

2. Preference Shares

| | | | |
|-------------------------------------|--------------|--------------------------|---|
| Stock code : | <u>N / A</u> | Description : | <u>N / A</u> |
| | | No. of preference shares | Par value <i>(State currency)</i> |
| | | | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | | _____ | _____ |
| Increase/(decrease) | | _____ | _____ |
| Balance at close of the month | | _____ | _____ |

3. Other Classes of Shares

| | | | |
|-------------------------------------|--------------|--------------------------------|---|
| Stock code : | <u>N / A</u> | Description : | <u>N / A</u> |
| | | No. of other classes of shares | Par value <i>(State currency)</i> |
| | | | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | | _____ | _____ |
| Increase/(decrease) | | _____ | _____ |
| Balance at close of the month | | _____ | _____ |

Total authorised share capital at the end of the month
(State currency) :

HK\$100,000,000.00

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes of shares |
|---------------------------------------|------------------------|-------|------------------|--------------------------------|
| | (1) | (2) | shares | |
| Balance at close of preceding month | 435,471,409 | N / A | N / A | N / A |
| Increase/ (decrease) during the month | 246,637,790 | N / A | N / A | N / A |
| Balance at close of the month | 682,109,199 | N / A | N / A | N / A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option Scheme | | | | | | |
| Exercise price: | | | | | | |
| Ordinary shares (Note 1) | | | | | | |
| 2. Share Option Scheme | | | | | | |
| Exercise price: | | | | | | |
| Ordinary shares (Note 1) | | | | | | |
| 3. Share Option Scheme | | | | | | |
| Exercise price: | | | | | | |
| Ordinary shares (Note 1) | | | | | | |
| | | | Total A. (Ordinary shares) | | N / A | |
| | | | (Preference shares) | | N / A | |
| | | | (Other class) | | N / A | |
| Total funds raised during the month from exercise of options (State currency) | | | | | N / A | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|---|----------------------------------|---|--|--|
| 1. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 2. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 3 N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 4. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| Total B. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u> | | | | | | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Issued/ Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|------------------------------------|------------------------------|--|---|
| 1. Convertible Bonds | | | | | | |
| | HK\$ | 120,000,000.00 | 5,000,000.00 | 115,000,000.00 | 100,000,000 | 2,300,000,000 |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (<i>Note 1</i>) | Ordinary | | | | | |
| Subscription price | HK\$0.05 | | | | | |
| SGM approval date (if applicable) (dd/mm/yyyy) | (14/10/2015) | | | | | |
| 2. Convertible Bonds | | | | | | |
| | HK\$ | 114,000,000.00 | 7,000,000.00 | 107,000,000.00 | 140,000,000 | 2,140,000,000 |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (<i>Note 1</i>) | Ordinary | | | | | |
| Subscription price | HK\$0.05 | | | | | |
| SGM approval date (if applicable) (dd/mm/yyyy) | (03/06/2016) | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | | | Total C. (Ordinary shares) | 240,000,000 |
| | | | | | (Preference shares) | N/A |
| | | | | | (Other class) | N/A |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| <p>1. On 5 November 2015, the Company issued the convertible bonds in the aggregate principal amount of HK\$130,000,000. The bondholders shall have the option to request the Company to pay the interest by the additional shares at the conversion price of HK\$0.05 instead of cash. For details, please refer to the Company's circular dated 25 September 2015 and the Company's announcement dated 5 November 2015.</p> <p style="text-align: right;">(14/10/2015) shares (Note 1)</p> | 5,095,890 | 125,145,205 |
| <p>2. On 28 June 2016, the Company issued the convertible bonds in the aggregate principal amount of HK\$120,000,000. The bondholders shall have the option to request the Company to pay the interest by the additional shares at the conversion price of HK\$0.05 instead of cash. For details, please refer to the Company's circular dated 18 May 2016 and the Company's announcement dated 28 June 2016.</p> <p style="text-align: right;">(3/6/2016) shares (Note 1)</p> | 1,541,900 | 33,419,178 |
| <p>3. N/A</p> <p style="text-align: right;">(/ /) shares (Note 1)</p> | | |
| <p style="text-align: right;">Total D. (Ordinary shares)</p> <p style="text-align: right;">(Preference shares)</p> <p style="text-align: right;">(Other class)</p> | 6,637,790 | N/A |
| | N/A | |

Other Movements in Issued Share Capital

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------|---------------------------------|---|--|---|
| 1. | Rights issue | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | (/ /) N/A | (/ /) N/A |
| 2. | Open offer | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | (/ /) N/A | (/ /) N/A |
| 3. | Placing | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ SGM approval date: (dd/mm/yyyy) _____ | (/ /) N/A | (/ /) N/A |
| 4. | Bonus issue | | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | (/ /) N/A | (/ /) N/A |
| 5. | Scrip dividend | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | (/ /) N/A | (/ /) N/A |

| Type of Issue | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| <p>6. Repurchase of shares</p> <p>Class of shares repurchased (<i>Note 1</i>) _____</p> <p>Cancellation date : (/ /) (dd/mm/yyyy)</p> <p>EGM approval date: (/ /) (dd/mm/yyyy)</p> | <p>N/A</p> | <p>N/A</p> |
| <p>7. Redemption of shares</p> <p>Class of shares redeemed (<i>Note 1</i>) _____</p> <p>Redemption date : (/ /) (dd/mm/yyyy)</p> <p>EGM approval date: (/ /) (dd/mm/yyyy)</p> | <p>N/A</p> | <p>N/A</p> |
| <p>8. Consideration issue At price : State currency _____</p> <p>Class of shares issuable (<i>Note 1</i>) _____</p> <p>Issue and allotment date : (/ /) (dd/mm/yyyy)</p> <p>EGM approval date: (/ /) (dd/mm/yyyy)</p> | <p>N/A</p> | <p>N/A</p> |
| <p>9. Capital reorganisation</p> <p>Class of shares issuable (<i>Note 1</i>) _____</p> <p>Issue and allotment date : (/ /) (dd/mm/yyyy)</p> <p>EGM approval date: (/ /) (dd/mm/yyyy)</p> | <p>N/A</p> | <p>N/A</p> |

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------|------------------------------|-------|--|--|---|
| 10. Other (Please specify) | At price : State currency | _____ | Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | N / A N / A |
| Total E. (Ordinary shares) | | | | | N / A |
| (Preference shares) | | | | | N / A |
| (Other class) | | | | | N / A |

| | |
|---|-------------|
| Total increase in ordinary shares during the month (i.e. Total of A to E): | 246,637,790 |
| | N / A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N / A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N / A |
| <i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i> | |

Remarks (if any):

Submitted by: **Mr. Tam Chun Wa** _____

Title: **Secretary** _____
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*