

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



利·寶·閣

Li Bao Ge Group Limited

利寶閣集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1869)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE UNAUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2019 AND BUSINESS UPDATE

Reference is made to the announcement dated 30 March 2020 (the “**Unaudited Financial Results Announcement**”) by Li Bao Ge Group Limited (the “**Company**”, together with its subsidiaries, collectively known as the “**Group**”) in respect of the preliminary unaudited consolidated results of the Group for the year ended 31 December 2019 (the “**Year**”) and the announcement dated 3 March 2020 (the “**Profit Warning and Business Update Announcement**”) by the Company.

UNAUDITED FINANCIAL RESULTS

As disclosed in the Unaudited Financial Results Announcement, the Company will include its audited results in the Company’s annual report for the Year in due course after the travel restriction between Hong Kong and Mainland China due to the COVID-19 pandemic (the “**Pandemic**”) is lift. The Board (the “**Board**”) of directors (the “**Directors**”) of the Company is now pleased to announce that a separate announcement of the Company’s audited results for the Year and the Company’s annual report for the Year are expected to be published on or before 15 May 2020. The Board does not currently expect any area of possible material or substantial difference between the information contained in the Unaudited Financial Results Announcement and that to be contained in the audited results.

BUSINESS UPDATE

As disclosed in the Profit Warning and Business Update Announcement, the Group has suspended operation of its restaurants and tea houses located in Shenzhen, China as temporary anti-infection measures since the commencement of Chinese New Year in late January 2020 according to the instructions of the local government. The Board is also pleased to announce that all of the Group’s restaurants and tea houses located in Shenzhen, China have resumed full operation since late March 2020.

The Company will make further announcements, if appropriate, in due course on the expected date of release of its announcement of audited results and the annual report for the Year and the effect of the Pandemic on the Group’s operation.

Shareholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.

By Order of the Board
Li Bao Ge Group Limited
Chan Chun Kit
Chairman and Executive Director

Hong Kong, 2 April 2020

As at the date of this announcement, the executive Directors are Mr. Chan Chun Kit, Mr. Lam Kwok Leung Peter, Mr. Wong Ka Wai, Ms. Chan Wai Sze Josephine and Ms. Zhu Xueqin; the non-executive Director is Mr. Chow Yiu Pong David; and the independent non-executive Directors are Mr. Liu Chi Keung, Prof. Wong Lung Tak Patrick and Mr. Yuen Ching Bor Stephen.

* *For identification purposes only*