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**CODE AGRICULTURE (HOLDINGS) LIMITED**  
**科地農業控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 8153)**

**CHANGE OF DATE OF SPECIAL GENERAL MEETING**

Reference is made to (i) the circular of Code Agriculture (Holdings) Limited (the “**Company**”) dated 6 June 2019 (the “**Circular**”); and (ii) the Company’s notice of SGM dated 6 June 2019 (the “**Notice of SGM**”). Unless the context requires otherwise, terms used herein shall have the same meanings as those defined in the Circular.

As set out in the Notice of SGM, the SGM originally scheduled to be held at 11:00 a.m. on Tuesday, 2 July 2019 and the Notice of SGM contained the resolutions to be considered and approved at the SGM. The SGM is now re-scheduled to a time and place to be determined in order to allow the Company to provide to the Shareholders additional information to consider the resolutions of the SGM. Further announcement will be made regarding the convening of the re-scheduled SGM.

By Order of the Board  
**Code Agriculture (Holdings) Limited**  
**Hu Chao**  
*Executive Director*

Hong Kong, 24 June 2019

*As at the date of this announcement, the executive directors of the Company are Ms. Lin Yan Jenny, Mr. Wang Rongqian, Mr. Hu Chao; the non-executive directors of the Company are Mr. Qian Gang, Mr. Wang Dequn; and the independent non-executive directors of the Company are Mr. Hau Chi Kit, Mr. Lee Chi Hwa Joshua and Mr. Wong Ching Keung.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website <http://www.hkgem.com> for at least 7 days from the date of its publication. This announcement will also be published on the Company’s website at <http://www.code-hk.com>.*