

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited

Monthly Return of Equity Issuer on Movements in Securities

Name of Issuer Ju	ı Teng International Holdin	gs Limited	
	May 2015	6	
I. Movements in Authorised Share	-		
1. Ordinary Shares			
(1) Stock code : <u>3336</u> I	Description :	Jı	ı Teng
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth 2,000,000,000	HK\$0.10	HK\$200,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000.00
(2) Stock code : N/A I	Description :]	N/A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth		
Increase/(decrease)			
Balance at close of the month			

30 April 2015

2. Preference Shares			
Stock code : N/A D	Description :	Ν	N/A
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	nth		
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A D	Description:	N	N/A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	nth		
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at th	e and of the month		

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	1,151,632,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	1,151,632,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	issuer)				
Particulars of share					No. of new shares of	No. of new shares of	
option scheme					issuer issued during	issuer which may be	
including EGM					the month pursuant	issued pursuant therete	
approval date		Movement duri	nent during the month		thereto	as at close of the mon	
(dd/mm/yyyy) and -					•		
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1. Share Option							
Scheme							
Exercise price:							
HK\$0.97							
06/10/2005							
Ordinary shares	NIL	NIL	NIL	NIL	NIL	49,972,000	
(Note 1)	· · · · · · · · · · · · · · · · · · ·	· · ·	· · · · · · · · · · · · · · · · · · ·	·			
2. Share Option							
Scheme							
Exercise price:							
HK\$4.59							
06/10/2005							
Ordinary shares	NIL	NIL	NIL	NIL	NIL	69,950,000	
(Note 1)	INIL	NIL	NIL	INIL	NIL	09,930,000	
,							
3. Share Option							
Scheme							
Exercise price:							
Ordinary shares					N/A		
(Note 1)							
, <i>)</i>		To	otal A. (Ordin	•	N/A		
			(Prefere	nce shares)	N/A		
				Other class)	N/A		
Total funds raised during the month from exercise of options (State currency)				N /	A		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value close of preceding mon	duri	rcised ng the onth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. JU TENG W1610(Remark)	_						
	- IIV¢	NUI		.721	662 199 400 00	NI:1	142 054 000
(14/10/2016)	HK\$	Nil	. <u> </u>	Nil	662,188,400.00	Nil	143,954,000
Stock code (if listed)	964	4					
Class of shares	0. "	C1					
issuable (<i>Note 1</i>) Subscription price	Ordinary HK\$4						
AGM approval date (if applicable)							
(dd/mm/yyyy) 2. N / A	(14/05/	2014)					
2. 11/11							
	· 		. <u></u>				
(/ /)							
Stock code (if listed) Class of shares			_				
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
3 N/A	(, ,	,					
	•						
			· <u></u>		-		
(/ /) Stock code (if listed)							
Class of shares			_				
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
	(/ /)					
4. N/A							
(/ /)	. <u></u>				-	-	
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
EGM approval date (if applicable)							
	(/ /)					
		,	Total B.	(OnA	inary shares)	N/A	
			iotal D.		rence shares)		
					(Other class)		
					, ,		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/AN/A(Preference shares) N/A(Other class)

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including AGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	<u> </u>	
shares (Note 1)	
Shares (Note 1)	/	
2. N/A		
1()/ / 1)	
shares (Note 1)	
3. N/A		
(/ /)	
shares (Note 1)	
Total D. (Ordinary shares	N/A	
(Preference shares		
(Other class		•
		•

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable _____ (*Note 1*) (/ /) At price : State currency Issue and allotment N/A1. Rights issue N/Adate: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable ____ (*Note 1*) At price : State currency -Issue and allotment N/A2. Open offer N/Adate: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable ___ (*Note 1*) (/ /) At price : State currency Issue and allotment N/AN/A3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable __ (*Note 1*) Issue and allotment 4. Bonus issue N/AN/Adate: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable		_		
~	Scrip dividend At price State	(Note 1) Issue and allotment	(/ /)	N. / A	N. / A
5.	Scrip dividend At price: State currency	date: (dd/mm/yyyy)	(`	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		AGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1)00 01 15540						
			Class of shares issuabl (Note 1)	e			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /) _		
			Class of shares issuabl	e			
10	Other	State	(Note 1)	(/ /)		
10.	(Please specify) At I	orice: State currency	Issue and allotment date : (dd/mm/yyyy)	(, ,	,	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				(Ordinary s			I / A
			1)	Preference s (Other			I / A I / A
To	otal increase / (decrease) ir	n ordinary shares during	g the month (i.e. Total of A to):	(1)	1	N/A
					(2)	1	N/A
To	otal increase / (decrease) ir	preference shares dur	ring the month (i.e. Total of A	to E):		1	N/A
To	otal increase / (decrease) ir	other classes of share	s during the month (i.e. Total	of A to E):]	N/A

Remarks (if any):							
On 15 April 2015, a total of 143,954,000 Warrants were issued by the Company to the Shareholders							
pursuant to the Bonus Issue of Warrants, represented by the Warrant certificates, conferring the							
subscription rights, being the rights in their registered form to the holders thereof to subscribe in cash f	for						
143,954,000 Warrant Shares at HK\$662,188,400 at an initial subscription price of HK\$4.6 per Warran	ıt						
Share (the "Subscription Rights") (subject to adjustment), during the subscription period (i.e. the peri	od						
commencing on 15 April 2015 and expiring on 14 October 2016 (both days inclusive)) (the							
"Subscription Period").							
Submitted by: Tricor Investor Services Limited							
Title: Share Registrar							
(Director, Secretary or other duly authorised officer)							

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.