

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30 April 2014						
To: Hong Kong Exchanges and	To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Code Agric	ulture (Holdings)	Limited			
Date Submitted	8 May 2014					
I. Movements in Authorised Sh	are Capital					
1. Ordinary Shares						
(1) Stock code : 8153	Descriptio	ın :	Co	ode Agri		
(1) 200011 20001						
	I	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding m	nonth	10,000,000,000	HK\$0.01	HK\$100,000,000.00		
Increase/(decrease)		NIL		NIL		
Balance at close of the month	1	10,000,000,000	HK\$0.01	HK\$100,000,000.00		
(2) Stock code : N/A	Descriptio	n:		N / A		
]	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding m	nonth					
Increase/(decrease)						
accionate)						
Balance at close of the month						

2. Preference Shares				
Stock code: N/A D	Description:	N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mon	th			
Increase/(decrease)		-		
Balance at close of the month				
3. Other Classes of Shares				
Stock code: N/A D	Description :	N	N/A	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mon	th			
Increase/(decrease)		-		
Balance at close of the month				
Total authorised share capital at the (State currency):	e end of the month	HK\$10	0,000,000.00	

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	2,713,798,244	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	2,713,798,244	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	Schemes of the	issuei)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and		MOvement dun	ng the month		=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise price:						
HK\$0.163						
(02/02/2009)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	202,000,000
(Note 1)		_		_		
2. Share Option						
Scheme						
Exercise price:						
Exercise price.						
Ordinary shares						
(Note 1)						
3. Share Option						
Scheme						
Exercise price:						
Ordinary shares						·
(Note 1)						
		To	otal A. (Ordin	•	N / A	
			*	ence shares)	N / A	
			((Other class)	N / A	
Total funds raised dur exercise of options (S				N /	A	
exercise of options (5	tate currency)					

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)(/ /) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A(Preference shares) N/A N/A(Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of issuer No. of new issued shares of issuer during which may be the issued pursuant Issued/ month thereto as at Currency of Amount at close Converted close of the Amount at pursuant amount of preceding during the close of the thereto month Class and description outstanding month month month 1. Convertible Bonds HKD 652,400,500 852,400,500 NIL NIL 1,517,210,465 Stock code (if listed) (See Remarks) Class of shares issuable (Note 1) \$0.43 Subscription price EGM approval date (if applicable) (dd/mm/yyyy))(15/01/2010)N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A(Preference shares) N/A(Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)	No. of new shares of	No. of new shares of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
Situres (Note 1)		-
2. N/A		
2. 11/11		
shares (Note 1)	_	
Shares (Note 1)		-
3. N/A		
3. <u>N/A</u>	_	
	_	
shares (Note 1)		
T-(1D (0 " 1)	NT / A	
Total D. (Ordinary shares)		
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable ____ (*Note 1*) (/ /) At price : State currency Issue and allotment N/A1. Rights issue N/Adate: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable -(*Note 1*) At price : State currency Issue and allotment N/AN/A2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable ___ (*Note 1*) (/ /) At price : State currency Issue and allotment N/AN/A3. Placing date: (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) Class of shares issuable ____ (*Note 1*) (/ /) Issue and allotment N/A4. Bonus issue N/Adate: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable ___ (*Note 1*) At price : State Issue and allotment N/AN/A5. Scrip dividend date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares		_		
		repurchased (Note 1)		`		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)		_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)		_		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable		_		
		(Note 1)	(`		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	F	or Main Board and	i GEM fisted i	issuers
Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issual (Note 1)	ble		
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	Total E.	(Ordinary shares	s) N	I / A
		(Preference shares	s) N	I / A
		(Other class	s) N	I / A
Total increase in ordinary shares during the month (i.e.	e. Total of A to E):	(1	1)1	N/A
			2)1	N/A
Total increase / (decrease) in preference shares during	g the month (i.e. Total of	A to E):	1	N/A
Total increase / (decrease) in other classes of shares d	uring the month (i.e. Tota	al of A to E):]	N/A
(These figures should be the same as the relevant figu	res under II above ("Mo	vements in Issued	Share Capital	!").)

Remarks (if an	y):					
The Company	The Company has redeemed part of the outstanding convertible bond issued by the Company to					
Cyberland (Ch	Cyberland (China) Limited at an amount of HK \$200,000,000.00 on 31 March 2014.					
Submitted by:	Mr. Li Kwok Fat					
Title:	Secretary					
	(Director, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.