

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyy	y): 31 Ju	uly 2018				
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Cod	e Agriculture ((Holdinge)	Limited			
	igust 2018	Tioldings)	Lillited			
	igust 2010					
I. Movements in Authorised Share C	Capital					
1. Ordinary Shares						
(1) Stock code : <u>8153</u> Des	scription:		Co	ode Agri		
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	250,000	,000,000	HK\$0.0004	HK\$100,000,000.00		
Increase/(decrease)	N	<u>IL</u>		NIL		
Balance at close of the month	250,000	,000,000	HK\$0.0004	HK\$100,000,000.00		
(2) Stock code : N/A De	scription:			N/A		
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

N/A De	escription :	N	N/A
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
preceding mont	h		
)		-	
the month			
Shares			
N/A De	escription :	N	N/A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
preceding mont	h		
)		-	
	the month Shares N/A Define preceding month	No. of preference shares preceding month the month Shares N/A Description: No. of other classes of shares preceding month	No. of preference shares No. of preference shares Par value (State currency) the month Shares N/A Description: No. of other classes of shares Par value (State currency) Par value (State currency)

II. Movements in Issued Share Capital

(2)	No of preference shares	No. of other classes of shares
4,675 N/A	N/A	N/A
	N/A	N / A
4,675 N/A	N/A	N / A
	. N/A	N/A N/A

III. Details of Movements in Issued Share Capital

exercise of options (State currency)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant approval date thereto as at close of thereto Movement during the month (dd/mm/yyyy) and the month class of shares issuable Lapsed Granted Exercised Cancelled 1. Share Option Scheme Exercise price: Ordinary shares (Note 1) 2. Share Option Scheme Exercise price: Ordinary shares (*Note 1*) 3. Share Option Scheme Exercise price: Ordinary shares (*Note 1*) Total A. (Ordinary shares) N/A(Preference shares) N/A(Other class) N/ATotal funds raised during the month from

N/A

1.	Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value		of dur	ercised ing the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mn/yyy) 2. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mn/yyy) 3 N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mn/yyyy) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mn/yyyy) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mn/yyyy) (/ /) Total B. (Ordinary shares) N/A		_						
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(dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N / A	EGM approval date							
Total B. (Ordinary shares) N / A		(/ /)					
		(/ /	,					
(Preference shares) N/A				Total B.				
(Other class) N/A								

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month thereto as at Amount at pursuant Currency of close of Issued/ Amount at thereto close of the amount preceding Converted during close of the month Class and description outstanding the month month month 1. Convertible Bonds 80,000,000.00 80,000,000.00 1,600,000,000 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.05 SGM approval date (if applicable) (dd/mm/yyyy)) (14/10/2015)2. Convertible Bonds 100,000,000.00 100,000,000.00 2,000,000,000 HK\$ Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.05 SGM approval date (if applicable) (dd/mm/yyyy) (03/06/2016) N/A3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/AN/A (Preference shares) (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full 1	particulars including SGM approval date (dd/mm/yyyy), plicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	On 5 November 2015, the Company issued the convertible bonds		
1.	in the aggregate principal amount of HK\$130,000,000. The		
	bondholders shall have the option to request the Company to pay		
	the interest by the additional shares at the conversion price of		
	HK\$0.05 instead of cash. For details, please refer to the		
	Company's circular dated 25 September 2015 and the Company's		
	announcement dated 5 November 2015.		
	amouncement dated 3 twovemoet 2013.		
	(14/10/2015)		
	shares (<i>Note 1</i>)	0	70,750,684
	shares (wole 1)	· ·	70,730,004
2.	On 28 June 2016, the Company issued the convertible bonds		
2.	in the aggregate principal amount of HK\$120,000,000. The		
	bondholders shall have the option to request the Company to pay		
	the interest by the additional shares at the conversion price of		
	HK\$0.05 instead of cash. For details, please refer to the		
	Company's circular dated 18 May 2016 and the Company's		
	announcement dated 28 June 2016.		
	announcement dated 28 June 2010.		
	(3/6/2016)		
	shares (<i>Note 1</i>)	0	131,178,082
	shares (wole 1)	· ·	131,176,002
3.			
٥.			
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	_
	(Preference shares)	N/A	_
	(Other class)	N/A	_
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Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable __ (*Note 1*) (/ /) At price : State currency Issue and allotment N/A1. Rights issue N/Adate: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable __ (*Note 1*) (/ /) At price : State currency Issue and allotment 2. Open offer N/AN/Adate: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable __ (*Note 1*) (/ /) At price : State currency Issue and allotment N/AN/A3. Placing date: (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) (/ /) Issue and allotment N/AN/A4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment N/A5. Scrip dividend N/Adate: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares					
6.	Repurchase of	repurchased (Note 1)	(/	/)		
0.	shares	Cancellation date : (dd/mm/yyyy)				N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares redeemed (Note 1)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/	/)		

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Type of Issue			shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issua (Note 1)			
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	Total E.	(Ordinary share	s) N	I / A
		(Preference share	s) N	I / A
		(Other clas	s) N	I/A
Total increase in ordinary shares during the month (i.e	. Total of A to E):		N/.	A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

 $N \, / A$

Remarks (if an	y):	
Submitted by:	Mr. Au Yeung Yiu Chung	
Ž		-
Title:	Secretary	-
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.