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CODE AGRICULTURE (HOLDINGS) LIMITED

科地農業控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 8153)

CLARIFICATION OF ANNOUNCEMENT

DATE OF BOARD MEETING

Reference is made to an announcement (the “Announcement”) of Code Agriculture (Holdings) Limited (the “Company”) dated 25 January 2013 in relation to the date of board meeting for third quarterly results of the Company and its subsidiaries for the three and nine months ended 31 December 2012. Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board wishes to clarify that the date of the board meeting should be Wednesday, 6 February 2013 instead of Tuesday, 5 February 2013. All other information other information of the Announcement remains unchanged.

By order of the Board
Code Agriculture (Holdings) Limited
Li Kwok Fat
Company Secretary

Hong Kong, 25 January 2013

As of the date of this announcement, the executive directors of the Company are Ms. Jingquan Yingzi (Chairman), Mr. Wong Man Hung Patrick, Mr. Shan Xiaochang, Mr. Wu Zhongxin and Mr. Stephen William Frostick; the non-executive director is Prof. Liu Guoshun; and the independent non-executive directors are Mr. Sousa Richard Alvaro, Mr. Lee Chi Hwa Joshua and Mr. Zhao Zhizheng.

This announcement, for which the directors of Code Agriculture (Holdings) Limited collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to Code Agriculture (Holdings) Limited. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website for 7 days from the date of its publication and on the Company’s website at <http://www.code-hk.com>.