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CODE AGRICULTURE (HOLDINGS) LIMITED

科地農業控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 8153)

VOLUNTARY ANNOUNCEMENT

This announcement is a voluntary announcement made by Code Agriculture (Holdings) Limited (the “**Company**”, together with its subsidiaries, the “**Group**”). The purpose of this announcement is to keep the shareholders of the Company (the “**Shareholders**”) and potential investors informed of the latest business plans and development of the Group.

The Board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that, the Company is currently exploring suitable opportunities to commence and pursue development in television and media business in the PRC, initially, in relation to the business opportunities and activities associated with investment and/or participation of a Chinese TV drama named “人民的利益”, which may include, but not limited to script writing, production management and distribution of the TV dramas (the “**Potential Business**”). The Board is exploring various means for developing the Potential Business, including but not limited to through self-development of the subsidiaries, investment(s) in suitable targets/assets, co-operation or partnership arrangement with other parties.

The Group is principally engaged in provision of digital television services in Hong Kong and the PRC, provision of car beauty services, money lending business and securities investments in Hong Kong. The Board has been actively exploring other business opportunities in order to diversify the existing business of the Group and to explore new markets with significant growth potential. The Directors consider that development of the Potential Business will expand and diversify existing business portfolio of the Group into business with growth potential and to broaden its source of income.

Further announcement regarding the Potential Business will be made by the Group as and when appropriate in accordance with the Rules Governing the Listing of Securities on The Growth Enterprise Market of The Stock Exchange of Hong Kong Limited.

By Order of the Board of
CODE AGRICULTURE (HOLDINGS) LIMITED

Hu Chao

Executive Director

Hong Kong, 6 October 2017

As of the date of this announcement, the executive Directors are Ms. Wu Meirong, Ms. Jingquan Yingzi, Mr. Chin Wai Keung Richard, Mr. Wang Anyuan, Mr. Wang Rongqian, Mr. Hu Chao and Ms. Lin Yan Jenny; and the independent non-executive Directors are Mr. Hau Chi Kit, Mr. Lee Chi Hwa Joshua, Mr. Liu Ping and Mr. Zhao Zhizheng.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the Company’s website at <http://www.code-hk.com>.