





## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of shares
	(1)	(2)	shares	
Balance at close of preceding month	<u>2,713,798,244</u>	<u>N / A</u>	<u>N / A</u>	<u>N / A</u>
Increase/ (decrease) during the month	<u>1,069,140,697</u>	<u>N / A</u>	<u>N / A</u>	<u>N / A</u>
Balance at close of the month	<u>3,782,938,941</u>	<u>N / A</u>	<u>N / A</u>	<u>N / A</u>

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme						
Exercise price:						
Ordinary shares (Note 1)						
2. Share Option Scheme						
Exercise price:						
Ordinary shares (Note 1)						
3. Share Option Scheme						
Exercise price:						
Ordinary shares (Note 1)						
			Total A. (Ordinary shares)		<u>N / A</u>	
			(Preference shares)		<u>N / A</u>	
			(Other class)		<u>N / A</u>	
Total funds raised during the month from exercise of options (State currency)					<u>N / A</u>	

## Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
2. N/A						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
3. N/A						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
4. N/A						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
Total B.					(Ordinary shares)	N/A
					(Preference shares)	N/A
					(Other class)	N/A

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Issued/ Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
	HKD	652,400,500.00	459,730,500.00	0	1,069,140,697	0
Stock code (if listed)				(See Remarks)		(See Remarks)
Class of shares issuable ( <i>Note 1</i> )						
Subscription price	\$0.43					
EGM approval date (if applicable) (dd/mm/yyyy)	(15/01/2010)					
2. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
				Total C. (Ordinary shares)	1,069,140,697	
				(Preference shares)	N/A	
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<p>1. On 4 March 2015 (after trading hours), the Company entered into the Placing Agreement with Upbest Securities Company Limited (“Placing Agent”) pursuant to which the Placing Agent has agreed to place, on a best effort basis, to not less than six independent Places for up to 542,000,000 new Shares at a price of HK\$0.083 per Placing Share, for and on behalf of the Company. On 17 March 2015 (after trading hours), the Company and the Placing Agent entered into the supplement placing agreement(the “Supplemental Placing Agreement”) pursuant to which the parties have agreed that (i) the Long Stop Date shall be extended to 31 March 2015 or such later date as may be agreed between the Company and the Placing Agent; and (ii) the Placing Price shall be changed from HK\$0.083 per Placing Share to HK\$0.065 per Placing Share (the “New Placing Price”). On 31 March 2015 (after trading hours), the Company and the Placing Agent entered into the second supplement placing agreement (the “ Second Supplemental Placing Agreement”) pursuant to which the parties have agreed that the Long Stop Date shall be further extended to 14 April 2015 or such later date as may be agreed between the Company and the Placing Agent. For the details, please refer to the Company’s Announcements dated 4 March 2015, 17 March 2015 and 31 March 2015.</p> <p style="text-align: right;">(29/09/2014)</p> <p style="text-align: right;">Ordinary shares (<i>Note 1</i>)</p>	N / A	542,000,000
<p>2. N / A</p> <p style="text-align: right;">( / / )</p> <p style="text-align: right;">shares (<i>Note 1</i>)</p>		
<p>3. N / A</p> <p style="text-align: right;">( / / )</p> <p style="text-align: right;">shares (<i>Note 1</i>)</p>		
<p style="text-align: right;">Total D. (Ordinary shares)</p>	N / A	
<p style="text-align: right;">(Preference shares)</p>	N / A	
<p style="text-align: right;">(Other class)</p>	N / A	

## Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	( / / ) N/A	( / / ) N/A
2.	Open offer	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	( / / ) N/A	( / / ) N/A
3.	Placing	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ SGM approval date: (dd/mm/yyyy) _____	( / / ) N/A	( / / ) N/A
4.	Bonus issue		Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	( / / ) N/A	( / / ) N/A
5.	Scrip dividend	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	( / / ) N/A	( / / ) N/A

For Main Board and GEM listed issuers

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<p>6. Repurchase of shares</p> <p>Class of shares repurchased (<i>Note 1</i>) _____</p> <p>Cancellation date : ( / / ) (dd/mm/yyyy)</p> <p>EGM approval date: ( / / ) (dd/mm/yyyy)</p>	<p>N/A</p>	<p>N/A</p>
<p>7. Redemption of shares</p> <p>Class of shares redeemed (<i>Note 1</i>) _____</p> <p>Redemption date : ( / / ) (dd/mm/yyyy)</p> <p>EGM approval date: ( / / ) (dd/mm/yyyy)</p>	<p>N/A</p>	<p>N/A</p>
<p>8. Consideration issue At price : State currency _____</p> <p>Class of shares issuable (<i>Note 1</i>) _____</p> <p>Issue and allotment date : ( / / ) (dd/mm/yyyy)</p> <p>EGM approval date: ( / / ) (dd/mm/yyyy)</p>	<p>N/A</p>	<p>N/A</p>
<p>9. Capital reorganisation</p> <p>Class of shares issuable (<i>Note 1</i>) _____</p> <p>Issue and allotment date : ( / / ) (dd/mm/yyyy)</p> <p>EGM approval date: ( / / ) (dd/mm/yyyy)</p>	<p>N/A</p>	<p>N/A</p>



For Main Board and GEM listed issuers

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify)	At price : State currency	_____	Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) N / A	( / / ) N / A
Total E. (Ordinary shares)				N / A	
(Preference shares)				N / A	
(Other class)				N / A	

Total increase in ordinary shares during the month (i.e. Total of A to E):	(1)	1,069,140,697
	(2)	N / A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N / A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N / A
<i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i>		

Remarks (if any):

On 11 March 2015, the Company has made early redemption of part of the outstanding convertible bond (the “CB”) issued by the Company to Cyberland (China) Limited at an amount of HK\$192,670,000.00; and on 17 March 2015, the Company has received a conversion notice from Cyberland (China) Limited in respect of the conversion of the entire outstanding CB in an aggregate principal amount of HK\$459,730,500.00 at the Conversion Price of HK\$0.43 per Conversion Share. For the details, please refer to the Company’s Announcement dated 17 March 2015.

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Submitted by: Mr. Li Kwok Fat

Title: Secretary

(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*