

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	30 November 2	2018				
To: Hong Kong Exchanges and Clearing Limited						
	Code Agric 5 Decembe	ulture (Holdings) r 2018	Limited			
I. Movements in Authorised Sha	re Capital					
1. Ordinary Shares						
(1) Stock code : 8153	Description	on:	Co	de Agri		
	]	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	onth 2	50,000,000,000	HK\$0.0004	HK\$100,000,000.00		
Increase/(decrease)		NIL		NIL		
Balance at close of the month	_2	50,000,000,000	HK\$0.0004	HK\$100,000,000.00		
(2) Stock code : N/A	Description	n:		N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

ription:	N/A		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
	-		
ription:	N / A		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
	-		
	No. of preference shares  ription:  No. of other	Par value (State currency)  ription:  Par value (State currency)  Par value (State currency)	

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	2,584,475,222	N/A	N / A	N/A
Increase/ (decrease)				
during the month	96,000,000	N/A	N/A	N/A
Balance at close of the month	2,680,475,222	N/A	N / A	N / A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option i	schemes of the	155001)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM		_			the month pursuant thereto	issued pursuant thereto as at close of
approval date (dd/mm/yyyy) and -		Movement dur	ring the month		mereto	the month
class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option				—•· <b>F</b> ·· · · ·		
Scheme						
Exercise price:						
-						
Ordinary shares						
(Note 1)						
2. Share Option						
Scheme						
Exercise price:						
Ordinary shares						
(Note 1)						
,						
3. Share Option						
Scheme						
Exercise price:						
Ordinary shares						-
(Note 1)		-	F-4-1 A (O1)		NT / A	
		-	Total A. (Ordi	ence shares)	N/A	
			`	(Other class)	N / A N / A	
Total funds roised due	ina tha marth	from	(			
Total funds raised dur exercise of options (S		110111		N / A	A	
energine of options (b	and carroney)				<del></del> ,	

Warrants to Issue Shares of the Is	suer which are	to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)  1. N / A	Currency of nominal value	Nominal val close of preceding m	f dur	ercised ing the conth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / )							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)		/					
(dd/mm/yyyy) 2. N / A	( / ,	/ )					
	<del>-</del> -						
( / / )	<u> </u>	-					<u> </u>
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	( /	/ )					
3 N/A		, ,					
	_						
( / / )							
Stock code (if listed) Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	/ )					
4. N/A	_						
	- - ———						
( / / ) Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	/ )					
			Total B.		inary shares)		
					rence shares) (Other class)	N/A N/A	
						11 / A	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Issued/ Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date	HK\$ N/A  Ordinary HK\$0.05	80,000,000	- ·	80,000,000		1,600,000,000
(if applicable) (dd/mm/yyyy)) 2. Convertible Bonds	(14/10/2015)					
	HK\$	83,000,000	)	83,000,000	<u> </u>	1,660,000,000
Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date	N/A Ordinary HK\$0.05					
(if applicable) (dd/mm/yyyy)	(03/06/2016)					
3. N/A	<u></u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)	<del>_</del>					
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
_	, , <u>/</u>			rdinary shares ference shares (Other class	s) N/A	1

