

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31 March 2014 |  |
|------------------------------------|---------------|--|
|------------------------------------|---------------|--|

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Ju Teng International Holdings Limited |
|----------------|--|
| Date Submitted | 3 April 2014                           |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                   |                        |                                  |   |
|--------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>3336</u> Descri  | ption :                | Ju                               | Teng                                      |
|                                      | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month  | 2,000,000,000          | HK\$0.10                         | HK\$200,000,000.00                        |
| Increase/(decrease)                  | N/A                    | -                                | N/A                                       |
| Balance at close of the month        | 2,000,000,000          | HK\$0.10                         | HK\$200,000,000.00                        |
| (2) Stock code : <u>N / A</u> Descri | ption :                | Ν                                | N/A                                       |
|                                      | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month  |                        |                                  |   |
| Increase/(decrease)                  |                        | -                                |   |
| Balance at close of the month        |                        |                                  |   |

# 2. Preference Shares

| Stock code :           | N / A      | Description :               | N / A                            |   |  |  |
|------------------------|------------|-----------------------------|----------------------------------|---|--|--|
|                        |            | No. of preference<br>shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |
| Balance at close of p  | receding n | nonth                       |                                  |   |  |  |
| Increase/(decrease)    |            |                             |                                  |   |  |  |
| Balance at close of th | ne month   |                             |                                  |   |  |  |

### 3. Other Classes of Shares

| Stock code : <u>N / A</u> Descri |                | Description :                  |                                  | N / A                                     |
|----------------------------------|----------------|--------------------------------|----------------------------------|---|
|                                  |                | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of              | of preceding n | onth                           |                                  |   |
| Increase/(decrease               | e)             |                                | _                                |   |
| Balance at close of              | of the month   |                                |                                  |   |

Total authorised share capital at the end of the month *(State currency)* :

HK\$200,000,000.00

### II. Movements in Issued Share Capital

|  | No. of ordin  | No. of ordinary shares |                            |                                |
|--|---------------|------------------------|----------------------------|--------------------------------|
|  | (1)           | (2)                    | No of preference<br>shares | No. of other classes of shares |
| Balance at close of preceding month      | 1,167,366,000 | N/A                    | N / A                      | N / A                          |
| Increase/ (decrease)<br>during the month | NIL           | N/A                    | N/A                        | <u>N / A</u>                   |
| Balance at close of the month            | 1,167,366,000 | N / A                  | N / A                      | <u>N / A</u>                   |

III. Details of Movements in Issued Share Capital

| Particulars of share<br>option scheme<br>including EGM | hare Option Schemes of the Issuer) |               |                | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant theret |                          |
|--|------------------------------------|---------------|----------------|---|---|--------------------------|
| approval date<br>(dd/mm/yyyy) and -                    |                                    | Movement duri | ng the month   |   | thereto   | as at close of the month |
| class of shares  |                                    |               |                |   |   |                          |
| issuable   | Granted                            | Exercised     | Cancelled      | Lapsed  |   |                          |
| 1. Share Option  |                                    |               |                |   |   |                          |
| Scheme   |                                    |               |                |   |   |                          |
| Exercise price:  |                                    |               |                |   |   |                          |
| HK\$0.97   |                                    |               |                |   |   |                          |
| 06/10/2005   |                                    |               |                |   |   |                          |
| Ordinary shares  | NIL                                | NIL           | NIL            | NIL   | NIL   | 68,446,000               |
| (Note 1)   |                                    |               |                |   |   |                          |
| 2. Share Option  |                                    |               |                |   |   |                          |
| Scheme   |                                    |               |                |   |   |                          |
| Exercise price:  |                                    |               |                |   |   |                          |
|  |                                    |               |                |   |   |                          |
| Ordinary shares  |                                    |               |                |   | N / A   |                          |
| (Note 1)   |                                    |               |                |   |   |                          |
| 3. Share Option  |                                    |               |                |   |   |                          |
| Scheme   |                                    |               |                |   |   |                          |
| Exercise price:  |                                    |               |                |   |   |                          |
|  |                                    |               |                |   |   |                          |
| Ordinary shares  |                                    |               |                |   | N / A   |                          |
| (Note 1)   |                                    |               |                |   |   |                          |
|  |                                    | То            | otal A. (Ordin | ary shares)   | N / A   |                          |
|  |                                    |               | (Prefere       | nce shares)   | N / A   |                          |
|  |                                    |               | (0             | Other class)  | N / A   |                          |
| Cotal funds raised dur<br>xercise of options (S        |                                    | from          |                | N /   | А   |                          |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                   | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---|----------------------------------|---|--|--|
| <u>1. N/A</u>  |   |                                  |   |  |  |
|  |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares                       |   |                                  |   |  |  |
| issuable ( <i>Note 1</i> )   |   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | ( / / )   |                                  |   |  |  |
| 2. N / A   |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)  |   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |   |                                  |   |  |  |
| <u>3 N/A</u>   |   |                                  |   |  |  |
| ( / / )  |   |                                  |   |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )    |   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)                 |   |                                  |   |  |  |
| (dd/mm/yyyy)<br><u>4. N / A</u>  | ( / / )   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares                       |   |                                  |   |  |  |
| issuable ( <i>Note 1</i> )   |   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | ( / / )   |                                  |   |  |  |
|  | Tot   | al B. (Ord                       | inary shares)                             | N / A  |  |
|  |   | (Prefer                          | rence shares)                             | N / A  |  |
|  |   |                                  | (Other class)                             | N / A  |  |

