

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 December 2013

10 : Hong Kong Exchanges and Clearing Limited								
Name of Issuer Code Agriculture (Holdings) Limited								
	ary 2014							
I. Movements in Authorised Share Ca1. Ordinary Shares	pital							
Ţ.	ription:	Coo	de Agri					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000.00					
Increase/(decrease)	N/A	-	N/A					
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000.00					
(2) Stock code : N/A Desc	ription:	1	N/A					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)		-						
Balance at close of the month								

HK\$100,000,000.00

Stock code:	N/A	Descri	ption:	N	N/A
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth			
[ncrease/(decrease])			-	
Balance at close of	the month				
3. Other Classes of	Shares				
Stock code:	N/A	Descri	ption:	Ν	N/A
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth			

Total authorised share capital at the end of the month $(State\ currency)$:

II. Movements in Issued Share Capital

	No. of ordina	No. of ordinary shares		
	(1)	(2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	2,713,798,244	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N / A
Balance at close of the month	2,713,798,244	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8		,	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise price:						
HK\$0.163						
(02/02/2009)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	202,000,000
(Note 1)						
2. Share Option						
Scheme						
Exercise price:						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
3. Share Option						
Scheme						
Exercise price:						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
		To	otal A. (Ordin		N/A	
			(Prefere	nce shares)	N/A	
			((Other class)	N/A	
Total funds raised durexercise of options (S				N /	A	
exercise of options (S	tate currency)	1	_			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 2. N / A	(/ /) - -				
(/ /)	·				
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3 N/A					
	-				
(/ /)					
Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 4. N / A	(/ /)				
	•				
(/ /)	. <u></u> -				
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)	(/ /)				
	To	tal B. (Ordi	inary shares)	N/A	
	10	,	rence shares)	N/A	
			(Other class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of issuer No. of new issued shares of issuer during which may be the issued pursuant Issued/ thereto as at month close of the Currency of Amount at close Converted Amount at pursuant amount of preceding during the close of the thereto month Class and description outstanding month month month 1. Convertible Bonds 852,400,500 ____ HKD 852,400,500 1,982,326,744 Stock code (if listed) Class of shares issuable (Note 1) Subscription price \$0.43 EGM approval date (if applicable) (dd/mm/yyyy))(15/01/2010)N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A(Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	<u> </u>	
shares (Note 1)	
2. N/A		
(/ /		
shares (Note 1)	
3. N/A		
	_	
)	
shares (Note 1)	
Total D. (Ordinary shares		
(Preference shares		
(Other class	N/A	

Ot	her Movements in 1	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			SGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			_				

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares				
		repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuab (Note 1)	le		
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	Total E.	(Ordinary shares	s) N	I/A I/A
		(Other class	s) <u>N</u>	N/A
Total increase in ordinary shares during the month (i.e.	. Total of A to E):	(1	1)	N / A
		(2	2)	N / A
Total increase / (decrease) in preference shares during	the month (i.e. Total of A	A to E):		N / A
Total increase / (decrease) in other classes of shares du	uring the month (i.e. Tota	l of A to E):		N/A
(These figures should be the same as the relevant figur	res under II above ("Mov	ements in Issued	Share Capita	l").)

Remarks (if an	y):	
Submitted by:	Mr. Li Kwok Fat	
Title:	Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.