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F A R N O V A

FARNOVA GROUP HOLDINGS LIMITED

法諾集團控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 8153)

POLL RESULTS OF THE SPECIAL GENERAL MEETING

Reference is made to the circular (the “**Circular**”) of Farnova Group Holdings Limited (the “**Company**”) dated 21 April 2022 and the notice of special general meeting (the “**Notice of SGM**”) of the Company dated 21 April 2022. Unless stated otherwise, capitalised terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS

The Board hereby announces that except resolution No.1 set out in the Notice of SGM, the other resolution was duly passed by the Shareholders by way of poll at the SGM.

The Company’s branch share registrar in Hong Kong, Tricor Abacus Limited, was appointed as the scrutineer for the vote-taking at the SGM.

As at the SGM date, the total number of issued Shares was 8,491,423,920 Shares, which was equivalent to the total number of Shares entitling the Shareholders to attend and vote for or against the relevant resolutions at the SGM.

To the best of the Directors’ knowledge, belief and information, no Shareholders had a material interest in the resolution proposed at the SGM. No Shareholders were entitled to attend and abstain from voting in favour of the required resolution at the SGM as set out in Rule 17.47A of the GEM Listing Rules. No Shareholders were required under the GEM Listing Rules to abstain from voting at the SGM. No persons had indicated in the Circular that they intended to vote against or to abstain from voting on any resolution at the SGM.

The poll results in respect of all the resolutions proposed at the SGM were as follows:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1.	To approve the Share Consolidation (as defined in the Notice of SGM)	11,760,000 (0.81%)	1,437,475,050 (99.19%)
2.	To approve the appointment of Mazars CPA Limited as auditor of the Company and its subsidiaries to fill the vacancy following the resignation of Elite Partners CPA Limited and to hold office until the conclusion of the next annual general meeting of the Company, and that the board of directors of the Company be and is authorized to fix their remuneration	1,227,610,050 (84.71%)	221,625,000 (15.29%)

As more than 50% of the votes were cast in favour of the above resolution No.2, resolution No.2 was duly passed as an ordinary resolution of the Company by way of poll at the SGM; as more than 50% of the votes were cast against the above resolution No.1, resolution No.1 was not passed as an ordinary resolution of the Company.

TERMINATION OF THE PROPOSED SHARE CONSOLIDATION

As disclosed in the Circular, the proposed Share Consolidation is conditional upon, among other things, the passing of an ordinary resolution by the Shareholders at the SGM. Since such ordinary resolution was not passed, the Share Consolidation will not proceed.

By order of the Board
Farnova Group Holdings Limited
Guo Gelin
Chairman

Hong Kong, 10 May 2022

As of the date of this announcement, the executive Directors are Mr. Guo Gelin, Mr. Mou Zhongwei and Mr. Deng Li; the non-executive Directors are Mr. Kuang Quanzhuang, Mr. Li Guangying and Mr. Wang Hanjing; and the independent non-executive Directors are Mr. Luo Ji, Ms. Wu Hong and Mr. Li Jianxing.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of GEM of The Stock Exchange of Hong Kong Limited at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the date of its posting. This announcement will also be published and remains on the website of the Company at <http://farnov.ocoplus.com>.