

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 August 2018							
To: Hong Kong Exchanges and	d Clearing	Limited					
Name of Issuer	Cada A a	i aultuma (Haldin aa)	T imited				
Date Submitted		Code Agriculture (Holdings) Limited 3 September 2018					
<u>-</u>							
I. Movements in Authorised Sh	are Capita	al					
1. Ordinary Shares							
(1) Stock code : 8153	Descript	tion :	Co	de Agri			
			Par value				
		No. of ordinary	(State	Authorised share capital			
		shares	currency)	(State currency)			
Balance at close of preceding n	nonth	250,000,000,000	HK\$0.0004	HK\$100,000,000.00			
Increase/(decrease)		NIL		NIL			
, , ,	•						
Balance at close of the month		250,000,000,000	HK\$0 0004	HK\$100,000,000.00			
Butance at crose of the month		230,000,000,000	Πιφο.σσστ	1114100,000,000.00			
(2) Stock code : N/A	Descript	tion :]	N/A			
			Par value				
		No. of ordinary	(State	Authorised share capital			
		shares	currency)	(State currency)			
Balance at close of preceding n	nonth						
Increase/(decrease)							
	•						
Balance at close of the month							
Darance at close of the month	-						

ription:	N/A		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
	-		
ription:	N	N/A	
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
	-		
	No. of preference shares ription: No. of other	Par value (State currency) ription: Par value (State currency) Par value (State currency)	

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of				
preceding month	1,900,674,675	N/A	N/A	N / A
Increase/ (decrease) during the month	120,000,000	N/A	N/A	N/A
Balance at close of the month		N/A	N/A	N/A
the month	2,020,674,675	IN / A	N/A	IN / A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	bitare option	belieffies of the	133uci)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement du	ring the month		thereto	thereto as at close of
(dd/mm/yyyy) and		Movement dui	mg me monu		•	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		1
1. Share Option						
Scheme						l
Exercise price:						l
Ordinary shares						1
(Note 1)					 ,	
(11010-1)						
2. Share Option						
Scheme						1
Exercise price:						
Exercise price.						
Ordinary shares						
(Note 1)						
(Ivoie 1)						
3. Share Option						
Scheme						
Exercise price:						
Exercise price.						
Ordinary shares						
(Note 1)						
(Ivoie 1)		r	Total A. (Ordi	inary shares)	N/A	
		-		rence shares)	N/A	
				(Other class)	$\frac{N/A}{N/A}$	
Total funds raised dur	ina tha manth	from	`			
exercise of options (S				N / A	A	
exercise of options (2	uic carreire,		-			

Warrants to Issue Shares of the Is	suer which are	to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N / A	Currency of nominal value	Nominal val close of preceding m	f dur	ercised ing the conth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)		/					
(dd/mm/yyyy) 2. N / A	(/ ,	/)					
	- -						
(/ /)	<u> </u>	-					<u> </u>
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/	/)					
3 N/A		, ,					
	_						
(/ /)							
Stock code (if listed) Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /	/)					
4. N/A	_						
	- - ———						
(/ /) Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /	/)					
			Total B.		inary shares)		
					rence shares) (Other class)	N/A N/A	
						11 / A	

Convertibles (i.e. Convertible i	Currency of amount outstanding	Amount at close of preceding month	Issued/ Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	<u></u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable)	HK\$ N/A Ordinary HK\$0.05	80,000,000.00	<u>-</u>	80,000,000.00		1,600,000,000
(dd/mm/yyyy)) 2. Convertible Bonds	(14/10/2015)					
Stock code (if listed)	HK\$ N/A	100,000,000.	00 -	100,000,000.00	<u> </u>	2,000,000,000
Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy)	Ordinary HK\$0.05					
3. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (O	rdinary shares	i) N/A	
				ference shares (Other class	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than u	nder Share Option Schemes)	I	
	particulars including SGM approval date (dd/mm/yyyy), plicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	On 5 November 2015, the Company issued the convertible bonds		
	in the aggregate principal amount of HK\$130,000,000. The		
	bondholders shall have the option to request the Company to pay		
	the interest by the additional shares at the conversion price of		
	HK\$0.05 instead of cash. For details, please refer to the		
	Company's circular dated 25 September 2015 and the Company's		
	announcement dated 5 November 2015.		
	(14/10/2015)		
	shares (Note 1)	0	78,904,109
	Sinates (Frote 1)		
2.	On 28 June 2016, the Company issued the convertible bonds		
	in the aggregate principal amount of HK\$120,000,000. The		
	bondholders shall have the option to request the Company to pay		
	the interest by the additional shares at the conversion price of		
	HK\$0.05 instead of cash. For details, please refer to the		
	Company's circular dated 18 May 2016 and the Company's		
	announcement dated 28 June 2016.		
	(3/6/2016)		
	shares (Note 1)	120,000,000	21,369,863
3.			
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	120,000,000	
	(Preference shares)	N/A	-
	(Other class)	N/A	•
ĺ	,		_

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the issued month pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue N/AN/Adate: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable ____ (*Note 1*) (/ /) At price : State currency Issue and allotment N/A2. Open offer N/Adate: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable ____ (*Note 1*) (/ /) At price : State currency Issue and allotment N/AN/A3. Placing date: (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) Class of shares issuable __ (*Note 1*) (/ /) Issue and allotment N/AN/A4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable __ (*Note 1*) (/ /) At price : State currency Issue and allotment N/A5. Scrip dividend N/Adate: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares					
		repurchased (Note 1)	,	, ,	`		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)		/ /		N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	_				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	()	/ /)		

Type of Issue	is	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) 10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		N/A	N/A
Total E. (Ordinary (Preference		N	N/A N/A N/A

Total increase in ordinary shares during the month (i.e. Total of A to E):	120,000,000
	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued	! Share Capital").)

Remarks (if an	y):	
Submitted by:	Mr. Au Yeung Yiu Chung	
Title:	Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.