

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31 March 2015	<u> </u>	
To: Hong Kong Exchanges and Clearing	Limited		
Name of Issuer Code Agr Date Submitted 9 April 2	riculture (Holdings) 015	Limited	
I. Movements in Authorised Share Capita	al		
1. Ordinary Shares			
(1) Stock code : 8153 Descrip	tion:	Co	de Agri
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000.00
(2) Stock code : N/A Descrip	tion:]	N/A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares					
Stock code: N/A D	Description:	N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mon	th				
Increase/(decrease)		-			
Balance at close of the month					
3. Other Classes of Shares					
Stock code: N/A D	Description :	N	1/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mon	th				
Increase/(decrease)		-			
Balance at close of the month					
Total authorised share capital at the (State currency):	e end of the month	HK\$10	0,000,000.00		

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of			27.44	27.4
preceding month	2,713,798,244	N/A	N/A	N / A
Increase/ (decrease)				
during the month	1,069,140,697	N/A	N/A	N / A
Balance at close of				
the month	3,782,938,941	N/A	N / A	N / A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and — class of shares		Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option				•		
Scheme						
Exercise price:						
Ordinary shares						
(Note 1)	_					
2. Share Option						
Scheme						
Exercise price:						
Ordinary shares						
(Note 1)						
3. Share Option						
Scheme						
Exercise price:						
Ordinary shares						
(Note 1)		,	Total A. (Ordi	nary shares)	N/A	
				rence shares)	N/A	
			*	Other class)	N/A	
Total funds raised dur exercise of options (S				N / A	A	

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)(/ /) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A(Preference shares) N/A N/A(Other class)

	s and description	Currency of amount outstanding	Amount at close of preceding month	Issued/ Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Convertible Bonds	<u> </u>					
		<u> </u>					
	Stock code (if listed)	HKD	652,400,500.00	459,730,500.00	0	1,069,140,697	0
	Class of shares				(See Remarks)		(See Remarks)
	issuable (Note 1)						
	Subscription price EGM approval date	\$0.43					
	(if applicable)						
_	(dd/mm/yyyy))	(15/01/2010)				
2.	N/A						
		<u> </u>					
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price EGM approval date						
	(if applicable)						
2	(dd/mm/yyyy)	(/ /)				
3.	N/A						
	Stock code (if listed)						
	Class of shares issuable (<i>Note 1</i>)						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	(/ /)				
<u>4.</u>	N/A						
	0. 1. 1. (21)						
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	(/ /)				
						3) 1,069,140	
				(Pre	ference shares		
					(Other class	s) <u>N/A</u>	<u>\</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	under Share Option Schemes)	No. of new shares of	N 1
Ful	particulars including EGM approval date (dd/mm/yyyy),	issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if a	pplicable, and class of shares issuable:		as at cross of the month
1.	On 4 March 2015 (after trading hours), the Company entered into		
	the Placing Agreement with Upbest Securities Company Limited		
	("Placing Agent") pursuant to which the Placing Agent has agreed		
	to place, on a best effort basis, to not less than six independent		
	Placees for up to 542,000,000 new Shares at a price of HK\$0.083		
	per Placing Share, for and on behalf of the Company. On 17 March		
_	2015 (after trading hours), the Company and the Placing Agent		
_	entered into the supplement placing agreement(the "Supplemental		
	Placing Agreement") pursuant to which the parties have agreed		
_	that (i) the Long Stop Date shall be extended to 31 March 2015 or		
	such later date as may be agreed between the Company and the		
_	Placing Agent; and (ii) the Placing Price shall be changed from		
-	HK\$0.083 per Placing Share to HK\$0.065 per Placing Share (the		
-	"New Placing Price"). On 31 March 2015 (after trading hours), the		
-	Company and the Placing Agent entered into the second		
-	supplement placing agreement (the "Second Supplemental Placing		
-	Agreement") pursuant to which the parties have agreed that the		
-	Long Stop Date shall be further extended to 14 April 2015 or such		
-	later date as may be agreed between the Company and the Placing		
-	Agent. For the details, please refer to the Company's		
-	Announcements dated 4 March 2015, 17 March 2015 and 31		
-	March 2015.		
-	(29/09/2014)		
•	Ordinary shares (Note 1)	N/A	542,000,000
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2.	N/A		
٠			
	(/ /)		
	shares (Note 1)		
3.	N/A		
	(/ /)		
-	shares (Note 1)		
-	Total D. (Ordinary shares)	NI / A	
-	(Preference shares)	N / A N / A	
-	(Other class)		
	(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable ____ (*Note 1*) (/ /) At price : State currency Issue and allotment N/A1. Rights issue N/Adate: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable -(*Note 1*) At price : State currency Issue and allotment N/AN/A2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable ___ (*Note 1*) (/ /) At price : State currency Issue and allotment N/AN/A3. Placing date: (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) Class of shares issuable ____ (*Note 1*) (/ /) Issue and allotment N/A4. Bonus issue N/Adate: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable ___ (*Note 1*) At price : State Issue and allotment N/AN/A5. Scrip dividend date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares		_		
6	Demonshage of	repurchased (Note 1)	(/ /)		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /	,	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)		_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)		_		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable				
0	Comital	(Note 1)	(/ /	,		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /	,	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

(2)

N/A

N/A

N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10.	Other (Please specify) At price: State currency	Class of shares issua (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A
		Total E.	(Ordinary shares	s) N	I / A
			(Preference shares	s) N	I / A
			(Other class	s) N	I / A
То	tal increase in ordinary shares during the month (i.e.	Total of A to E):	(1,069	9,140,697

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any	y):
On 11 March 2	015, the Company has made early redemption of part of the outstanding convertible bond
(the "CB") issu	ned by the Company to Cyberland (China) Limited at an amount of HK\$192,670,000.00;
and on 17 Marc	ch 2015, the Company has received a conversion notice from Cyberland (China) Limited in
respect of the c	onversion of the entire outstanding CB in an aggregate principal amount of
HK\$459,730,5	00.00 at the Conversion Price of HK\$0.43 per Conversion Share. For the details, please
refer to the Cor	npany's Announcement dated 17 March 2015.
Submitted by:	Mr. Li Kwok Fat
Title:	Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.