

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	30 November 2	2016			
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Code Agriculture (Holdings) Limited Date Submitted 6 December 2016					
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>8153</u> D	escriptio	n:	Co	de Agri	
]	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mon	th <u>2</u>	50,000,000,000	HK\$0.0004	HK\$100,000,000.00	
Increase/(decrease)		NIL		NIL	
Balance at close of the month	_2	50,000,000,000	HK\$0.0004	HK\$100,000,000.00	
(2) Stock code : N/A D	escriptio	n:		N/A	
]	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mon	th				
Increase/(decrease)					
Balance at close of the month					

ription:	N	N/A	
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
	-		
ription:	N/A		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
	-		
	No. of preference shares ription: No. of other	Par value (State currency) ription: Par value (State currency) Par value (State currency)	

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference			
	(1)	(2)	shares	No. of other classes of shares		
Balance at close of						
preceding month	830,048,925	N/A	N/A	N / A		
Increase/ (decrease)						
during the month	148,376,986	N/A	N/A	N / A		
Balance at close of						
the month	978,425,911	N/A	N/A	N / A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date			ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
(dd/mm/yyyy) and class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
	Granieu	Exercised	Cancened	Lapseu		
1. Share Option						
Scheme						
Exercise price:						
Ordinary shares						
(Note 1)						
2. Share Option						
Scheme						
Exercise price:						
Ordinary shares						
(Note 1)						
3. Share Option						
Scheme						
Exercise price:						
Ordinary shares						
(Note 1)						
			Total A. (Ordi		N/A	
			*	rence shares)	N/A	
			((Other class)	N/A	
Total funds raised dur exercise of options (S	ing the month tate currency)	from		N / A	A	

Warrants to Issue Shares of the Is	suer which are	to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N / A	Currency of nominal value	Nominal val close of preceding m	f dur	ercised ing the conth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)		/					
(dd/mm/yyyy) 2. N / A	(/ ,	/)					
	- -						
(/ /)	<u> </u>	-					<u> </u>
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/	/)					
3 N/A		, ,					
	_						
(/ /)							
Stock code (if listed) Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /	/)					
4. N/A	_						
	- - ———						
(/ /) Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /	/)					
			Total B.		inary shares)		
					rence shares) (Other class)	N/A N/A	
						11 / A	

Convertibles (i.e. Convertible i	Currency of amount outstanding	Amount at close of preceding month	Issued/ Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	<u></u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy)) 2. Convertible Bonds	HK\$ N/A Ordinary HK\$0.05	108,000,000.00	7,000,000.00	101,000,000.00	140,000,000	2,020,000,000
2. Conventible Bonds	 HK\$	107,000,000.	00 -	107,000,000.00	_	2,140,000,000
Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	N/A Ordinary HK\$0.05					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N / A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (O	ndinony shouse	140,000	000
				rdinary shares ference shares (Other class) N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than und	ler Share Option Schemes)		
	rticulars including SGM approval date (dd/mm/yyyy), cable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. (On 5 November 2015, the Company issued the convertible bonds		
i	n the aggregate principal amount of HK\$130,000,000. The		
	condholders shall have the option to request the Company to pay		
	he interest by the additional shares at the conversion price of		
	HK\$0.05 instead of cash. For details, please refer to the		
	Company's circular dated 25 September 2015 and the Company's		
	unnouncement dated 5 November 2015.		
	(14/10/2015)		
	shares (Note 1)	8,376,986	130,165,479
i t t	On 28 June 2016, the Company issued the convertible bonds in the aggregate principal amount of HK\$120,000,000. The bondholders shall have the option to request the Company to pay the interest by the additional shares at the conversion price of HK\$0.05 instead of cash. For details, please refer to the Company's circular dated 18 May 2016 and the Company's amouncement dated 28 June 2016. (3/6/2016) shares (Note 1)		54,877,808
3. <u>1</u>	N/A		
_	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	8,376,986	_
	(Preference shares)	N/A	_
	(Other class)	N/A	_

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the issued month pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue N/AN/Adate: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable ____ (*Note 1*) (/ /) At price : State currency Issue and allotment N/A2. Open offer N/Adate: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable ____ (*Note 1*) (/ /) At price : State currency Issue and allotment N/AN/A3. Placing date: (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) Class of shares issuable __ (*Note 1*) (/ /) Issue and allotment N/AN/A4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable __ (*Note 1*) (/ /) At price : State currency Issue and allotment N/A5. Scrip dividend N/Adate: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares				
		repurchased (Note 1)	(`		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /		N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify)	At price: State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinary shar (Preference shar (Other cla	es) N	N/A N/A N/A

Total increase in ordinary shares during the month (i.e. Total of A to E):	148,376,986
	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued	Share Capital").)

Remarks (if an	y):	
Submitted by:	Mr. Tam Chun Wa	
Title:	Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.