| Class and description   | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| 1. N/A  | outstanding                          | month                                    | monui                            | monui                              |  |  |
|   | _                                    |  |                                  |                                    |  |  |
| Stock code (if listed)  |                                      |  |                                  |                                    |  |  |
| Class of shares issuable ( <i>Note 1</i> )                          |                                      |  |                                  |                                    |  |  |
| Subscription price  |                                      |  |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))               | ( / / )                              |  |                                  |                                    |  |  |
| 2. N/A  |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)  |                                      |  |                                  |                                    |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price |                                      |  |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                | ( / / )                              |  |                                  |                                    |  |  |
| 3. N/A  |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)  | <u> </u>                             |  |                                  |                                    |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price |                                      |  |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                | ( / / )                              |  |                                  |                                    |  |  |
| 4. N/A  |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)  |                                      |  |                                  |                                    |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price |                                      |  |                                  |                                    |  |  |
| EGM approval date (if applicable)                                   | ( / / )                              |  |                                  |                                    |  |  |
| ( JJJJ)   |                                      |  |                                  | nary shares)                       |  |  |
|   |                                      |  |                                  | ence shares)                       |  |  |
|   |                                      |  | ()                               | Other class)                       | N / A  |  |

For Main Board and GEM listed issuers

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|---|---|--|
| 1. <u>N/A</u>   |   |  |
|   | _   |  |
| ( / /   | )   |  |
| shares (Note 1  | )   |  |
| 2. N/A  |   |  |
| 2. <u>N/A</u>   |   |  |
|   |   |  |
|   | )   |  |
| shares (Note 1  | )   |  |
| 3. N/A  |   |  |
|   |   |  |
| ( / /   | )   |  |
| shares (Note  | <u>)</u>  |  |
|   |   |  |
| Total D. (Ordinary shares   |   | -  |
| (Preference shares  | ,   | -  |
| (Other class  | b) N/A  | -  |
|   |   |  |

| Oth | ner Movements in I | Issued Share Capital         |   |       |            | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|--------------------|------------------------------|---|-------|------------|--|---|
|     | 1)                 |                              | Class of shares issuable  |       | . <u> </u> |  |   |
| 1.  | Rights issue       | At price : State             | ( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | )          | N / A  | N/A   |
|     |                    | currency                     | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | )          |  |   |
|     |                    |                              |   |       |            |  |   |
|     |                    |                              | Class of shares issuable (Note 1)                               |       |            |  |   |
| 2.  | Open offer         | At price : State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy)                      | ( / / | )          | N/A  | N / A   |
|     |                    |                              | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | )          |  |   |
|     |                    |                              | Class of shares issuable (Note 1)                               |       |            |  |   |
| 3.  | Placing            | At price : State             | Issue and allotment<br>date : (dd/mm/yyyy)                      | ( / / | )          | N / A  | N / A   |
|     |                    |                              | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | )          |  |   |
|     |                    |                              | Class of shares issuable  |       |            |  |   |
| 4.  | Bonus issue        |                              | ( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | )          | N / A  | N / A   |
|     |                    |                              | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | )          |  |   |
|     |                    |                              |   |       |            |  |   |

