#### THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

## **APPENDIX 5**

## FORMS RELATING TO LISTING

#### FORM F

#### **GEM**

## **COMPANY INFORMATION SHEET**

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Jiading International Group Holdings Limited

Stock code (ordinary shares): 08153

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 16 February 2023

#### A. General

Place of incorporation:

Bermuda

Date of initial listing on GEM: 30 January 2001

Name of Sponsor(s): N/A

Names of directors: Executive Directors

(please distinguish the status of the directors Arr. MOU Zhongwei (Chairman) - Executive, Non-Executive or Independent Arr. Ms. LIU Ching Man

Non-Executive) Mr. LI Guangying
Ms. CAI Ying

**Non-executive Directors** 

Ms. WANG Dongmei Mr. YE Wenxue Ms. LIU Ying

**Independent Non-executive Directors** 

Mr. LUO Ji Mr. LUI Chi Kin Ms. SUN Naimeng Mr. SHIN Ho Chuen

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

N/A

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Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date: 31 March

Registered address: Clarendon House 2 Church Street Hamilton HM 11 Bermuda

Head office and principal place of business: Room 1104A, 11/F, Kai Tak Commercial Building,

317-319 Des Voeux Road Central, Sheung Wan, Hong Kong

Web-site address (if applicable): www.jiadingint.com

Share registrar: PRINCIPAL SHARE REGISTRAR AND TRANSFER OFFICE

MUFG Fund Services (Bermuda) Limited

4th floor North Cedar House 41 Cedar Avenue Hamilton HM 12

Bermuda

HONG KONG BRANCH SHARE REGISTRAR AND TRANSFER

**OFFICE** 

**Tricor Abacus Limited** 

17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong

Auditors: Mazars CPA Limited

## **B.** Business activities

The Company and its subsidiaries are principally engaged in manufacture and sales of new energy automobile and advertising.

# C. Ordinary shares

Number of ordinary shares in issue: 1,528,456,305

Par value of ordinary shares in issue: HK\$0.004

Board lot size (in number of shares): 20,000

Name of other stock exchange(s) on which ordinary shares are also listed:

## D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A

(Not applicable if the warrant is denominated in dollar value of

conversion right)

Oct 2020

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No. of warrants outstanding:	N/A
No. of shares falling to be issued upon N/A the exercise of outstanding warrants:	
E. Other securities	
Details of any other securities in issue. (i.e. other than the ordinary shares degranted to executives and/or employed	scribed in C above and warrants described in D above but including options
(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).	
If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.	
N/A	
Responsibility statement	
responsibility for the accuracy of the in having made all reasonable inquiries,	rectors") as at the date hereof hereby collectively and individually accept full formation contained in this information sheet ("the Information") and confirm, that to the best of their knowledge and belief the Information is accurate and not misleading or deceptive and that there are no other matters the omission inaccurate or misleading.
	ividually accept full responsibility for submitting a revised information sheet, or any particulars on the form previously published cease to be accurate.
	ock Exchange has no responsibility whatsoever with regard to the Information ange against all liability incurred and all losses suffered by the Exchange in

Submitted by: MOU Zhongwei

Title: Director (Director, secretary or other duly authorised officer)

connection with or relating to the Information.

# NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

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