

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy): 31 Jan	nuary 2018	8		
To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer Code Agriculture (Holdings) Limited Date Submitted 6 February 2018					
I. Movements in Authorised Shar	e Capital				
1. Ordinary Shares					
(1) Stock code : 8153	Description :		Co	ode Agri	
	No. of or shar		Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	250,000,0	000,000	HK\$0.0004	HK\$100,000,000.00	
Increase/(decrease)	NI	<u>L</u>		NIL	-
Balance at close of the month	250,000,0	000,000	HK\$0.0004	HK\$100,000,000.00	-
(2) Stock code : N/A	Description:			N/A	
	No. of or shar		Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	nth				
Increase/(decrease)					-
Balance at close of the month					-

ock code : N/A Description :		N/A
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
	-	
ription:	N	N/A
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	-	
	No. of preference shares ription: No. of other	Par value (State currency) ription: Par value (State currency) Par value (State currency)

II. Movements in Issued Share Capital

No. of ordina	ry shares	No of preference	
(1)	(2)	shares	No. of other classes of shares
1 850 274 675	N / A	N / A	N/A
1,030,274,073	11/11		11/11
NIL	N/A	N/A	N / A
1,850,274,675	N/A	N/A	N / A
	(1) 1,850,274,675 NIL	1,850,274,675 N / A NIL N / A	(1) (2) shares 1,850,274,675 N/A N/A NIL N/A N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option 5	chemes of the	155001)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date	-	Movement dur	ing the month		thereto	thereto as at close of
(dd/mm/yyyy) and -	<u>-</u>		8			the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise price:						
Ordinary shares						
(Note 1)	. ,					
2. Share Option						
Scheme						
Exercise price:						
Ordinary shares						
(Note 1)			-	-		
(11010 1)						
3. Share Option						
Scheme						
Exercise price:						
Exercise price.						
Ordinary shares						
(Note 1)						
(11016 1)		-	Гotal A. (Ord	inary shares)	N/A	
		-		rence shares)	N/A N/A	
			*	(Other class)	N/A N/A	
Total form do maior 1 de-			,			
Total funds raised dur exercise of options (S		TOIII		N / A	A	
exercise of options (5	tute currency)		-			

Warrants to Issue Shares of the Is	suer which are	to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N / A	Currency of nominal value	Nominal val close of preceding m	f dur	ercised ing the conth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)		/					
(dd/mm/yyyy) 2. N / A	(/ ,	/)					
	- -						
(/ /)	<u> </u>	-					<u> </u>
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/	/)					
3 N/A		, ,					
	_						
(/ /)							
Stock code (if listed) Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /	/)					
4. N/A	_						
	- - ———						
(/ /) Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /	/)					
			Total B.		inary shares)		
					rence shares) (Other class)	N/A N/A	
						11 / A	

Convertibles (i.e. Convertible i	Currency of amount outstanding	Amount at close of preceding month	Issued/ Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date	HK\$ N/A Ordinary HK\$0.05	80,000,000.00	<u> </u>	80,000,000.00		1,600,000,000
(if applicable) (dd/mm/yyyy)) 2. Convertible Bonds	(14/10/2015)					
	HK\$	100,000,000.	00 -	100,000,000.00	<u> </u>	2,000,000,000
Stock code (if listed) Class of shares issuable (Note 1) Subscription price	N/A Ordinary HK\$0.05					
SGM approval date (if applicable) (dd/mm/yyyy)	(03/06/2016)					
3. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N / A	(/ /) 					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Te/-1.C. (O	udin om salas	A NT / A	
				rdinary shares ference shares (Other class	N/A	1

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than u	nder Share Option Schemes)		
	particulars including SGM approval date (dd/mm/yyyy), plicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	On 5 November 2015, the Company issued the convertible bonds		
	in the aggregate principal amount of HK\$130,000,000. The		
	bondholders shall have the option to request the Company to pay		
	the interest by the additional shares at the conversion price of		
	HK\$0.05 instead of cash. For details, please refer to the		
	Company's circular dated 25 September 2015 and the Company's		
	announcement dated 5 November 2015.		
	/1//10/0015		
	(14/10/2015)	0	72 545 205
	shares (Note 1)	0	73,545,205
	On 20 Inva 2016 the Co.		
2.	On 28 June 2016, the Company issued the convertible bonds		
	in the aggregate principal amount of HK\$120,000,000. The		
	bondholders shall have the option to request the Company to pay		
	the interest by the additional shares at the conversion price of		
	HK\$0.05 instead of cash. For details, please refer to the		
	Company's circular dated 18 May 2016 and the Company's		
	announcement dated 28 June 2016.		
	(3/6/2016)		
	shares (Note 1)	0	71,671,232
3.			
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	-
	(Other class)	N/A	-
	(======================================		-
1			

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the issued month pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue N/AN/Adate: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable ____ (*Note 1*) (/ /) At price : State currency Issue and allotment N/A2. Open offer N/Adate: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable ____ (*Note 1*) (/ /) At price : State currency Issue and allotment N/AN/A3. Placing date: (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) Class of shares issuable __ (*Note 1*) (/ /) Issue and allotment N/AN/A4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable __ (*Note 1*) (/ /) At price : State currency Issue and allotment N/A5. Scrip dividend N/Adate: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares					
		repurchased (Note 1)	,	, ,	`		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)		/ /		N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	_				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	()	/ /)		

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuabl (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	e	N/A	N/A
	Total E.	(Ordinary shares) N	I / A
	(I	Preference shares) N	V / A
		(Other class) N	I/A

Total increase in ordinary shares during the month (i.e. Total of A to E):	N/A
	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued	Share Capital").)

Remarks (if an	y):	
Submitted by:	Mr. Ngan Kam Biu Stanford	
Title:	Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.