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If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult your stockbroker or other licensed securities dealer, bank manager, solicitor, professional accountant or other professional advisers.

If you have sold or transferred all your shares in **Ju Teng International Holdings Limited**, you should at once hand this circular to the purchaser(s) or the transferee(s) or to the bank, stockbroker or licensed securities dealer or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or the transferee(s).

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巨騰國際控股有限公司

JU TENG INTERNATIONAL HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3336)

(Warrant Code: 964)

Executive Directors:

Mr. Cheng Li-Yu
Mr. Cheng Li-Yen
Mr. Hsieh Wan-Fu
Mr. Huang Kuo-Kuang
Mr. Lo Jung-Te
Mr. Tsui Yung Kwok

Registered office:

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Grand Cayman KY1-1111
Cayman Islands

Independent non-executive Directors:

Mr. Cherng Chia-Jiun
Mr. Tsai Wen-Yu
Mr. Yip Wai Ming

Head office and principal place of business

in Hong Kong:

Suites 3311-3312
Jardine House
1 Connaught Place
Central
Hong Kong

20 September 2016

*To the holders of warrants of the Company, and for information only,
the shareholders and holders of options of the Company*

Dear Sir or Madam,

EXPIRY OF SUBSCRIPTION RIGHTS ATTACHING TO THE WARRANTS

Further to the announcement of Ju Teng International Holdings Limited (the “**Company**”) dated 14 September 2016, the board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to remind the holders of existing outstanding warrants issued by the Company (warrant code: 964) (the “**Warrants**”) entitling holders thereof to subscribe for new shares of HK\$0.10 each in the share capital of the Company (the “**Share(s)**”) at the initial subscription price of HK\$4.6 per Share (subject to adjustment) that in accordance with the terms and conditions of the instrument dated 1 April 2015 constituting the Warrants, the subscription rights attaching to the Warrants (the “**Subscription Rights**”) will expire at **4:00 p.m. on Friday, 14 October 2016. Any Subscription Rights which have not been exercised by 4:00 p.m. on Friday, 14 October 2016 will lapse and certificates of the Warrants will cease to be valid for any purpose.**

In respect of the expiry of the Warrants, the Company has made the following arrangements regarding dealings in, transfers of and exercise of the Subscription Rights:

1. **the last trading day of the Warrants on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) will be Tuesday, 11 October 2016** and trading of the Warrants on the Stock Exchange will close after **4:00 p.m. on Tuesday, 11 October 2016**. The listing of the Warrants will be withdrawn from the Stock Exchange with effect from **4:00 p.m. on Friday, 14 October 2016**, and an application has been made to the Stock Exchange for the withdrawal of listing of the Warrants with effect from **4:00 p.m. on Friday, 14 October 2016**.
2. the registered holders of the Warrants who wish to exercise their Subscription Rights must lodge with the Company’s Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited (the “**Share Registrar**”) at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong the following documents by **no later than 4:00 p.m. on Friday, 14 October 2016**:
 - (i) the relevant certificate(s) of the Warrants;
 - (ii) the duly completed and signed subscription form(s); and
 - (iii) remittances for the relevant exercise moneys.
3. holders of the Warrants who have not registered their holdings in Warrants under their own names and wish to exercise in whole or in part of any of their Subscription Rights must lodge with the Share Registrar at the abovementioned address the following documents by **no later than 4:00 p.m. on Friday, 14 October 2016**:
 - (i) the relevant duly executed and stamped instrument(s) of transfer(s) and/or other document(s) of title;
 - (ii) the relevant certificate(s) of the Warrants;
 - (iii) the duly completed and signed subscription form(s); and
 - (iv) remittances for the relevant exercise moneys.

Subscription forms and the relevant accompanying documentation lodged with the Share Registrar later than **4:00 p.m. on Friday, 14 October 2016** will not be regarded as valid and will therefore not be accepted.

Shares to be issued pursuant to the exercise of the Subscription Rights will, when issued, rank pari passu in all respects with the then existing issued Shares. Under the terms of the instrument of the Warrants, new Shares will be issued and allotted not later than 28 days after the date of the exercise of the Subscription Rights.

The closing prices of the Shares and the Warrants on the Stock Exchange on 14 September 2016 (being the latest practicable date prior to the printing of this circular) were HK\$2.26 per Share and HK\$0.01 per unit of Warrant, respectively.

Detailed mechanism for the dealings in, transfers of and exercise of the Subscription Rights in contemplation of the expiry of the Warrants in relation to holders of the Taiwan depository receipts (each unit of which representing one Share) will be announced in Taiwan by the Company in due course in accordance with the applicable rules and regulations in Taiwan.

Holders of the Warrants who are in doubt as to their position or their action to be taken are recommended to consult their licensed securities dealer or other registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

Yours faithfully,
By order of the Board
Ju Teng International Holdings Limited
Cheng Li-Yu
Chairman