

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (du/mm/yyyy). 50 June 2015	or the month ended (dd/mm/yyyy) :	30 June 2015	
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Code Agriculture (Holdings) Limited
Date Submitted	3 July 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>8153</u> Descri	tion : Code Agri				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000.00		
Increase/(decrease)	NIL	-	NIL		
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000.00		
(2) Stock code : <u>N / A</u> Descri	ption :	Ν	N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)		-			
Balance at close of the month					

# 2. Preference Shares

Stock code :	N / A	_Description :		N / A
		No. of prefere shares	Par value ence (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding n	nonth		
Increase/(decrease	2)			
Balance at close of	f the month			

## 3. Other Classes of Shares

Stock code :	N / A	Description :	1	N / A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding n	onth		
Increase/(decrease	e)			
Balance at close o	of the month			

Total authorised share capital at the end of the month *(State currency)* :

HK\$100,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	4,066,938,941	N/A	N/A	N / A
Increase/ (decrease) during the month	258,000,000	N / A	N / A	N / A
Balance at close of the month	4,324,938,941	N / A	N/A	<u>N / A</u>

III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM issued pursuant the month pursuant approval date thereto as at close of thereto Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme Exercise price: Ordinary shares (*Note* 1) 2. Share Option Scheme Exercise price: Ordinary shares (Note 1) 3. Share Option Scheme Exercise price: Ordinary shares (Note 1) Total A. (Ordinary shares) N/A(Preference shares) N/AN / A(Other class) Total funds raised during the month from N / Aexercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares					
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2. N/A					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 3 N / A	( / / )				
( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
(if applicable) (dd/mm/yyyy)	( / / )				
4. N / A					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
		al B. (Ord	inory chorod)	N / A	
	100		inary shares)	N/A N/A	
			(Other class)	N / A	

	vertibles (i.e. Convertible i	Currency of amount	Amount at close of preceding month	Issued/ Converted during	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	s and description	outstanding	monui	the month	monui		
<u>1.</u>	N / A						
<u></u>	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
	(if applicable)						
	(dd/mm/yyyy))	( / / )	)				
2.	N / A						
	Stock code (if listed)						
	Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>3.</u>	N/A		<u>,                                     </u>				
	Stock code (if listed)	<u> </u>					
	Class of shares issuable ( <i>Note 1</i> ) Subscription price						
	EGM approval date						
	(if applicable)						
4.	(dd/mm/yyyy) N / A	( / /) 	)				
<u> </u>							
	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
	Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	)				
		,		Total C. (O	rdinary shares	s) N / A	1
				(Prez	ference shares	·	
					(Other class	s) <u>N</u> / A	<u> </u>

For Main Board and GEM listed issuers

### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. As the Conditions to the Placing had been fulfilled, the Board		
announces that the Placing was completed on 11 June 2015 in		
accordance with the terms and conditions of the Placing Agreement		
dated 2 June 2015. A total of 258,000,000 Placing Shares had been		
successfully placed to not less than six independent Placees at a		
price of HK\$0.075 per Placing Share. The 258,000,000 Placing		
Shares represents approximately 6.34% of the entire issued share		
capital of the Company of 4,066,938,941 Shares as at the date of		
this announcement and approximately 5.97% of the Company's		
entire issued share capital as enlarged by the Placing. For the		
details, please refer to the Company's Announcements dated 2 June		
2015 and 11 June 2015.		
(29/09/2014)		
Ordinary shares (Note 1)	258,000,000	0
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
5. <u>N/A</u>		
shares (Note 1)		
		<u> </u>
Total D. (Ordinary shares)	258,000,000	
(Preference shares)	N / A	-
(Other class)	N/A	

No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable \_\_\_\_ (Note 1) ( / / ) At price : State currency Issue and allotment N/A1. Rights issue N/Adate : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (*Note* 1) ( / / ) At price : State currency Issue and allotment N/A N/A 2. Open offer date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_\_\_ (Note 1) ( / / ) At price : State currency Issue and allotment N/A N/A3. Placing date : (dd/mm/yyyy) ( / / ) SGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_\_\_ (*Note* 1) ( / / ) Issue and allotment N/A 4. Bonus issue N/Adate : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_\_\_ (*Note* 1) ( / / ) At price : State Issue and allotment N/A N/A 5. Scrip dividend currency date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

#### Other Movements in Issued Share Capital

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
6.	Repurchase of shares	Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	N / A	N/A
7.	Redemption of shares	Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	N / A	N / A
8.	Consideration issue At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	N / A	N/A
9.	Capital reorganisation	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	N/A	N / A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify)	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N / A	N / A
			Drdinary share eference share (Other clas	s) N	V/A V/A V/A

Total increase in ordinary shares during the month (i.e. Total of A to E):	(1)	258,000,000
	(2)	N / A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N / A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued Shar	re Capital").)

Remarks (if an	y):	
Submitted by:	Mr. Li Kwok Fat	
Title:	Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.