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

So, of new shares of issuer issued during the month pursuant thereto as at close of district issued during the month pursuant thereto as at close of the mon	than u	nder Share Option Schemes)		
if applicable, and class of shares issuable:  1. On 5 November 2015, the Company issued the convertible bonds in the aggregate principal amount of HK\$130,000,000. The bondholders shall have the option to request the Company to pay the interest by the additional shares at the conversion price of HK\$0.05 instead of cash. For details, please refer to the Company's circular dated 25 September 2015, 19 November 2018 and the Company's announcement dated 5 November 2015 and 25 October 2018.  (14/10/2015) shares (Note 1)  2. On 28 June 2016, the Company issued the convertible bonds in the aggregate principal amount of HK\$120,000,000. The bondholders shall have the option to request the Company to pay the interest by the additional shares at the conversion price of HK\$0.05 instead of cash. For details, please refer to the Company's circular dated 18 May 2016 and the Company's announcement dated 28 June 2016.  (3/6/2016) shares (Note 1)  3. (3/6/2016) Shares (Note 1) Total D. (Ordinary shares) (Preference shares) N/A	Fall.	nonticulous in aluding SCM annuaval data (dd/mm/mm)	issuer issued during the month pursuant	pursuant thereto as at close of
in the aggregate principal amount of HK\$130,000,000. The bondholders shall have the option to request the Company to pay the interest by the additional shares at the conversion price of HK\$0.05 instead of cash. For details, please refer to the Company's circular dated 25 September 2015, 19 November 2018 and the Company's announcement dated 5 November 2015 and 25 October 2018.  (14/10/2015) shares (Note 1)  2. On 28 June 2016, the Company issued the convertible bonds in the aggregate principal amount of HK\$120,000,000. The bondholders shall have the option to request the Company to pay the interest by the additional shares at the conversion price of HK\$0.05 instead of cash. For details, please refer to the Company's circular dated 18 May 2016 and the Company's announcement dated 28 June 2016.  (3/6/2016) shares (Note 1)  7 o 42,568,767  Total D. (Ordinary shares) (Preference shares) N/A	if ap	particulars including SGM approval date (dd/mm/yyyy), plicable, and class of shares issuable:	tnereto	
bondholders shall have the option to request the Company to pay the interest by the additional shares at the conversion price of HK\$0.05 instead of cash. For details, please refer to the Company's circular dated 25 September 2015, 19 November 2018 and the Company's announcement dated 5 November 2015 and 25 October 2018.  (14/10/2015)  shares (Note 1)  2. On 28 June 2016, the Company issued the convertible bonds in the aggregate principal amount of HK\$120,000,000. The bondholders shall have the option to request the Company to pay the interest by the additional shares at the conversion price of HK\$0.05 instead of cash. For details, please refer to the Company's circular dated 18 May 2016 and the Company's announcement dated 28 June 2016.  (3/6/2016)  shares (Note 1)  0 42,568,767	1.			
the interest by the additional shares at the conversion price of HKS0.05 instead of cash. For details, please refer to the Company's circular dated 25 September 2015, 19 November 2018 and the Company's announcement dated 5 November 2015 and 25 October 2018.  (14/10/2015) shares (Note 1) 96,000,000 9,117,808  2. On 28 June 2016, the Company issued the convertible bonds in the aggregate principal amount of HKS120,000,000. The bondholders shall have the option to request the Company to pay the interest by the additional shares at the conversion price of HKS0.05 instead of cash. For details, please refer to the Company's circular dated 18 May 2016 and the Company's announcement dated 28 June 2016.  (3/6/2016) shares (Note 1) 0 42,568,767  3.   Total D. (Ordinary shares) (Preference shares) N/A				
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(14/10/2015) shares (Note 1) 96,000,000 9,117,808  2. On 28 June 2016, the Company issued the convertible bonds in the aggregate principal amount of HK\$120,000,000. The bondholders shall have the option to request the Company to pay the interest by the additional shares at the conversion price of HK\$0.05 instead of cash. For details, please refer to the Company's circular dated 18 May 2016 and the Company's announcement dated 28 June 2016.  (3/6/2016) shares (Note 1) 0 42,568,767  3. (/ / ) shares (Note 1) Total D. (Ordinary shares) (Preference shares) N/A		Company's circular dated 25 September 2015, 19 November 2018		
shares (Note 1) 96,000,000 9,117,808  2. On 28 June 2016, the Company issued the convertible bonds in the aggregate principal amount of HK\$120,000,000. The bondholders shall have the option to request the Company to pay the interest by the additional shares at the conversion price of HK\$0.05 instead of cash. For details, please refer to the Company's circular dated 18 May 2016 and the Company's announcement dated 28 June 2016.  (3/6/2016) shares (Note 1) 0 42,568,767  3. (/ / ) shares (Note 1)		announcement dated 5 November 2015 and 25 October 2018.		
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in the aggregate principal amount of HK\$120,000,000. The bondholders shall have the option to request the Company to pay the interest by the additional shares at the conversion price of HK\$0.05 instead of cash. For details, please refer to the Company's circular dated 18 May 2016 and the Company's announcement dated 28 June 2016.  (3/6/2016) shares (Note 1)  (/ / ) shares (Note 1)  Total D. (Ordinary shares) (Preference shares) (Preference shares)	2	On 28 June 2016, the Company issued the convertible bonds		
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HK\$0.05 instead of cash. For details, please refer to the  Company's circular dated 18 May 2016 and the Company's  announcement dated 28 June 2016.  (3/6/2016)  shares (Note 1)  0  42,568,767  3.  (/ / )  shares (Note 1)  Total D. (Ordinary shares) (Preference shares)  N / A		<u> </u>		
Company's circular dated 18 May 2016 and the Company's announcement dated 28 June 2016.  (3/6/2016) shares (Note 1)  (				
3. (3/6/2016)		HK\$0.05 instead of cash. For details, please refer to the		
(3/6/2016) shares (Note 1)  3.  (		Company's circular dated 18 May 2016 and the Company's		
Shares (Note 1)   0   42,568,767		announcement dated 28 June 2016.		
Shares (Note 1)   0   42,568,767		(3/6/2016)		
3		· · · · · · · · · · · · · · · · · · ·	0	42,568,767
( / / ) shares (Note 1)  Total D. (Ordinary shares) (Preference shares) N/A		( )		-
Total D. (Ordinary shares) 96,000,000 (Preference shares) N/A	3.			
Total D. (Ordinary shares) 96,000,000 (Preference shares) N/A				
Total D. (Ordinary shares) 96,000,000 (Preference shares) N/A				
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Total D. (Ordinary shares) 96,000,000 (Preference shares) N/A				
Total D. (Ordinary shares) 96,000,000 (Preference shares) N/A		( / / )		
(Preference shares) N/A		shares (Note 1)		
(Preference shares) N/A		Total D (Ordinary charac)	96.000.000	
		• • • • • • • • • • • • • • • • • • • •		-
		. , ,		- -

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the issued month pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable \_ (*Note 1*) ( / / ) At price : State currency Issue and allotment N/AN/A1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_\_\_ (*Note 1*) ( / / ) At price : State currency Issue and allotment N/A2. Open offer N/Adate: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_ (*Note 1*) ( / / ) At price : State currency Issue and allotment N/AN/A3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_ (*Note 1*) ( / / ) Issue and allotment N/AN/A4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_ (*Note 1*) ( / / ) At price : State currency Issue and allotment N/A5. Scrip dividend N/Adate: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares					
		repurchased (Note 1)	,	, ,	`		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)		/ /		N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares redeemed (Note 1)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(	/ /	)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares issuable (Note 1)	_				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	( )	/ /	)		

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other	At price : State currency	Class of shares issuabl (Note 1)  Issue and allotment date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)	e (dd/mm/yyy y) (dd/mm/yyy y)	N/A	N/A
			(Ordinary shares Preference shares (Other class	S) N	I/A I/A I/A

Total increase in ordinary shares during the month (i.e. Total of A to E):	96,000,000
	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Share Capital").)

Remarks (if any):			
Submitted by:	Mr. Au Yeung Yiu Chung		
Title:	Secretary		
	(Director, Secretary or other duly authorised officer)		

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.