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KASEN INTERNATIONAL HOLDINGS LIMITED

卡森國際控股有限公司

(An exempted company incorporated in the Cayman Islands with limited liability)

(Stock Code: 496)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 12 DECEMBER 2023

The Board is pleased to announce that the proposed resolution set out in the EGM Notice was duly passed by the Shareholders as ordinary resolution by way of poll at the EGM held on 12 December 2023.

Reference is made to the circular (the “**Circular**”) of Kasen International Holdings Limited (the “**Company**”) and the accompanying notice of the EGM (the “**EGM Notice**”) dated 23 November 2023. Terms used herein shall have the same meanings as defined in the Circular, unless the context requires otherwise.

RESULTS OF THE EGM

The board of directors of the Company (the “**Board**”) is pleased to announce that at the extraordinary general meeting of the Company held on Tuesday, 12 December 2023 (the “**EGM**”), the proposed resolution as set out in the EGM Notice was duly passed by the shareholders of the Company (the “**Shareholders**”) as ordinary resolution by way of poll.

The Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking. The poll results of the ordinary resolution proposed at the EGM are as follows:

ORDINARY RESOLUTION		FOR	AGAINST
		Number of votes (approximately %)	Number of votes (approximately %)
1.	To approve the Sale and Purchase Agreement and the transactions contemplated thereunder, including (i) the issue of the Convertible Bonds; and (ii) the grant of the Specific Mandate to allot and issue the Conversion Shares.	555,069,218 (99.99%)	45,000 (0.01%)

As more than 50% of the votes were cast in favour of the resolution at the EGM, the resolution was duly passed as ordinary resolution of the Company.

As disclosed in the Circular, save for Mr. Zhu and Joyview Enterprises Limited (“**Joyview**”), no other Shareholder has any material interest in the Sale and Purchase Agreement and the transactions contemplated thereunder. Mr. Zhu and his associates were required to abstain from voting on the resolution in respect of the Sale and Purchase Agreement and the transactions contemplated thereunder, including (i) the issue of the Convertible Bonds; and (ii) the grant of the Specific Mandate to allot and issue the Conversion Shares, at the EGM.

As at the date of the EGM, the Company had 1,443,141,881 Shares in issue. Mr. Zhu and Joyview, collectively control or are entitled to exercise control over the voting rights in respect of an aggregate of 568,005,113 Shares, representing approximately 39.36% of the total issued share capital of the Company as at the date of the EGM. Mr. Zhu, Joyview and their associates had abstained from voting on the ordinary resolution in respect of the Sale and Purchase Agreement and the transactions contemplated thereunder proposed at the EGM. Save for the foregoing, no other Shareholder was required under the Listing Rules to abstain from voting on the ordinary resolution in respect of the Sale and Purchase Agreement and the transactions contemplated thereunder proposed at the EGM. The total number of Shares entitling the holders to attend and vote for or against the ordinary resolution in respect of the Sale and Purchase Agreement and the transactions contemplated thereunder was 875,136,768 Shares.

Save as disclosed above, there was no Share entitling the holder to attend and abstain from voting in favour of the ordinary resolution proposed at the EGM as set out in Rule 13.40 of the Listing Rules. None of the Shareholders has stated his/her/its intention in the Circular to vote against or to abstain from voting on the ordinary resolution proposed at the EGM.

By order of the Board
Kasen International Holdings Limited
Zhu Zhangjin
Chairman

12 December 2023

As at the date of this announcement, the executive directors of the Company are Mr. Zhu Zhangjin and Ms. Zhou Xiaohong, and the independent non-executive directors of the Company are Mr. Du Haibo, Mr. Zhang Yuchuan and Mr. Zhou Lingqiang.

Website: <http://www.irasia.com/listco/hk/kasen/index.htm>

In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.