)	( / / )		
2. N/A	-	<u> </u>	
( / / )	<del></del>		
Stock code (if listed) Class of shares		<u> </u>	
issuable (Note 1)		<u> </u>	
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	<u> </u>	
3 N/A	-	<u> </u>	
( / / )	<del>-</del> 		
Stock code (if listed) Class of shares issuable (Note 1)			
Subscription price		<u> </u>	
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_	
4. N/A	- -		
( / / )	<u> </u>		
C(++1) 1 - ('C1'+++1)			
Subscription price			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		
		Total B. (Ordinary shares)	N/A
		(Preference shares)	N/A
		(Other class)	N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of issuer No. of new issued shares of issuer during which may be the issued pursuant Issued/ thereto as at month Amount at Currency of Amount at close Converted pursuant close of the amount of preceding during the close of the thereto month Class and description outstanding month month month 1. Convertible Bonds N/A HKD 902,400,500 902,400,500 2,098,605,813 Stock code (if listed) Class of shares issuable (Note 1) Subscription price \$0.43 EGM approval date (if applicable) (dd/mm/yyyy)) (15/01/2010)N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/AN/A(Preference shares) (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		as at close of the month
1. N/A		
( / / )	H-	
shares (Note 1)		
2. <u>N/A</u>		
( / / )		
shares (Note 1)	) -	. <u></u>
3. N/A		
shares (Note 1)	1	
T. (1D. (0.1'1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	N/A	

Ot	her Movements in l	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue					month
			Class of shares issuable (Note 1)		_	
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	) N/A	N/A
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Class of shares issuable (Note 1)		_	
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	) N/A	N/A
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Class of shares issuable (Note 1)		_	
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	) N/A	N/A
			SGM approval date: (dd/mm/yyyy)	( / /	)	
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	) N/A	N/A
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Class of shares issuable (Note 1)		_	
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	) N/A	N/A
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			_			

#### For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares				
6.	Repurchase of	repurchased (Note 1)  Cancellation date:	( / /	)	N/A	N/A
	shares	(dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	11/11	11/11
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	( / /	)		

#### For Main Board and GEM listed issuers

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issual (Note 1)	ble		
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )	N/A	N/A
	EGM approval date: (dd/mm/yyyy)	( / / )		
	Total E.	(Ordinary shares	· <del></del>	N/A N/A
		(Other class	s) N	V/A
Total increase in ordinary shares during the month (i.e.	. Total of A to E):	(1	l)	N / A
		(2	2)	N / A
Total increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):		N/A
Total increase / (decrease) in other classes of shares du	uring the month (i.e. Tota	al of A to E):		N/A
(These figures should be the same as the relevant figur	res under II above ("Mo	vements in Issued	Share Capita	l").)

Remarks (if an	y):	
Submitted by:	Mr. Li Kwok Fat	-
Title:	Secretary	_
	(Director, Secretary or other duly authorised officer)	

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.