|    |                      |                              | For M   | No. of new |   |  |   |  |
|----|----------------------|------------------------------|---|------------|---|--|---|--|
|    | Type of Issue        |                              |   |            |   | shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |  |
|    |                      |                              | Class of shares issuable                      |            |   |  |   |  |
|    |                      |                              | (Note 1)                                      |            |   |  |   |  |
| 5. | Scrip dividend       | At price : State             | Issue and allotment<br>date : (dd/mm/yyyy)    | ( / /      | ) | N / A  | N / A   |  |
|    |                      |                              | EGM approval date:<br>(dd/mm/yyyy)            | ( / /      | ) |  |   |  |
|    |                      |                              |   |            |   |  |   |  |
|    |                      |                              | Class of shares repurchased ( <i>Note 1</i> ) |            |   |  |   |  |
| 6. | Repurchase of shares |                              | Cancellation date :<br>(dd/mm/yyyy)           | ( / /      | ) | N / A  | N/A   |  |
|    |                      |                              | AGM approval date:<br>(dd/mm/yyyy)            | ( / /      | ) |  |   |  |
|    |                      |                              | Class of shares<br>redeemed ( <i>Note 1</i> ) |            |   |  |   |  |
| 7. | Redemption of shares |                              | Redemption date :<br>(dd/mm/yyyy)             | ( / /      | ) | N / A  | N / A   |  |
|    |                      |                              | EGM approval date:<br>(dd/mm/yyyy)            | ( / /      | ) |  |   |  |
|    |                      |                              |   |            |   |  |   |  |
|    |                      |                              | Class of shares issuable ( <i>Note 1</i> )    |            |   |  |   |  |
| 8. | Consideration issue  | At price : State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy)    | ( / /      |   | N / A  | N/A   |  |
|    |                      |                              | EGM approval date:<br>(dd/mm/yyyy)            | ( / /      | ) |  |   |  |

|     |                           |                  | Fo   | r Main Board ar  | d GEM listed issuers   |   |  |
|-----|---------------------------|------------------|--|------------------|--|---|--|
|     | Type of Issue             |                  |  |                  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |  |
|     |                           |                  | Class of shares issuab (Note 1)            | le               |  |   |  |
| 9.  | Capital reorganisation    |                  | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )          | N / A  | N/A   |  |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )          |  |   |  |
|     |                           |                  | Class of shares issuab ( <i>Note 1</i> )   | le               |  |   |  |
| 10. | Other<br>(Please specify) | At price : State | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )          | N / A  | N/A   |  |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )          |  |   |  |
|     |                           |                  |  |                  |  |   |  |
|     |                           |                  | Total E.                                   | (Ordinary share  | es) N  | I/A   |  |
|     |                           |                  | (1   | Preference share | es) N  | I/A   |  |
|     |                           |                  |  |                  |  |   |  |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | N / A |  |  |  |
|--|-----|-------|--|--|--|
|  | (2) | N / A |  |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N / A |  |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)                   | :   | N/A   |  |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |       |  |  |  |

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| Remarks (if an | y):  |  |
|----------------|--|--|
| N / A          |  |  |
|                |  |  |
|                |  |  |
|                |  |  |
|                |  |  |
|                |  |  |
|                |  |  |
|                |  |  |
|                |  |  |
|                |  |  |
|                |  |  |
|                |  |  |
| Submitted by:  | Tricor Investor Services Limited                       |  |
|                |  |  |
| Title:         | Share Registrar  |  |
|                | (Director, Secretary or other duly authorised officer) |  |
|                |  |  |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.