

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):		1 October 201	15		
To: Hong Kong Exchanges and C	learing Limi	ted			
	ode Agricultu November 20	nre (Holdings) )15	Limited		
I. Movements in Authorised Share	Capital				
1. Ordinary Shares					
(1) Stock code : 8153 D	escription:		(	Code Agri	
	No.	of ordinary shares	Par value (State currency)		orised share capital State currency)
Balance at close of preceding mon	th <u>1,000</u>	,000,000,000	HK\$0.0001	HK\$	100,000,000.00
Increase/(decrease) <u>(</u>		000,000,000)			NIL
Balance at close of the month 2		000,000,000	HK\$0.0004	HK\$	100,000,000.00
(2) Stock code : N/A D	escription :			N/A	
	No.	of ordinary shares	Par value (State currency)		orised share capital State currency)
Balance at close of preceding mon	th				
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares			
Stock code: N/A D	Stock code : N/A Description :		N/A
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A D	Description:	N	N/A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at th (State currency):	e end of the month	HK\$10	0,000,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of				
preceding month	432,493,894	N/A	N/A	N / A
Increase/ (decrease)	(324,370,421)			
during the month	(See Remarks)	N/A	N / A	N / A
Balance at close of				
the month	108,123,473	N/A	N / A	N / A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and — class of shares		Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option				•		
Scheme						
Exercise price:						
Ordinary shares						
(Note 1)	_					
2. Share Option						
Scheme						
Exercise price:						
Ordinary shares						
(Note 1)						
3. Share Option						
Scheme						
Exercise price:						
Ordinary shares						
(Note 1)		,	Total A. (Ordi	nary shares)	N/A	
				rence shares)	N/A	
			*	Other class)	N/A	
Total funds raised dur exercise of options (S				N / A	A	

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)( / / ) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A(Preference shares) N/A N/A(Other class)

	vertibles (i.e. Convertible i	Currency of amount outstanding	Amount at close of preceding month	Issued/ Converted during the month	Amount at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A						
		_					
	Stock code (if listed)	<del></del>					
	Class of shares						
	issuable ( <i>Note 1</i> ) Subscription price						
	EGM approval date						
	(if applicable)						
2.	(dd/mm/yyyy))  N / A	( / / )	<u> </u>				
<u></u>	IV/A						
		<del></del>					
	Stock code (if listed)	<u> </u>				<u> </u>	
	Class of shares						
	issuable ( <i>Note 1</i> ) Subscription price						
	EGM approval date						
	(if applicable)						
3.	(dd/mm/yyyy) N / A	( / /	<u> </u>				
<u> </u>	11/11						
	Stock code (if listed)	<del></del>					
	Class of shares						
	issuable ( <i>Note 1</i> ) Subscription price						
	EGM approval date						
	(if applicable)	( / / )					
4.	(dd/mm/yyyy) N / A	( / / )	<u>'</u>				
	11/11	<u>—</u> —					
		<u></u>					
	Stock code (if listed)						
	Class of shares issuable ( <i>Note 1</i> )						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	( / / )	)				
	(03/11111/13/3/)		·	Total C. (O	rdinary shares	N/A	<b>\</b>
					ference shares	N/A	
					(Other class	N/A	<u> </u>

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full j	particulars including SGM approval date (dd/mm/yyyy), plicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	On 28 August 2015 (after trading hours of the Stock Exchange),		
	the Company entered into the Placing Agreement with Pico		
	Zeman Securities (HK) Limited ("Placing Agent"), pursuant to		
	which the Placing Agent agreed amongst other things to procure		
	not less than six Placees to subscribe for up to HK\$250 million		
	of the Convertible Bonds on a best effort basis by one or more		
	tranches of not less than HK\$10 million at the initial conversion		
	price of HK\$0.05 per Conversion Share. Assuming the		
	Convertible Bonds are fully placed, upon full conversion of the		
	Convertible Bonds at the Conversion Price, a total of		
	5,000,000,000 Shares will be issued. For details, please refer to		
	the Company's Announcements dated 22 September 2015 and 25		
	September 2015.		
	(14/10/2015)		
	Ordinary shares (Note 1)		
2.	N/A		
	( / / )		
	shares (Note 1)		
3.	N/A		
	( / / )		
	shares (Note 1)		<u> </u>
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable \_\_\_\_ (*Note 1*) ( / / ) At price : State currency Issue and allotment N/A1. Rights issue N/Adate: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable -(*Note 1*) At price : State currency Issue and allotment N/AN/A2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_\_ (*Note 1*) ( / / ) At price : State currency Issue and allotment N/AN/A3. Placing date: (dd/mm/yyyy) ( / / ) SGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_\_\_ (*Note 1*) ( / / ) Issue and allotment N/A4. Bonus issue N/Adate: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_\_ (*Note 1*) At price : State Issue and allotment N/AN/A5. Scrip dividend date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

### For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares		_		
		repurchased (Note 1)		`		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed (Note 1)		_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)		_		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable		_		
		(Note 1)	(	`		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	( / /	)		

### For Main Board and GEM listed issuers

	(Other class	s) N	/ A
	(Preference shares	s) N	/ A
	Total E. (Ordinary shares	s) (324,3	70,421)
	SGM approval date: (14/10/2015) (dd/mm/yyyy)		
10. Other (Share Consolidation) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)	(324,370,421)	N/A
	Class of shares issuable Ordinary (Note 1)		
Type of Issue		shares of	shares of issuer which may be issued pursuant thereto as at close of the month
		No. of new	No. of new

Total increase in ordinary shares during the month (i.e. Total of A to E):	(324,370,421)
	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued	Share Capital").)

Remarks (if an	y):
Share consolio	dation of every four (4) issued and unissued Shares of HK\$0.0001 each in the share
capital of the	Company into one (1) Consolidated Share of HK\$0.0004 each effective on 15 October
2015. For deta	uils, please refer to the Company's Announcement dated 11 September 2015 and
14 October 20	15 and Circular dated 25 September 2015 respectively.
Submitted by:	Mr. Li Kwok Fat
Title:	Secretary
	(Director, Secretary or other duly authorised officer)
Notes:	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.