

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yy): _	31 March 2018	3					
To: Hong Kong Exchanges and Clearing Limited								
	Code Agriculture (Holdings) Limited 9 April 2018							
I. Movements in Authorised Share	Capital							
1. Ordinary Shares								
(1) Stock code : <u>8153</u> D	escription	ı: <u> </u>	Co	ode Agri				
	N	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mon	th <u>25</u>	0,000,000,000	HK\$0.0004	HK\$100,000,000.00				
Increase/(decrease)		NIL		NIL				
Balance at close of the month	_25	0,000,000,000	HK\$0.0004	HK\$100,000,000.00				
(2) Stock code : N/A D	Description	1:		N / A				
	N	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mon	th							
Increase/(decrease)								
Balance at close of the month								

ription:	N/A		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
	-		
ription:	N / A		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
	-		
	No. of preference shares ription: No. of other	Par value (State currency) ription: Par value (State currency) Par value (State currency)	

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of				
preceding month	1,850,274,675	N/A	N/A	N / A
Increase/ (decrease)				
during the month	50,400,000	N/A	N/A	N / A
Balance at close of				
the month	1,900,674,675	N/A	N/A	N / A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option S	schemes of the	issuei)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement dur	ring the month		thereto	thereto as at close of
(dd/mm/yyyy) and class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Granicu	Excicised	Cancerica	Барасц		
Scheme						
Exercise price:						
Exercise price.						
Ordinary shares						
(Note 1)						-
(Note 1)						
2. Share Option						
Scheme						
Exercise price:						
<u> </u>						
Ordinary shares						
(Note 1)						
,						
3. Share Option						
Scheme						
Exercise price:						
Ordinary shares						
(Note 1)						
		7	Гotal A. (Ordi	inary shares)	N/A	
			(Prefer	ence shares)	N/A	
			((Other class)	N/A	
Total funds raised dur		from		N / A		
exercise of options (S	tate currency)		-			
1						

Warrants to Issue Shares of the Is	suer which are	to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N / A	Currency of nominal value	Nominal val close of preceding m	f dur	ercised ing the conth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)		/					
(dd/mm/yyyy) 2. N / A	(/ ,	/)					
	- -						
(/ /)	<u> </u>	-					<u> </u>
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/	/)					
3 N/A		, ,					
	_						
(/ /)							
Stock code (if listed) Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /	/)					
4. N/A	_						
	- - ———						
(/ /) Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /	/)					
			Total B.		inary shares)		
					rence shares) (Other class)	N/A N/A	
						11 / A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant thereto as at Amount at pursuant Currency of close of Issued/ Amount at thereto close of the amount preceding Converted during close of the month Class and description the month month outstanding month 1. Convertible Bonds 80,000,000.00 HK\$ 2,500,000.00 77,500,000.00 50,000,000 1,550,000,000 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.05 SGM approval date (if applicable) (dd/mm/yyyy)) (14/10/2015)2. Convertible Bonds 100,000,000.00 100,000,000.00 2,000,000,000 HK\$ Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.05 SGM approval date (if applicable) (dd/mm/yyyy)(03/06/2016) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) 50,000,000 (Preference shares) N/A(Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than u	nder Share Option Schemes)		
	particulars including SGM approval date (dd/mm/yyyy), plicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	On 5 November 2015, the Company issued the convertible bonds		
	in the aggregate principal amount of HK\$130,000,000. The		
	bondholders shall have the option to request the Company to pay		
	the interest by the additional shares at the conversion price of		
	HK\$0.05 instead of cash. For details, please refer to the		
	Company's circular dated 25 September 2015 and the Company's		
	announcement dated 5 November 2015.		
	(14/10/2015)		
	shares (Note 1)	50,400,000	38,663,013
	muss (note 1)		
2.	On 28 June 2016, the Company issued the convertible bonds		
	in the aggregate principal amount of HK\$120,000,000. The		
	bondholders shall have the option to request the Company to pay		
	the interest by the additional shares at the conversion price of		
	HK\$0.05 instead of cash. For details, please refer to the		
	Company's circular dated 18 May 2016 and the Company's		
	announcement dated 28 June 2016.		
	amouncement dated 20 vane 2010.		
	(3/6/2016)		
	shares (<i>Note 1</i>)	0	91,068,493
	Shares (Note 1)	-	
3.			
	(/ /)		
	shares (Note 1)		
	muss (note 1)		-
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	-
	(Other class)	N/A	-
	(2 1 3	.	-
1			

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the issued month pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue N/AN/Adate: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable ____ (*Note 1*) (/ /) At price : State currency Issue and allotment N/A2. Open offer N/Adate: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable ____ (*Note 1*) (/ /) At price : State currency Issue and allotment N/AN/A3. Placing date: (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) Class of shares issuable __ (*Note 1*) (/ /) Issue and allotment N/AN/A4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable __ (*Note 1*) (/ /) At price : State currency Issue and allotment N/A5. Scrip dividend N/Adate: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares					
		repurchased (Note 1)	,	, ,	`		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)		/ /		N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	_				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	()	/ /)		

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify)	At price: State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinary shar (Preference shar (Other cla	es) N	N/A N/A N/A

Total increase in ordinary shares during the month (i.e. Total of A to E):	50,400,000
	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued	Share Capital").)

Remarks (if an	y):	
Submitted by:	Mr. Ngan Kam Biu Stanford	
Title:	Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.