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JU TENG INTERNATIONAL HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3336)

LISTING OF TAIWAN DEPOSITARY RECEIPTS COMMENCEMENT OF BOOK BUILDING PROCESS

Reference is made to the announcement of Ju Teng International Holdings Limited (“**Company**”) dated 21 August 2009 in relation to proposed issue (“**TDR Issue**”) of up to 60 million units of Taiwan depository receipts (“**Additional TDR**”) in Taiwan of which the underlying shares (“**Shares**”) of the Company are to be transferred by Mr. Cheng Li-Yu, one of the executive director of the Company (“**Director(s)**”) and substantial shareholder of the Company, Mr. Horng Tsai-Chin, a former non-executive Director and Mr. Lo Tai-Sung, another shareholder of the Company (collectively, “**Selling Shareholders**”).

The board (“**Board**”) of Directors wishes to announce that the application for the TDR Issue and listing of the Additional TDR on the Taiwan Stock Exchange Corporation (“**Taiwan Stock Exchange**”) were approved by the Taiwan Stock Exchange, The Central Bank of the Republic of China and the Taiwan Financial Supervisory Commission, Securities and Futures Bureau on 27 August 2009, 28 August 2009 and 11 September 2009 respectively.

As agreed between the Company (as agent for the Selling Shareholders) and Fubon Securities Co., Ltd. (for itself and on behalf of Yuanta Securities Co., Ltd. and Grand Cathay Securities Corporation) (collectively, the “**Underwriters**”), the Underwriters shall subscribe for, and shall procure, on a fully underwritten basis, subscribers for, an aggregate of 60 million units of Additional TDR representing in aggregate 60 million Shares to be transferred by the Selling Shareholders. The TDR Issue shall consist of 60 million units of Additional TDR which shall comprise of (a) an offer of an aggregate of 7.5 million units of Additional TDR for subscription by the Underwriters; and (b) an offer of an aggregate of 52.5 million units of Additional TDR for subscription by selected institutional and individual investors in Taiwan through book building process. The book building process will commence on 18 September 2009 and will end on 22 September 2009. The final offer price of the Additional TDR will be fixed within the range of NT\$40.35 (equivalent to approximately HK\$9.70) to NT\$47.30 (equivalent to approximately HK\$11.37) per Additional TDR.

Shareholders of the Company and investors are reminded to exercise caution when dealing in the shares of the Company.

By order of the Board
Ju Teng International Holdings Limited
Cheng Li-Yu
Chairman

Hong Kong, 17 September 2009

For the purpose of this announcement, the exchange rate of HK\$1.00 = NT\$4.16 has been used for currency conversions. This is for the purpose of illustration only and does not constitute a representation that any amounts in HK\$ or NT\$ have been, could have been or may be converted at such rate or any other exchange rate.

As at the date of this announcement, the executive Directors are Mr. Cheng Li-Yu, Mr. Cheng Li-Yen, Mr. Huang Kuo-Kuang, Mr. Hsieh Wan-Fu, Mr. Lo Jung-Te, and Mr. Tsui Yung Kwok, and the independent non-executive Directors are Mr. Cherng Chia-Jiun, Mr. Tsai Wen-Yu and Mr. Yip Wai Ming.