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巨騰國際控股有限公司

JU TENG INTERNATIONAL HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3336)

DISCLOSEABLE TRANSACTION

PURCHASE OF EQUIPMENT

EQUIPMENT AGREEMENTS WITH YAMAZEN CORPORATION

On 18 February 2016, each of Compal Precision and Dynamic Apex entered into the Equipment Agreements with Yamazen Corporation, pursuant to which Yamazen Corporation agreed to sell and each of Compal Precision and Dynamic Apex agreed to purchase the Equipment at a total consideration of YEN2,961,500,000 (equivalent to approximately HK\$202,824,000).

LISTING RULES IMPLICATION

As the relevant percentage ratio in respect of the Equipment Agreements is more than 5% but less than 25%, the transaction contemplated under the Equipment Agreements constituted discloseable transaction of the Company under Chapter 14 of the Listing Rules.

EQUIPMENT AGREEMENTS WITH YAMAZEN CORPORATION

Date: 18 February 2016

Parties: (1) Each of Compal Precision and Dynamic Apex as buyer; and
(2) Yamazen Corporation as seller

The Directors confirmed that, to the best of their knowledge, information and belief having made all reasonable enquiry, Yamazen Corporation and its ultimate beneficial owner(s) are third parties independent of the Group and its connected persons

Subject: Under the Equipment Agreements, Yamazen Corporation shall sell, and each of Compal Precision and Dynamic Apex shall purchase, the Equipment

Consideration: YEN2,961,500,000 (equivalent to approximately HK\$202,824,000), which shall be settled in cash by telegraphic transfer, in the following manner:

- (a) 30% of which shall be settled within two weeks after signing of the Equipment Agreements;
- (b) 60% of which shall be settled within two weeks before shipping of the Equipment; and
- (c) 10% of which shall be settled within 30 days after passing of the inspection of the Equipment at the facilities of the Group.

The consideration was determined on an arm's length basis based on the unit price of the Equipment.

REASONS FOR AND BENEFITS OF ENTERING INTO THE EQUIPMENT AGREEMENTS

It is the Group's strategy to expand its production in products with higher profit margin which includes metal casings. The Equipment is to be used in the production of metal casings in the Group's production plants in the PRC which is in line with the Group's strategy. As such, the Board considers that the entering into of the Equipment Agreements with Yamazen Corporation are beneficial to the Group as it could facilitate the procurement of such Equipment.

The Directors consider that the terms of the Equipment Agreements are fair and reasonable and are in the interests of the Company and Shareholders as a whole.

INFORMATION ON THE GROUP AND YAMAZEN CORPORATION

The Group is principally engaged in the manufacture and sale of casings for notebook computer and handheld devices.

Yamazen Corporation is a corporation in Japan which is principally engaged in, among others, the sale of production equipment.

LISTING RULES IMPLICATION

As the relevant percentage ratio in respect of the Equipment Agreements is more than 5% but less than 25%, the transaction contemplated under the Equipment Agreements constituted discloseable transaction of the Company under Chapter 14 of the Listing Rules.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following expressions shall have the following meanings:

“Board”	the board of Directors
“Compal Precision”	Compal Precision Module China Holdings Ltd., an indirect non-wholly owned subsidiary of the Company

“Company”	Ju Teng International Holdings Limited, a company incorporated under the law of the Cayman Islands with limited liability and the shares of which are listed on the Main Board of the Stock Exchange
“Directors”	the directors of the Company
“Dynamic Apex”	Dynamic Apex Macao Commercial Offshore Limited, an indirect wholly owned subsidiary of the Company
“Equipment”	equipment including compact machining centers, CNC rotary tables and the related parts and accessories
“Equipment Agreements”	agreements dated 18 February 2016 entered into between Yamazen Corporation as seller and each of Compal Precision and Dynamic Apex as buyer in respect of the purchase of the Equipment
“Group”	the Company and its subsidiaries
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“PRC”	the People’s Republic of China
“Shareholder(s)”	shareholder(s) of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“YEN”	the lawful currency of Japan
“%”	per cent

In this announcement, amounts quoted in YEN has been converted into HK\$ at the rate of HK\$0.068487 to YEN1. Such exchange rate has been used, where applicable, for purpose of illustration only and does not constitute a representation that any amounts were or may have been exchanged at such rate or any other rates.

By order of the Board
Ju Teng International Holdings Limited
Cheng Li-Yu
Chairman

Hong Kong, 11 April 2016

As at the date of this announcement, the executive Directors are Mr. Cheng Li-Yu, Mr. Cheng Li-Yen, Mr. Huang Kuo-Kuang, Mr. Hsieh Wan-Fu, Mr. Lo Jung-Te, and Mr. Tsui Yung Kwok, and the independent non-executive Directors are Mr. Cherng Chia-Jiun, Mr. Tsai Wen-Yu and Mr. Yip Wai Ming.