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巨騰國際控股有限公司
JU TENG INTERNATIONAL HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3336)

**TERMINATION OF DISCLOSEABLE TRANSACTION
AND
ENTERING INTO OF A NEW INVESTMENT AGREEMENT
IN RELATION TO
ACQUISITION OF LAND USE RIGHT**

This announcement is made by Ju Teng International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 14.36 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to the announcement (the “**Announcement**”) of the Company dated 16 May 2013 in relation to the Project which constituted a discloseable transaction of the Company under Rule 14.06 of the Listing Rules. Terms used herein shall have the same meanings as defined in the Announcement unless the context requires otherwise.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company announces that by mutual agreement between the parties to the Investment Agreement, the Investment Agreement was terminated with effect from 18 October 2013. The Board considers that the termination of the Investment Agreement will not have any material adverse impact on the operation, business nor financial position of the Group.

The Board further announces that on 15 October 2013, the Company entered into a new investment agreement (the “**New Investment Agreement**”) with 重慶市雙橋經濟技術開發區管理委員會 (Chongqing Shuangqiao Economic and Technological Development Zone Management Committee*) (the “**Committee**”) and Chongqing Economic and Information Technology Commission in relation to the Group’s investment in an industrial park in Chongqing City, the PRC. Pursuant to the New Investment Agreement, the Company shall establish a subsidiary in the industrial park and, after such establishment, shall acquire the land use right of a parcel of land located in such industrial park with a site area of approximately 1,019 mu for the establishment, development and operation of a production plant there for manufacture of casings with plastic, metal and composite materials for notebook

computers, tablet computers and other portable devices. The acquisition of the land use right will be subject to the applicable auction procedures in the PRC, and it is estimated that the consideration payable by the Group for the acquisition of the land use right would be approximately RMB114.1 million (equivalent to approximately HK\$145.1 million).

Under the New Investment Agreement, the Committee shall complete the transfer of the land to the Group by November 2013 upon successful bidding by the Group.

The Directors (including the independent non-executive Directors) believe that the terms of the New Investment Agreement are fair and reasonable and are in the interests of the Group and Shareholders as a whole.

The Directors confirmed that, to the best of their knowledge, information and belief, having made all reasonable enquiry, the Committee, Chongqing Economic and Information Technology Commission and their respective ultimate beneficial owners are third parties independent of the Group and its connected persons.

As all applicable percentage ratios are less than 5% and no share will be issued by the Company as consideration, the transaction contemplated under the New Investment Agreement does not constitute a notifiable transaction of the Company under Chapter 14 of the Listing Rules.

By order of the Board
Ju Teng International Holdings Limited
Cheng Li-Yu
Chairman and executive Director

Hong Kong, 21 October 2013

As at the date of this announcement, the executive Directors are Mr. Cheng Li-Yu, Mr. Cheng Li-Yen, Mr. Huang Kuo-Kuang, Mr. Hsieh Wan-Fu, Mr. Lo Jung-Te, and Mr. Tsui Yung Kwok, and the independent non-executive Directors are Mr. Cherng Chia-Jiun, Mr. Tsai Wen-Yu and Mr. Yip Wai Ming.

For the purpose of this announcement, the exchange rate of RMB1.00 = HK\$1.2715 has been used for currency conversions. This is for the purpose of illustration only and does not constitute a representation that any amounts in HK\$ and RMB have been, could have been or may be converted at such rate or any other exchange rate.

* *the English translation of the Chinese name is for information purposes only, and should not be regarded as the official English translation of such name.*