

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/min/yyyy): 50 November 2014					
To: Hong Kong Exchanges and Clearing	ng Limited				
·	griculture (Holdings) mber 2014	Limited			
I. Movements in Authorised Share Cap	ital				
1. Ordinary Shares					
(1) Stock code : 8153 Descri	iption:	Coo	le Agri		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000.00		
Increase/(decrease)	NIL	-	NIL		
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000.00		
(2) Stock code : N/A Descri	iption :	Ν	I/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)		-			
Balance at close of the month					

2. Preference Shares			
Stock code: N/A D	Stock code : N/A Description :		N/A
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A D	Description :	N	1/A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the (State currency):	e end of the month	HK\$10	0,000,000.00

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	2,713,798,244	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	2,713,798,244	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option Sc	nemes of the	issuer)		N	N
Particulars of share option scheme					No. of new shares of issuer issued during	
including EGM						issuer which may be issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and	IV.	Aovement dur	ring the month		-	as at crose of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option				•		
Scheme						
Exercise price:						ļ
						ļ
						ļ
Ordinary shares						ļ
(Note 1)						_
(11010 1)						ļ
2. Share Option						
Scheme						
Exercise price:						
Energie price:						ļ
Ordinary shares						
(Note 1)						
(Ivoie 1)						
3. Share Option						
Scheme						
Exercise price:						
Excicise price.						
Ordinary shares						
(Note 1)						
(Note 1)		-	Total A. (Ordi	inary charac)	N/A	
		J		rence shares)	N/A N/A	-
			`	(Other class)	N/A N/A	-
T 16 1 11			,	(Other class)	IN / A	-
Total funds raised dur exercise of options (S		om		N / .	A	
exercise of options (5	tate currency,					=
						l l

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)( / / ) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A(Preference shares) N/A N/A(Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of issuer No. of new issued shares of issuer during which may be the issued pursuant Issued/ month thereto as at Currency of Amount at close Converted Amount at close of the pursuant amount of preceding during the close of the thereto month Class and description outstanding month month month 1. Convertible Bonds HKD 652,400,500 NIL 652,400,500 NIL 1,517,210,465 Stock code (if listed) Class of shares issuable (Note 1) \$0.43 Subscription price EGM approval date (if applicable) (dd/mm/yyyy))(15/01/2010)N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A(Preference shares) N/A(Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)	No. of new shares of	No. of new shares of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
Situres (Note 1)		-
2. N/A		
2. 11/11		
shares (Note 1)	_	
Shares (Note 1)		-
3. N/A		
3. <u>N/A</u>	_	
	_	
shares (Note 1)		
T- 1D (0.11 1.1)	NT / A	
Total D. (Ordinary shares)		
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable \_\_\_\_ (*Note 1*) ( / / ) At price : State currency Issue and allotment N/A1. Rights issue N/Adate: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable -(*Note 1*) At price : State currency Issue and allotment N/AN/A2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_\_ (*Note 1*) ( / / ) At price : State currency Issue and allotment N/AN/A3. Placing date: (dd/mm/yyyy) ( / / ) SGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_\_\_ (*Note 1*) ( / / ) Issue and allotment N/A4. Bonus issue N/Adate: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_\_ (*Note 1*) At price : State Issue and allotment N/AN/A5. Scrip dividend date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

#### For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares		_		
		repurchased (Note 1)		`		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed (Note 1)		_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)		_		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable		_		
		(Note 1)	(	`		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	( / /	)		

### For Main Board and GEM listed issuers

	F	or Main Board and	GEM listed i	ssuers
Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issua (Note 1)	ble		
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )	N/A	N/A
	EGM approval date: (dd/mm/yyyy)	( / / )		
		_		
	Total E.	(Ordinary shares	) N	I / A
		(Preference shares	) N	I / A
		(Other class	) N	I / A
Total increase in ordinary shares during the month (i.	e. Total of A to E):	(1	.) 1	N/A
		(2	2) 1	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):				N/A
Total increase / (decrease) in other classes of shares of	luring the month (i.e. Tot	al of A to E):	]	N/A
(These figures should be the same as the relevant figu	ıres under II above ("Mo	vements in Issued	Share Capital	!").)

Remarks (if an	y):	
Submitted by:	Mr. Li Kwok Fat	-
Title:	Secretary	_
	(Director, Secretary or other duly authorised officer)	

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.