

Monthly Return of Equity Issuer on Movements in Securities

y): <u>31 January 20</u>	14	
earing Limited		
eng International Holdin	gs Limited	
ebruary 2012		
Capital		
escription:	Ju	Teng
No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
2,000,000,000	HK\$0.10	HK\$200,000,000.00
N/A	-	N/A
2,000,000,000	HK\$0.10	HK\$200,000,000.00
escription:	Ν	N/A
No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
1		
	-	
	earing Limited Feng International Holding Ebruary 2012 Capital No. of ordinary shares 1 2,000,000,000 N/A 2,000,000,000 escription: No. of ordinary	Par value Secription :

HK\$200,000,000.00

Stock code.	Stock code : N/A Description :		otion:	N / A			
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close o	f preceding n	nonth					
Increase/(decrease	e)			-			
Balance at close o	f the month						
3. Other Classes o	f Shares						
Stock code:	N/A	Descrip	otion:	N	V/A		
			No. of other	Par value (State	Authorised share capital (State currency)		
			classes of shares	currency)	(State currency)		
Balance at close o	f preceding n	nonth	classes of shares		(State currency)		

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordina	No. of ordinary shares		
	(1)	(2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	1,118,972,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	1,118,972,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and					•	
class of shares	G . 1		G 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise price:						
HK\$1.56						
06/10/2005						
Ordinary shares	NIL	NIL	NIL	200,000	N/A	14,288,000
(Note 1)						
2. Share Option Scheme Exercise price: HK\$2.75 06/10/2005 Ordinary shares (Note 1)	NIL	NIL	41,290,000	1,368,000	N/A	0
3. Share Option Scheme Exercise price: HK\$4.15 06/10/2005						
Ordinary shares	NIL	NIL	17,450,000	1,000,000	N/A	0
(Note 1)				_		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	*		,		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date (dd/mm/yyyy) and]	Movement du	ring the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share Option				1		
Scheme						
Exercise price:						
HK\$2.62						
06/10/2005						
Ordinary shares	NIL	NIL	64,684,000	742,000	N/A	0
(Note 1)						
5. Share Option Scheme						
Exercise price: HK\$0.97 06/10/2005						
Ordinary shares (Note 1)	111,858,000	NIL	NIL	NIL	N/A	111,858,000
(Ivole 1)						
		-	Total A. (Ordin	ary shares)	N/A	
			(Prefere	nce shares)	N/A	
			((Other class)	N / A	
Total funds raised du exercise of options (from		HK\$	N/A	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 2. N / A	(/ /) - -				
(/ /)	·				
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3 N/A					
	-				
(/ /)					
Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 4. N / A	(/ /)				
	•				
(/ /)					
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)	(/ /)				
	To	tal B. (Ordi	inary shares)	N/A	
	10	,	rence shares)	N/A	
			(Other class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the of preceding during the close of the month amount Class and description outstanding month month month N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A(Preference shares) N/A(Other class)

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	lifereto	as at close of the month
1. <u>N/A</u>		
(/ /)		
shares (Note 1)		
2 N/A		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
(/ /) shares (<i>Note 1</i>)		
Shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable	-			
1.	Rights issue	At price : State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)	N / A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
3.	Placing	At price : State currency	(Note 1) Issue and allotment	(/ /)	N / A	N/A
	Ü	currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue	Class of shares issuable				
		(Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /		N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		AGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	T of Leves			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				month
		Class of shares issuable (Note 1)	2		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	2		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E.	Ordinary shar	res) N	V / A
		(P	reference shar	res) N	N/A
			(Other cla	iss) N	I/A
То	otal increase / (decrease) in ordinary shares during	the month (i.e. Total of A to	E):	(1)	N / A
				(2)	N / A
To	otal increase / (decrease) in preference shares durin	ng the month (i.e. Total of A	to E):	·	N / A
To	otal increase / (decrease) in other classes of shares	during the month (i.e. Total	of A to E):		N/A
(7	These figures should be the same as the relevant fig	gures under II above ("Move	ments in Issue	d Share Capita	l").)

Remarks (if an	y):	
N/A		
Submitted by:	Tricor Investor Services Limited	
Title:	Share Registrar	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.