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## **KASEN INTERNATIONAL HOLDINGS LIMITED**

**卡森國際控股有限公司**

*(An exempted company incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 496)**

### **UNAUDITED KEY FINANCIAL DATA OF THE GROUP FOR THE THREE MONTHS ENDED 31 MARCH 2016**

This announcement is made by Kasen International Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

As at the date of this announcement, Hongkong Greatstar International Co., Ltd. (“**HK Greatstar**”), is the second largest shareholder of the Company and beneficially owns as to approximately 15.56% of the issued share capital of the Company. HK Greatstar is a wholly-owned subsidiary of Hangzhou Great Star Industrial Co., Ltd. (“**Hangzhou Great Star**”), a company whose shares are listed on the Shenzhen Stock Exchange. Pursuant to the relevant listing rules of Shenzhen Stock Exchange, Hangzhou Great Star is required to publish its unaudited quarterly results for the three months ended 31 March 2016 before 30 April 2016, which shall include financial data of its associated companies. On 29 April 2016, Hangzhou Great Star released its unaudited quarterly results for the three months ended 31 March 2016 (the “**Quarterly Announcement**”). The Quarterly Announcement contains certain unaudited financial data of the Company, being an associated company of Hangzhou Great Star. The Quarterly Announcement is available in the public domain. The unaudited quarterly results of Hangzhou Great Star, including those contained in the Quarterly Announcement, have been prepared in accordance with the PRC Generally Accepted Accounting Principles (“**PRC GAAP**”), which are different from the International Financial Reporting Standards, which the Company uses to prepare and present its financial information. As such, the financial information in the Quarterly Announcement is not directly comparable to the financial results the Company discloses as a company listed on the Main Board of The Stock Exchange of Hong Kong Limited.

Shareholders of the Company and potential investors are advised that the quarterly results in the Quarterly Announcement are unaudited and have not been prepared or presented by the Company and there is no indication or assurance from the Company that the financial results of the Group for the three months ended 31 March 2016 will be the same as that presented in the Quarterly Announcement. To ensure that all shareholders and potential investors of the Company have equal and timely access to the information pertaining to the Company, set forth below are the key highlights of unaudited quarterly results published by Hangzhou Great Star in the Quarterly Announcement that relate to the Company.

The unaudited loss of the Group for the three months ended 31 March 2016 amounted to approximately RMB5,852,000 (unaudited profit for the three months ended 31 March 2015: RMB6,173,000).

**The information contained in this announcement is based solely on a preliminary assessment by the management of the Company with reference to the information currently available, which have not been reviewed or audited by the Company's auditors. Further, the financial information in the Quarterly Announcement have been prepared in accordance with PRC GAAP and therefore is not directly comparable to the financial results of the Company. Accordingly, the information contained in this announcement may differ from figures to be disclosed in the unaudited or audited consolidated financial statements to be published by the Company for the six months ending 30 June 2016 and the year ending 31 December 2016, respectively. Further, the above data is provided for investors' reference only. Investors are advised to exercise caution and not to place undue reliance on such information when dealing in the securities of the Company. When in doubt, investors are advised to seek their own professional advice from professional or financial advisers.**

By Order of the Board  
**Kasen International Holdings Limited**  
**Zhu Zhangjin**  
*Chairman*

PRC, 29 April 2016

*As at the date of this announcement, the executive directors of the Company are Mr. Zhu Zhangjin, Mr. Sun Hongyang and Mr. Zhang Mingfa, Michael and the independent non-executive directors of the Company are Mr. Du Haibo, Mr. Zhang Yuchuan and Mr. Zhou Lingqiang.*

Website: <http://www.irasia.com/listco/hk/kasen/index.htm>