

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ____31 December 2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Ju Teng International Holdings Limited
Date Submitted	3 January 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>3336</u> Descri	ption :	Ju	Teng
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000.00
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000.00
(2) Stock code : <u>N / A</u> Descri	ption :	١	N/A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

2. Preference Shares

Stock code :	N / A Description :		N / A			
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close o	f preceding mo	onth				
Increase/(decrease	e)		-			
Balance at close o	f the month					

3. Other Classes of Shares

Stock code :	N / A	Description :		N / A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding n	onth		
Increase/(decrease	e)		_	
Balance at close of	of the month			

Total authorised share capital at the end of the month *(State currency)* :

HK\$200,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	No. of ordinary shares		
	(1)	(2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	1,147,550,445	N/A	N / A	N / A
Increase/ (decrease) during the month	18,792,000	N/A	N / A	N / A
Balance at close of the month	1,166,342,445	N / A	N / A	N / A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the mont
(dd/mm/yyyy) and -			0			
class of shares		F : 1	C 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise price:						
HK\$1.48						
11/05/2015						
Ordinary shares	NIL	18,792,000	NIL	896,000	18,792,000	78,286,000
(Note 1)						
2. Share Option						
Scheme						
Exercise price:						
Ordinary shares					N / A	
(Note 1)						
3. Share Option						
Scheme						
Exercise price:						
Exciteise price.						
Ordinary shares					N / A	
(Note 1)						
·		То	tal A. (Ordin	ary shares)	18,792,000	
			(Prefere	nce shares)	N / A	
			((Other class)	N / A	
Fotal funds raised dur exercise of options (S			· ·	HK\$27,81	2,160.00	

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exer durii	cised Nominal ng the at close onth mon	of the	shares of
<u>1 N/A</u>	_					
	<u> </u>					
(/ /) Stock code (if listed) Class of shares			_			
issuable (<i>Note 1</i>) Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	-					
(/ /)	-					
Stock code (if listed) Class of shares			_			
issuable (<i>Note 1</i>) Subscription price EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>3 N/A</u>	-	,	_			
(/ /)						
Stock code (if listed) Class of shares			_			
issuable (<i>Note 1</i>) Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N / A	(/ / -)				
	-					
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price			_ _			
(if applicable) (dd/mm/yyyy)	(/ /)				
		,	Total B.	(Ordinary share	es) N/A	
			rotur Di	(Preference share		

Convertibles (i.e. Convertible i Class and description <u>1. N / A</u>	Currency of Ar		Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N / A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N / A		·				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N / A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)				nary shares) ence shares) Other class)		

Full particulars including AGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
(/ /)		
shares (Note 1)		
2 N / A		
2. <u>N/A</u>		
	-	
(/ /)		
shares (Note 1)		
3. N/A		
3. <u>N/A</u>	-	
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	IN / A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	ssued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	N / A	N / A
2.	Open offer	At price : State	Class of shares issuable (<i>Note 1</i>) - Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	N / A	N / A
3.	Placing	At price : State	Class of shares issuable (<i>Note 1</i>) - Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	N / A	N/A
4.	Bonus issue		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	N / A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend At price	ce : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares				
6.	Repurchase of shares		repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy)	(/ /)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares				
7.	Redemption of shares		redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy)	(/ /)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
		State	Class of shares issuable (<i>Note 1</i>)	(/ /)		
8.	Consideration issue At price	ce : State currency	Issue and allotment date : (dd/mm/yyyy)			N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuabl (<i>Note 1</i>) Issue and allotment	e)	N/A	N/A
	reorganisation		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuabl (Note 1)	e			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /		N/A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	(Ordinary sł	nares)	N	V/A
				Preference sh			V/A
				(Other	•		V/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	18,792,000
	(2)	N / A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N / A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Tricor Investor Services Limited

 Title:
 Share Registrar

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.