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## **CODE AGRICULTURE (HOLDINGS) LIMITED**

**科地農業控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 8153)**

### **REVISED EXPECTED TIMETABLE FOR PROPOSED SHARE CONSOLIDATION**

Reference is made to the announcements (the “Announcements”) of Code Agriculture (Holdings) Limited (the “Company”) dated 8 July 2019, 18 July 2019 and 19 July 2019 in relation to the proposed Share Consolidation. Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as defined in the Announcements.

#### **DESPATCH OF THE CIRCULAR**

The Company wishes to draw the attention of the Shareholders and investors of the Company that the Circular is expected to be despatched on 1 August 2019.

#### **REVISED EXPECTED TIMETABLE**

Set out below is the revised expected timetable for the implementation of the Share Consolidation:

<b>Event</b>	<b>2019</b>
Expected despatch date of Circular, proxy form and notice of the SGM . . . . .	Thursday, 1 August
Latest time for lodging transfers of Shares to qualify for attendance and voting at the SGM . . . . .	4:30 p.m. on Thursday, 15 August

Closure of register of members for determining the entitlement to attend and vote at the SGM. . . . .	from Friday, 16 August to Thursday, 22 August (both days inclusive)
Latest time for lodging of proxy form for the SGM . . . . .	11:00 a.m. on Tuesday, 20 August
Record date for attendance and voting at the SGM . . . . .	Thursday, 22 August
Expected time and date of the SGM to approve the Proposed Share Consolidation . . . . .	11:00 a.m. on Thursday, 22 August
Announcement of the result of the SGM . . . . .	Thursday, 22 August
Effective date of the Share Consolidation . . . . .	Monday, 26 August
First day of free exchange of existing share certificates for new share certificates for the Consolidated Shares. . . . .	Monday, 26 August
Commencement of dealings in the Consolidated Shares . . . . .	9:00 a.m. on Monday, 26 August
Original counter for trading in board lots of 5,000 (in form of existing share certificates) temporarily closes . . . . .	9:00 a.m. on Monday, 26 August
Temporary counter for trading in board lots of 125 Consolidated Shares (in the form of existing share certificates) opens . . . . .	9:00 a.m. on Monday, 26 August
Original counter for trading in the Consolidated Shares in board lots of 5,000 Consolidated Shares (in the form of new share certificates for Consolidated Shares) re-opens. . . . .	9:00 a.m. on Monday, 9 September
Parallel trading in the Consolidated Shares (in the form of new and existing certificates) commences . . . . .	9:00 a.m. on Monday, 9 September
Designated broker starts to stand in the market to provide matching services for the sale and purchase of odd lots of the Consolidated Shares. . . . .	9:00 a.m. on Monday, 9 September

Temporary counter for trading in board lots of  
125 Consolidated Shares  
(in the form of existing share certificates) closes . . . . . 4:00 p.m. on Friday, 27 September

Parallel trading in the Consolidated Shares  
(in the form of new and existing certificates) ends . . . . . 4:00 p.m. on Friday, 27 September

Designated broker ceases to stand in the market to  
provide matching services for the sale and purchase of  
odd lots of the Consolidated Shares. . . . . 4:00 p.m. on Friday, 27 September

Last day of free exchange of existing share certificates for  
new share certificates for the Consolidated Shares . . . . . Wednesday, 2 October

*Note:*

All times and dates in this announcement refer to Hong Kong local times and dates. Shareholders should note that the dates and deadlines specified herein is subject to the satisfaction of all the conditions of the Share Consolidation, including without limitation, the approval of the Share Consolidation by the Shareholders at the SGM, and are therefore for indicative purpose only.

In the event that any special circumstances arise, such dates and deadlines may be adjusted by the Board if it considers appropriate. Any changes to the expected timetable will be published or notified to the Shareholders by way of announcement(s) on the GEM website of the Stock Exchange and on the website of the Company as and when appropriate.

**Shareholders and potential investors are advised to exercise caution when dealing in the Shares or the Consolidated Shares and, if they are in any doubt about their position, they should consult their professional advisor(s).**

By Order of the Board  
**Code Agriculture (Holdings) Limited**  
**Tsang King Sun**  
*Executive Director*

Hong Kong, 25 July 2019

*As at the date of this announcement, the executive directors of the Company are Mr. Chow Chi Wah Vincent, Mr. Tsang King Sun, Ms. Lin Yan Jenny, Mr. Wang Rongqian, Mr. Hu Chao; the non-executive directors of the Company are Mr. Qian Gang, Mr. Wang Dequn; and the independent non-executive directors of the Company are Mr. Lee Chi Hwa Joshua, Mr. Wong Ching Keung, Ms. Ng Yin Ling Elaine and Dr. Antonio Maria Santos.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website <http://www.hkgem.com> for at least 7 days from the date of its publication. This announcement will also be published on the Company’s website at <http://www.code-hk.com>.*