

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/11/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kasen International Holdings Limited
Date Submitted	03/12/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>496</u> Desc	ription : Kasen In	ternational Holdi	ings Limited
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	266,666,666,666 2/3	<u>US\$0.00015</u>	US\$40,000,000.00
Increase/(decrease)	NIL	_	NIL
Balance at close of the month	266,666,666,666 2/3	<u>US\$0.00015</u>	_US\$40,000,000.00
(2) Stock code : <u>N/A</u> Desc	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	g month			
Increase/(decreas	e)				
Balance at close of	of the month	1			

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (StateUS\$40,000,000.00currency) :

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,162,322,985	N/A	N/A	N/A		
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	<u>N/A</u>		
Balance at close of the month	1,162,322,985	N/A	N/A	N/A		

### III. Details of Movements in Issued Share Capital

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement due	ring the month		thereto	as at close of the mont
(dd/mm/yyyy) and -						
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option						
Scheme with						
exercise price						
of HK\$2.38						
(24/9/2005)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	16,200,000
(Note 1)						
2.Share option						
Scheme with						
exercise price						
of HK\$1.18						
(24/9/2005)	<b>N1111</b>	NITT	NUT	NTTT	NTT	
Ordinary shares	NIL	NIL	NIL	NIL	NIL	6,800,000
(Note 1)						
3. N/A						
( / / )						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						

					For Main Board and G	EM listed issuers
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement due	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed	_	
<u>4. N/A</u>						
<u>( / / )</u> shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
(Note 1)						
<u>5.N/A</u>						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	10/1	1011	10/11	1.111	10/1	
(10000 1)		Г	Total A. (Ordi	inary shares)	NIL	
		-		rence shares)	N/A	
				(Other class)	N/A	
Total funda mained dum	ing the month	from avancias		(Other cluss)		
Total funds raised dur options (State currenc		i from exercise (		NIL		
1						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2.	-				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )				
( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)4.	( / / _) 				
( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )Total		nary shares)	N/A	_
			ence shares) Other class)	N/A N/A	

Convertibles (i.e. Convertible i	nto Sharaa of tha I	aguar which are to		For Main Board	Main Board and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
1.								
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( // /) 							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / ) 							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )							
Stock code (if listed)	<u> </u>							
Class of shares issuable ( <i>Note 1</i> ) Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordin	harv charac)	N/A			
			(Prefere	ence shares) Other class)	N/A N/A N/A	- - -		

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1.	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)		
2		
3		
shares (Note 1)         Total D. (Ordinary shares)         (Preference shares)         (Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of Issue       Class of shares issuable $(N/A_{-})$ 1. Rights issue       At price : State currency       Issue and allotment (///)         2. Open offer       At price : State currency       Class of shares issuable $(///)$ 2. Open offer       At price : State currency       Usue and allotment (///)         3. Placing       At price : State currency       Issue and allotment (///)         3. Placing       At price : State currency       Issue and allotment (///)         4. Bonus issue       Class of shares issuable (///)       N/A	Oth	er Movements in I	ssued Share Capital			sh is	No. of new ares of issuer ssued during the month rsuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
I. Rights issue       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment       Issue and allotment         Issue and allotment $(///)$ Issue and allotment       Issue and allotment         Issue and allotment $(///)$ Issue and allotment       Issue and allotment         Issue and allotment $(///)$ Issue and allotment       Issue and allotment       Issue and allotment         Issue and allotment $(///)$ Issue and allotment       Issue and allotment       Issue         Issue and allotment       Issue and allotment       Issue and allotment       Issue       Issue         Issue and allotment       Issue and allotment       Issue       I		Type of Issue						
1. Rights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)					N/A	-		
(dd/mm/yyyy)         (dd/mm/yyyy)         Class of shares issuable $N/A$ . (Note 1)         Subscription         Issue and allotment (///)         (dd/mm/yyyy)         EGM approval date: (///)         (Note 1)         Issue and allotment (///)         (Note 1)         EGM approval date: (///)         EGM approval date: (///)         EGM approval date: (///)         EGM approval date: (///)	1.	Rights issue	At price : State		( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$				EGM approval date: (dd/mm/yyyy)	( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$								
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       (///)         Bonus issue       Class of shares issuable (N/A)         At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)         Bonus issue       Class of shares issuable (///)         Class of shares issuable (///)         Bonus issue       State (///)         Issue and allotment (///)         Bonus issue       Issue and allotment (///)         Issue and allotment (///)         EGM approval date: (///)					N/A	_		
EGM approval date: $(///)$ EGM approval date: $(///)$ $(dd/mm/yyyy)$	2.	Open offer		Issue and allotment	( / /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / )$ $\frac{\text{date : } (dd/mm/yyyy)}{(dd/mm/yyyy)}$ EGM approval date: $( / / )$ 4. Bonus issue       Class of shares issuable $\frac{\text{N/A}}{(Note 1)}$ Issue and allotment $( / / )$ EGM approval date: $( / / )$			ž	EGM approval date:	( / /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / )$ $\frac{\text{date : } (dd/mm/yyyy)}{(dd/mm/yyyy)}$ EGM approval date: $( / / )$ 4. Bonus issue       Class of shares issuable $\frac{\text{N/A}}{(Note 1)}$ Issue and allotment $( / / )$ EGM approval date: $( / / )$								
3. Placing       At price : currency       Issue and model date: (dd/mm/yyyy)         EGM approval date: (/ / )       (dd/mm/yyyy)         Glass of shares issuable       N/A         (Note 1)       Issue and allotment         4. Bonus issue       Issue and allotment         (dd/mm/yyyy)       EGM approval date: (/ / )         EGM approval date: (/ / )       EGM approval date: (/ / )					N/A	_		
Class of shares issuable <u>N/A</u> ( <i>Note 1</i> ) 4. Bonus issue   Issue and allotment ( / / )   date : (dd/mm/yyyy)   EGM approval date:	3.	Placing		_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
4. Bonus issue       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )					( / /	)		
4. Bonus issue       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )								
4. Bonus issue data inollicit date : (dd/mm/yyyy) EGM approval date: (///)					N/A	_		
Don't upprovid date:	4.	Bonus issue			( / /	)		
					( / /	)		

		1	<u>or main 1</u>	<u>, ou</u>	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
	Type of Issue					
		Class of shares issuable ( <i>Note 1</i> )	N/A	-		
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares	N/A			
		repurchased (Note 1)		_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		AGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed ( <i>Note 1</i> )	<u>N/A</u>	-		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
1					. <u></u>	

			For Main Board and GEM listed issuers	For Main Board and GEM listed issuers		
			No. of new No. of ne			
			shares of issuer shares of is			
			issued during which may			
			the month issued purs			
			pursuant thereto as close of ti			
			month			
			monu			
	Type of Issue					
			Class of shares issuable <u>N/A</u> (Note 1)			
	~					
9.	Capital reorganisation		Issue and allotment ( / / ) date : (dd/mm/yyyy)			
			EGM approval date: ( / / ) (dd/mm/yyyy)			
		_	Class of shares issuable <u>N/A</u> (Note 1)			
10.	Other (Please specify)	At price : State	- Issue and allotment ( / / ) date : (dd/mm/yyyy)			
			EGM approval date: ( / / ) (dd/mm/yyyy)			
			Total E. (Ordinary shares) N/A			
			Total E. (Ordinary shares) <u>N/A</u> (Preference shares)			
			(Other class)			
L						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: <u>YIU HOI YAN</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.