



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Kasen International Holdings Limited

Date Submitted 03/06/2013

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 496 Description : Kasen International Holdings Limited

|                                     | No. of ordinary<br>shares  | Par value<br>(State currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|----------------------------|-------------------------------|---|
| Balance at close of preceding month | <u>266,666,666,666 2/3</u> | <u>US\$0.00015</u>            | <u>US\$40,000,000.00</u>                        |
| Increase/(decrease)                 | <u>NIL</u>                 |                               | <u>NIL</u>                                      |
| Balance at close of the month       | <u>266,666,666,666 2/3</u> | <u>US\$0.00015</u>            | <u>US\$40,000,000.00</u>                        |

(2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>(State currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|-------------------------------|---|
| Balance at close of preceding month | _____                     | _____                         | _____   |
| Increase/(decrease)                 | _____                     |                               | _____   |
| Balance at close of the month       | _____                     | _____                         | _____   |

## 2. Preference Shares

|                                     |                             |  |  |
|-------------------------------------|-----------------------------|--|--|
| Stock code : <u>  N/A  </u>         | Description : _____         |  |  |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                       | _____                                      | _____  |
| Increase/(decrease)                 | _____                       | _____                                      | _____  |
| Balance at close of the month       | _____                       | _____                                      | _____  |

## 3. Other Classes of Shares

|                                     |                                   |  |  |
|-------------------------------------|-----------------------------------|--|--|
| Stock code : <u>  N/A  </u>         | Description : _____               |  |  |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                             | _____                                      | _____  |
| Increase/(decrease)                 | _____                             | _____                                      | _____  |
| Balance at close of the month       | _____                             | _____                                      | _____  |

Total authorised share capital at the end of the month (*State  
currency*) :

**US\$40,000,000.00**

\_\_\_\_\_

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>1,162,322,985</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>-</u>               | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>1,162,322,985</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |            |            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|------------|------------|------------|--|---|
|  | Granted                   | Exercised  | Cancelled  | Lapsed     |  |   |
| <b>1.Share option Scheme with exercise price of HK\$2.38 (24/9/2005)</b>                                 |                           |            |            |            |  |   |
| <b>Ordinary shares</b>   | <u>NIL</u>                | <u>NIL</u> | <u>NIL</u> | <u>NIL</u> | <u>NIL</u>   | <u>16,200,000</u>   |
| <i>(Note 1)</i>  |                           |            |            |            |  |   |
| <b>2.Share option Scheme with exercise price of HK\$1.18 (24/9/2005)</b>                                 |                           |            |            |            |  |   |
| <b>Ordinary shares</b>   | <u>NIL</u>                | <u>NIL</u> | <u>NIL</u> | <u>NIL</u> | <u>NIL</u>   | <u>6,800,000</u>  |
| <i>(Note 1)</i>  |                           |            |            |            |  |   |
| <b>3. N/A</b>  |                           |            |            |            |  |   |
| ( / / )  |                           |            |            |            |  |   |
| shares   | <u>N/A</u>                | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u>   | <u>N/A</u>  |
| <i>(Note 1)</i>  |                           |            |            |            |  |   |

For Main Board and GEM listed issuers

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |            |                            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|------------|----------------------------|------------|--|---|
|  | Granted                   | Exercised  | Cancelled                  | Lapsed     |  |   |
| <b>4. N/A</b>  |                           |            |                            |            |  |   |
| ( / / )  |                           |            |                            |            |  |   |
| shares   | <b>N/A</b>                | <b>N/A</b> | <b>N/A</b>                 | <b>N/A</b> | <b>N/A</b>   | <b>N/A</b>  |
| (Note 1)   |                           |            |                            |            |  |   |
| <b>5.N/A</b>   |                           |            |                            |            |  |   |
| ( / / )  |                           |            |                            |            |  |   |
| shares   | <b>N/A</b>                | <b>N/A</b> | <b>N/A</b>                 | <b>N/A</b> | <b>N/A</b>   | <b>N/A</b>  |
| (Note 1)   |                           |            |                            |            |  |   |
|  |                           |            | Total A. (Ordinary shares) |            | <b>NIL</b>   |   |
|  |                           |            | (Preference shares)        |            | <b>N/A</b>   |   |
|  |                           |            | (Other class)              |            | <b>N/A</b>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |            |                            |            | <b>NIL</b>   |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|---|----------------------------------|---|--|--|
| 1.<br>_____<br>_____<br>_____<br>(   /   /   )  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) |                                 |   |                                  |   |  |  |
| 2.<br>_____<br>_____<br>_____<br>(   /   /   )  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) |                                 |   |                                  |   |  |  |
| 3.<br>_____<br>_____<br>_____<br>(   /   /   )  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) |                                 |   |                                  |   |  |  |
| 4.<br>_____<br>_____<br>_____<br>(   /   /   )  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) |                                 |   |                                  |   |  |  |
| Total B. (Ordinary shares)  |                                 |   |                                  |   | <u>N/A</u>   |  |
| (Preference shares)   |                                 |   |                                  |   | <u>N/A</u>   |  |
| (Other class)   |                                 |   |                                  |   | <u>N/A</u>   |  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                                | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| 1.<br>_____<br>_____<br>_____                        |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)                               | _____                                |  |                                  |                                    |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )        | _____                                |  |                                  |                                    |  |  |
| Subscription price                                   | _____                                |  |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | ( / / )                              |  |                                  |                                    |  |  |
| 2.<br>_____<br>_____<br>_____                        |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)                               | _____                                |  |                                  |                                    |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )        | _____                                |  |                                  |                                    |  |  |
| Subscription price                                   | _____                                |  |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | ( / / )                              |  |                                  |                                    |  |  |
| 3.<br>_____<br>_____<br>_____                        |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)                               | _____                                |  |                                  |                                    |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )        | _____                                |  |                                  |                                    |  |  |
| Subscription price                                   | _____                                |  |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | ( / / )                              |  |                                  |                                    |  |  |
| 4.<br>_____<br>_____<br>_____                        |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)                               | _____                                |  |                                  |                                    |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )        | _____                                |  |                                  |                                    |  |  |
| Subscription price                                   | _____                                |  |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | ( / / )                              |  |                                  |                                    |  |  |
| Total C. (Ordinary shares)                           |                                      |  |                                  |                                    | N/A  |  |
| (Preference shares)                                  |                                      |  |                                  |                                    | N/A  |  |
| (Other class)  |                                      |  |                                  |                                    | N/A  |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |  |   |
| Total D. (Ordinary shares)  | <b>N/A</b>   |   |
| (Preference shares)   | <b>N/A</b>   |   |
| (Other class)   | <b>N/A</b>   |   |

