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**巨騰國際控股有限公司**

**JU TENG INTERNATIONAL HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 3336)

**LISTING OF WARRANTS ON  
THE MAIN BOARD OF THE STOCK EXCHANGE  
BY WAY OF BONUS ISSUE**

**Number of Warrants: 143,954,000 Warrants**

**Subscription Price: HK\$4.6 per Warrant Share (subject to adjustment)**

Reference is made to the circular (the “**Circular**”) of Ju Teng International Holdings Limited (the “**Company**”) dated 1 April 2015 in relation to the proposed Bonus Issue of Warrants. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Company has obtained from the Listing Committee of the Stock Exchange approval for the listing of and permission to deal in the Warrants and the Warrant Shares which may fall to be issued upon exercise of the Subscription Rights (as defined below) attaching to the Warrants.

Dealings in the Warrants on the Main Board of the Stock Exchange are expected to commence from 9:00 a.m. on Thursday, 16 April 2015. The Warrants will be traded in board lots of 2,000 units each. The stock code of the Warrants is 964.

Certificates for the Warrants have been posted on Wednesday, 15 April 2015 at the risk of the Qualified Shareholders entitled thereto to their respective addresses shown on the register of members of the Company.

Subject to compliance with the stock admission requirements of HKSCC, the Warrants and the Warrant Shares which may fall to be issued upon exercise of the Subscription Rights attaching to the Warrants will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of their dealings on the Stock Exchange or such other date as shall be determined by HKSCC. All activities under CCASS are subject to the General Rules of CCASS and the CCASS Operational Procedures in effect from time to time.

A total of 143,954,000 Warrants are to be issued by the Company to the Shareholders pursuant to the Bonus Issue of Warrants, represented by the Warrant certificates, conferring the subscription rights, being the rights in their registered form to the holders thereof to subscribe in cash for 143,954,000 Warrant Shares at HK\$662,188,400 at an initial subscription price of HK\$4.6 per Warrant Share (the “**Subscription Rights**”) (subject to adjustment), during the subscription period (i.e. the period commencing on 15 April 2015 and expiring on 14 October 2016 (both days inclusive)) (the “**Subscription Period**”). Any Subscription Rights which have not been exercised upon the expiry of the Subscription Period will lapse and the Warrants and the Warrant certificates shall cease to be valid for any purpose whatsoever.

Each Warrant certificate will contain a subscription form. In order to exercise his Subscription Rights, a Warrantholder must complete and sign the subscription form and deliver the same together with the Warrant certificate and the subscription money to the Company’s Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong or such other person, firm or company as may be from time to time determined by the Company.

Copy of the Circular is available to the public for information purpose at the principal place of business of the Company in Hong Kong situated at Suites 3311-3312, Jardine House, 1 Connaught Place, Central, Hong Kong during normal business hours for a period of 14 days from the date of this announcement. A copy of the Circular is also available on the Company’s website at <http://www.irasia.com/listco/hk/juteng> and the website of the Stock Exchange at <http://www.hkexnews.hk>.

By order of the Board  
**Ju Teng International Holdings Limited**  
**Tsui Yung Kwok**  
*Company Secretary*

Hong Kong, 15 April 2015

*As at the date of this announcement, the executive Directors are Mr. Cheng Li-Yu, Mr. Cheng Li-Yen, Mr. Huang Kuo-Kuang, Mr. Hsieh Wan-Fu, Mr. Lo Jung-Te, and Mr. Tsui Yung Kwok, and the independent non-executive Directors are Mr. Cherng Chia-Jiun, Mr. Tsai Wen-Yu and Mr. Yip Wai Ming.*