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## JU TENG INTERNATIONAL HOLDINGS LIMITED 巨騰國際控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3336)**

### FILING OF TAIWAN DEPOSITARY RECEIPTS LISTING APPLICATION

This announcement is made pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board (“**Board**”) of directors (“**Directors**”) of Ju Teng International Holdings Limited (“**Company**”) wishes to announce that Mr. Cheng Li-Yu, one of the executive Directors and substantial shareholders of the Company, Mr. Horng Tsai-Chin, a former non-executive Director and Mr. Lo Tai-Sung, another shareholder of the Company (collectively, “**Selling Shareholders**”) intend to transfer not more than 60 million shares (“**Shares**”) of HK\$0.1 each in the share capital of the Company beneficially owned by them, as to 24 million Shares by Mr. Cheng Li-Yu and as to 18 million Shares by each of Mr. Horng Tsai-Chin and Mr. Lo Tai-Sung, to the depositary bank for the Company’s Taiwan depositary receipts (“**TDR**”) for the proposed issuance and offering of up to 60 million TDR in Taiwan (“**TDR Issue**”). At the request and costs of the Selling Shareholders, on 21 August 2009, the Company made an application to The Central Bank of the Republic of China and the Taiwan Stock Exchange Corporation (“**Taiwan Stock Exchange**”) for the TDR Issue and listing of the additional TDR on the Taiwan Stock Exchange.

The Company will not issue any new shares or depositary receipts pursuant to the proposed TDR Issue.

Details in respect of the TDR Issue, including the size and structure of the TDR Issue, the number of shares to be sold by the Selling Shareholders pursuant to the TDR Issue and the expected timetable, are subject to, among other things, the approval by the relevant regulatory authorities in Taiwan, the agreement between the Selling Shareholders and the underwriters and the prevailing market conditions, which have not yet been finalised as at the date of this announcement. Further announcement(s) will be made by the Company in relation to any material development on the TDR Issue as and when appropriate.

**Shareholders should note that the TDR Issue is subject to approval by the relevant regulatory authorities in Taiwan and there is no assurance that the Selling Shareholders will proceed with the TDR Issue. Accordingly, Shareholders and potential investors are reminded to exercise caution when dealing in the Shares.**

By order of the Board  
**Ju Teng International Holdings Limited**  
**Cheng Li-Yu**  
Chairman

Hong Kong, 21 August 2009

*As at the date of this announcement, the executive Directors are Mr. Cheng Li-Yu, Mr. Cheng Li-Yen, Mr. Huang Kuo-Kuang, Mr. Hsieh Wan-Fu, Mr. Lo Jung-Te, and Mr. Tsui Yung Kwok, and the independent non-executive Directors are Mr. Cherng Chia-Jiun, Mr. Tsai Wen-Yu and Mr. Yip Wai Ming.*