## Other Movements in Issued Share Capital

| Other Movements in Issued Share Capital |                                 |                                      |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|--------------------------------------|------------|--|---|
| Type of Issue                           |                                 |                                      |            |  |   |
| 1. Rights issue                         | At price : State currency _____ | Class of shares issuable<br>(Note 1) | <u>N/A</u> | Issue and allotment date : (dd/mm/yyyy) ( / / )                      |   |
|   |                                 | EGM approval date: (dd/mm/yyyy)      | ( / / )    |  |   |
| 2. Open offer                           | At price : State currency _____ | Class of shares issuable<br>(Note 1) | <u>N/A</u> | Issue and allotment date : (dd/mm/yyyy) ( / / )                      |   |
|   |                                 | EGM approval date: (dd/mm/yyyy)      | ( / / )    |  |   |
| 3. Placing                              | At price : State currency _____ | Class of shares issuable<br>(Note 1) | <u>N/A</u> | Issue and allotment date : (dd/mm/yyyy) ( / / )                      |   |
|   |                                 | EGM approval date: (dd/mm/yyyy)      | ( / / )    |  |   |
| 4. Bonus issue                          |                                 | Class of shares issuable<br>(Note 1) | <u>N/A</u> | Issue and allotment date : (dd/mm/yyyy) ( / / )                      |   |
|   |                                 | EGM approval date: (dd/mm/yyyy)      | ( / / )    |  |   |



For Main Board and GEM listed issuers

|                      |                      | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month   |
|----------------------|----------------------|--|---|
| <b>Type of Issue</b> |                      |  |   |
| 5.                   | Scrip dividend       | At price : State currency _____                                      | <p>Class of shares issuable <u>N/A</u><br/>(<i>Note 1</i>)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>    |
| 6.                   | Repurchase of shares |  | <p>Class of shares repurchased <u>N/A</u><br/>(<i>Note 1</i>)</p> <p>Cancellation date : (dd/mm/yyyy) ( / / )</p> <p>( / / )</p> <p>AGM approval date: (dd/mm/yyyy)</p> |
| 7.                   | Redemption of shares |  | <p>Class of shares redeemed <u>N/A</u><br/>(<i>Note 1</i>)</p> <p>Redemption date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>             |
| 8.                   | Consideration issue  | At price : State currency _____                                      | <p>Class of shares issuable <u>N/A</u><br/>(<i>Note 1</i>)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>    |

For Main Board and GEM listed issuers

|                            |                                 | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---------------------------------|--|---|
| <b>Type of Issue</b>       |                                 |  |   |
| 9. Capital reorganisation  |                                 | Class of shares issuable<br>(Note 1)                                 | <u>N/A</u>  |
|                            |                                 | Issue and allotment date : (dd/mm/yyyy)                              | ( / / )   |
|                            |                                 | EGM approval date: (dd/mm/yyyy)                                      | ( / / )   |
| <hr/>                      |                                 |  |   |
| 10. Other (Please specify) | At price : State currency _____ | Class of shares issuable<br>(Note 1)                                 | <u>N/A</u>  |
|                            |                                 | Issue and allotment date : (dd/mm/yyyy)                              | ( / / )   |
|                            |                                 | EGM approval date: (dd/mm/yyyy)                                      | ( / / )   |
| <hr/>                      |                                 |  |   |
|                            |                                 | Total E. (Ordinary shares)<br>(Preference shares)<br>(Other class)   | <u>N/A</u><br>_____<br>_____  |

|   |     |            |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>NIL</u> |
|   | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |            |

Remarks (if any):

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Submitted by: **YIU HOI YAN**

Title: **Company Secretary**  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*