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KASEN INTERNATIONAL HOLDINGS LIMITED

卡森國際控股有限公司

(An exempted company incorporated in the Cayman Islands with limited liability)

(Stock Code: 496)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Kasen International Holdings Limited (the “**Company**”) dated 21 December 2016 (the “**Announcement**”) in relation to the Acquisitions. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further information on the Agreements and the transactions contemplated thereunder; (ii) financial information of the Group and the Target Group; (iii) pro forma financial information on the enlarged Group; (iv) valuation report on the Target Company; and (v) notice of the EGM, will be despatched to the Shareholders on or before 28 February 2017.

As additional time is required by the Company to finalise certain information to be included in the Circular, the date of despatch of the Circular will be postponed to a date on or before 14 March 2017.

By order of the Board
Kasen International Holdings Limited
Zhu Zhangjin
Chairman

PRC, 28 February 2017

As at the date of this announcement, the executive Directors are Mr. Zhu Zhangjin, Mr. Sun Hongyang and Ms. Shen Jianhong and the independent non-executive Directors are Mr. Du Haibo, Mr. Zhang Yuchuan and Mr. Zhou Lingqiang.

Website: <http://www.irasia.com/listco/hk/kasen/index.htm>